

Online services



Completing this form online is faster and easier.

Access your Centrelink online account through myGov. Select **Payments and Claims** from the menu, then **Claims**, then **Make a Claim**.

If you do not have a myGov account, you can create one at my.gov.au and then link to Centrelink.

When to use this form



This form is used to claim Parenting Payment.

Parenting Payment is paid to the principal carer of a child if:

- you are single and your youngest child is under 8 years of age, or
- you are partnered and your youngest child is under 6 years of age.

What else you may need to provide

You may need to provide identity documents. For a full list of acceptable documents, go to servicesaustralia.gov.au/identity

Important note: You must return **all** supporting documents at the same time you lodge this claim form. If you do not return all documents, your claim may not be accepted. The only exception will be if you are waiting for medical evidence or other documents from a third party.

For more information



Go to servicesaustralia.gov.au/parentingpayment or visit one of our service centres.

We can translate documents you need for your claim or payments for free.

To speak to us in your language, call **131 202**.

Call charges may apply.

If you have a hearing or speech impairment, you can contact the **TTY service Freecall™ 1800 810 586**. A TTY phone is required to use this service.

This page has been left blank intentionally.

Filling in this form

You can complete this form on your computer, print and sign it.

If you have a printed form:

- Use black or blue pen.
- Print in BLOCK LETTERS.
- Where you see a box like this **Go to 1** skip to the question number shown.

- 1** Do you need an interpreter when dealing with us?
This includes an interpreter for people who have a hearing or speech impairment.

No **Go to 4**

Yes **Go to next question**

- 2** What is your preferred spoken language?

- 3** What is your preferred written language?

- 4** Are you the principal carer of a dependent child under 6 years (for partnered claimants) or under 8 years (for single claimants)?

If you are claiming Parenting Payment as a single claimant and your youngest child is aged 6 or 7 years, you will have mutual obligation requirements.

For information about mutual obligation requirements, go to servicesaustralia.gov.au/parentingpayment

No  You will not be entitled to Parenting Payment. Call us on **136 150**.

Yes **Go to next question**

Personal details

- 5** Your Customer Reference Number (if known)

 - - -

- 6** Your name

Mr Mrs Miss Ms Other

Family name

First given name

Second given name

- 7** Have you ever used or been known by any other name?

Include:

- name at birth
- name before marriage
- previous married name
- Aboriginal or skin name
- alias
- adoptive name
- foster name.

No **Go to next question**

Yes **Give details below**

- 1** Other name

Type of name (for example, name at birth)

- 2** Other name

Type of name (for example, name before marriage)

If you need more space, provide a separate sheet with details.

- 8** Your gender

Male

Female

- 9** Your date of birth

 / /

- 10** Your permanent address

 Postcode

- 11** Your postal address (if different to above)

 Postcode

CLK0SC277 2111

12 Read this before answering the following question.

Providing a mobile phone number or an email address means you may receive SMS or emails from us. To read the terms and conditions, go to servicesaustralia.gov.au/em

Your contact details

Home phone number ()

Is this a silent number? No Yes

Whose name is the phone account in? My name

My partner's name

Another name

Mobile phone number

Is this a silent number? No Yes

Whose name is the mobile phone account in? My name

My partner's name

Another name

Fax number ()

Work phone number ()

Alternative phone number ()

Email

13 Read this before answering the following questions.

This question is voluntary and will not affect your payment. If you do answer, the information will help us to continue to improve services to Aboriginal and Torres Strait Islander Australians.

Are you of Aboriginal or Torres Strait Islander Australian descent? If you are of both Aboriginal and Torres Strait Islander Australian descent, tick both 'Yes' boxes.

No

Yes – Aboriginal Australian

Yes – Torres Strait Islander Australian

14 Read this before answering the following questions.

This question is voluntary and will not affect your payment. If you do answer, the information will help us to continue to improve services to people of Australian South Sea Islander descent.

Australian South Sea Islanders are the descendants of Pacific Islander labourers brought from the Western Pacific in the 19th Century.

Are you of Australian South Sea Islander descent?

No

Yes

15 Do you want another person or organisation to enquire or act on your behalf when dealing with us?

No Go to next question

Yes



You can do this online or fill in and return an **Authorising a person or organisation to enquire or act on your behalf (SS313)** form.

If you want to do this online, use your Centrelink online account. If you want a form or more information about nominee arrangements, go to servicesaustralia.gov.au/nominees

Residence details

16 What country are you currently living in?

This is the country where you normally live on a long term basis.

Australia Go to next question

Other Country where you live

17 Have you **ever** travelled outside Australia, including short trips and holidays?

This question will help us to verify your Australian residence.

No Go to next question

Yes Give details below

Year you last entered Australia

Passport number

Country of issue

18 Are you an Australian citizen **who was born in Australia?**

No Go to next question

Yes Go to 27

19 What is your country of birth?

20 What is your country of citizenship?

Australia Date citizenship granted

/ / *Go to next question*

Other Give details below

Country of citizenship

Date citizenship granted

/ /

21 What type of visa did you arrive on?

Permanent *Go to next question*

Temporary *Go to next question*

New Zealand passport **Go to 23**
(Special Category visa)

Not sure **Go to 23**

22 Your visa details on arrival

Visa subclass

Date visa granted

/ /

23 Has your visa changed since you arrived in Australia?

No *Go to next question*

Yes Most recent visa details

Visa subclass

Date visa granted

/ /

24 Did you start living in Australia before 1965?

No *Go to next question*

Yes Give details below

Name of the ship or airline on which you arrived

Name of the place where you first arrived or disembarked

What was your name when you first arrived in Australia?

25 Did your partner (if you have one), or either of your parents arrive on a refugee or humanitarian visa?

No

Yes

26 Did someone provide you with an Assurance of Support for your migration to Australia?

No

Not sure

Yes

27 Read this before answering the following question.

We need to know if you have lived in any countries other than Australia. 'Lived' means where you or your family made your home or spent a long period of time – it does not include places you visited for a holiday.

Have you **ever** lived outside Australia for any period?

No *Go to next question*

Yes List **all** countries you have lived in since birth and the date you started living in each country.

Include when you started living in **Australia**.

Do not include short trips or holidays.

Country	Date from
	/ /
	/ /
	/ /
	/ /
	/ /
	/ /

If you need more space, provide a separate sheet with details.

Payment details

28 Where do you want your payment made?

The account must be in your name. A joint account is acceptable.

Payments cannot be made into an account used exclusively for funding from the National Disability Insurance Scheme.

Name of bank, building society or credit union

Branch number (BSB)

Account number (this may not be your card number)

Balance of account

\$

Account held in the name(s) of

Provide evidence from your financial institution that shows your current account balance, BSB code, account number and account holder name(s). Copies can be provided. ATM slips are not acceptable.

Relationship status

29 Tick **one** of the boxes below to tell us about your relationship status right now.

For more information about relationship status, go to **servicesaustralia.gov.au/moc**

If you have **ever been separated**, give the date that you most recently got back together (reconciled) with your partner.

Married

Date married or last reconciled with your partner

____ / ____ / ____

▶ **Go to 30**

Registered relationship

(your relationship is registered under Australian state or territory law)

Date registered or last reconciled with your partner

____ / ____ / ____

▶ **Go to 30**

De facto

(your relationship is similar to a married couple but you are not married or in a registered relationship)

Date you started your relationship or last reconciled with your partner

____ / ____ / ____

▶ **Go to 30**

Separated

(previously in a marriage, registered or de facto relationship)

Date of last separation

____ / ____ / ____

▶ **Go to 35**

Divorced

Date of divorce

____ / ____ / ____

▶ **Go to 35**

Widowed

(previously in a marriage, registered or de facto relationship)

Date of partner's death

____ / ____ / ____

▶ **Go to 33**

Never married or lived with a partner

Go to 59

30 Do you live in the same home as your partner?

No ▶ **Go to next question**

Yes ▶ **Go to 42**

31 Why are you not living with your partner?

Partner's illness

Your illness

Partner in prison

Partner's employment

Other ▶ Give details below

32 Period not living with your partner

From ____ / ____ / ____

To ____ / ____ / ____ or indefinite ▶ **Go to 42**

33 Did your deceased partner ever live outside Australia?

No

Yes
int

34 Give the following details about your deceased partner

Full Name

Date of birth

____ / ____ / ____

▶ **Go to 59**

35 Your ex-partner's family name

First given name

Second given name

36 Do you know if your ex-partner has been known by any other name(s)?

For example, name at birth, name before marriage, previous married name, Aboriginal or skin name, alias, adoptive name, foster name.

No ▶ **Go to next question**

Yes ▶ Give details below

Other name(s)

If you need more space, provide a separate sheet with details.

37 Do you live in the same home as your ex-partner?

No ▶ **Go to 39**

Yes ▶ **Go to next question**

38 Are you concerned about your safety if forms are issued to your ex-partner?

No



Both you and your ex-partner each need to complete and return a separate **Relationship details – Separated under one roof (SS293)** form.

If you do not have this form, go to servicesaustralia.gov.au/forms

▶ **Go to 40**

Yes



Only you need to complete and return a separate **Relationship details – Separated under one roof (SS293)** form.

If you do not have this form, go to servicesaustralia.gov.au/forms

▶ **Go to 40**

39 Your ex-partner's current address (if known)

Form with dotted lines for address and a field for Postcode.

40 Do you think that you and your ex-partner will get back together?

No Go to next question

Yes Give details below

When will you get back together?

Form with dotted lines for date.

41 Are there any reasons for your separation that you would like to discuss with a social worker?

No Go to 59

Yes

42 Your partner's Customer Reference Number (if known)

Form with four boxes for digits.

43 Your partner's name

Mr Mrs Miss Ms Other

Family name

Form for family name.

First given name

Form for first given name.

Second given name

Form for second given name.

44 Has your partner ever used or been known by any other name?

Include:

- name at birth
• name before marriage
• previous married name
• Aboriginal or skin name
• alias
• adoptive name
• foster name.

No Go to next question

Yes Give details below

1 Other name

Form with dotted lines for other name.

Type of name (for example, name at birth)

Form for type of name.

2 Other name

Form with dotted lines for other name.

Type of name (for example, name before marriage)

Form for type of name.

If you need more space, provide a separate sheet with details.

45 Your partner's gender

Male

Female

46 Your partner's date of birth

Form with slashes for date.

47 Your partner's permanent address

Postcode

48 What country is your partner currently living in?

This is the country your partner normally lives on a long term basis.

Australia Go to next question

Other Country where your partner lives

49 Has your partner **ever** travelled outside Australia, including short trips and holidays?

This question will help us to verify your partner's Australian residence.

No Go to next question

Not applicable – Go to next question never travelled to Australia

Yes Give details below

Year your partner last entered Australia

Passport number

Country of issue

50 Is your partner an Australian citizen **who was born in Australia**?

No Go to next question

Yes Go to 57

51 What is your partner's country of birth?

52 What is your partner's country of citizenship?

Australia Date citizenship granted

Go to next question

Other Give details below

Country of citizenship

Date citizenship granted

53 Has your partner **ever** lived in Australia?

No Go to 58

Yes Go to next question

54 What is your partner's current type of visa?

Permanent Go to next question

Temporary Go to next question

New Zealand passport (Special Category visa) Go to 57

Not sure Go to 57

55 Your partner's current visa details

Visa subclass

Date visa granted

56 Did your partner start living in Australia before 1965?

No Go to next question

Yes Give details below

Name of the ship or airline on which your partner arrived

Name of the place where your partner first arrived or disembarked

What was your partner's name when they first arrived in Australia?

57 Read this before answering the following question.

We need to know if your partner has lived in any countries other than Australia. 'Lived' means where your partner or their family made their home or spent a long period of time – it does not include places you visited for a holiday.

Has your partner **ever** lived outside Australia for any period?

No Go to next question

Yes List **all** countries your partner has lived in since birth and the date your partner started living in each country.

Include when you started living in **Australia**.

Do not include short trips or holidays.

Country	Date from
	/ /
	/ /
	/ /
	/ /
	/ /
	/ /

If you need more space, provide a separate sheet with details.

58 Do you give permission for your partner to make enquiries with us on your behalf?

You can change this authority at any time.

No **Go to 61**
Yes

Living arrangements

59 Do you share your accommodation with anyone other than an immediate family member?

No **Go to 61**
Yes *Go to next question*

60 Read this before answering the following question.

We need full details about your living arrangements to work out your correct payment.

The answers to these questions will help us decide if we need more information from you.

Give details of each person who shares your accommodation.

Include anyone who:

- regularly stays any number of nights per week
- uses your home as a base (for example, truck drivers, miners, flight attendants or members of the armed forces).

Do not include immediate family members.

Person 1	Name	Age
	<input type="text"/>	<input type="text"/>
Gender	When did you start sharing with this person?	
Male <input type="checkbox"/> Female <input type="checkbox"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	
What is your relationship to this person?		
<input type="text"/>		
Have you and this person shared accommodation at another address?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
Have you and this person previously lived together as a couple (for example, married, partnered, de facto or in a registered relationship)?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
SS293		
Do you and this person share the parent/guardianship of any children?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
SS284		
Have you and this person ever had any joint financial commitments (for example, joint bank account, mortgage or other loans)?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/> Give details below		
SS284		
<input type="text"/>		
If you participate in activities jointly with this person, are you considered to be a couple?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/> Give details below		
SS284		
<input type="text"/>		
Are you concerned about your safety if forms are issued to this person?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		

Continued

Person 2	Name	Age
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Gender	When did you start sharing with this person?	
Male <input type="checkbox"/> Female <input type="checkbox"/>	<input style="width: 100%;" type="text"/>	
What is your relationship to this person?		
<input style="width: 100%;" type="text"/>		
Have you and this person shared accommodation at another address?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
Have you and this person previously lived together as a couple (for example, married, partnered, de facto or in a registered relationship)?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
<small>SS293</small>		
Do you and this person share the parent/guardianship of any children?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
<small>SS284</small>		
Have you and this person ever had any joint financial commitments (for example, joint bank account, mortgage or other loans)?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/> Give details below		
<small>SS284</small>		
<input style="width: 100%; height: 40px;" type="text"/>		
If you participate in activities jointly with this person, are you considered to be a couple?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/> Give details below		
<small>SS284</small>		
<input style="width: 100%; height: 40px;" type="text"/>		
Are you concerned about your safety if forms are issued to this person?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		

Continued

Person 3	Name	Age
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Gender	When did you start sharing with this person?	
Male <input type="checkbox"/> Female <input type="checkbox"/>	<input style="width: 100%;" type="text"/>	
What is your relationship to this person?		
<input style="width: 100%;" type="text"/>		
Have you and this person shared accommodation at another address?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
Have you and this person previously lived together as a couple (for example, married, partnered, de facto or in a registered relationship)?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
<small>SS293</small>		
Do you and this person share the parent/guardianship of any children?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		
<small>SS284</small>		
Have you and this person ever had any joint financial commitments (for example, joint bank account, mortgage or other loans)?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/> Give details below		
<small>SS284</small>		
<input style="width: 100%; height: 40px;" type="text"/>		
If you participate in activities jointly with this person, are you considered to be a couple?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/> Give details below		
<small>SS284</small>		
<input style="width: 100%; height: 40px;" type="text"/>		
Are you concerned about your safety if forms are issued to this person?		
No <input type="checkbox"/>		
Yes <input type="checkbox"/>		

If you need more space, provide a separate sheet with details.

61 Provide details of child(ren) in your (and/or your partner's) care under 18 years of age or full-time students under 22 years of age.

If you have more than 2 dependent children, copy and provide pages (11 and 12) for each additional child before completing the details for child 1.

Child 1

62 Family name

First given name

Second given name

63 Has this child ever been known by any other names?

No Go to next question

Yes List the other names

64 Gender

Male

Female

65 Date of birth

 / /

66 What is this child's country of birth?

67 Has this child **ever** travelled outside Australia, including short trips and holidays?

This question will help us to verify this child's Australian residence.

No Go to next question

Not applicable – never travelled to Australia Go to next question

Yes Give details below

Year child last entered Australia

Passport number

Country of issue

68 Read this before answering the following question.

The term '**parent**' refers to a natural parent, adoptive parent or a person who is legally responsible for a child born through an artificial conception procedure or where a surrogacy court order is in place.

Which of the following best describes your relationship to this child?

Parent

Grandparent

Step parent

Foster carer

Other Give details below

69 Does this child currently live with you?

No

Yes

70 Do you (and/or your partner) share the care of this child with another person?

Do not include school/day care arrangements.

No Go to next question

Yes What is the percentage of your (or your partner's) care of this child?

 %

71 Does this child receive a payment from any Commonwealth, state or territory government?

No Go to next question

Yes Give details below

72 Is this child 5 years of age or older?

No Go to 75

Yes Go to next question

73 Is this child in full-time education?

No

Yes

74 Does this child have any income?

No Go to next question

Yes Amount

 \$ per

Child 1

75 Do you receive Family Tax Benefit for **this** child?

No



Provide proof of birth (for example, **birth certificate**) for this child if you have not previously provided it to us.

▶ *Go to next question*

Yes *Go to next question*

76 Do you have another dependent child?

No *Go to 77 on page 15*

Yes



If you (and/or your partner) have more than 2 dependent children in your care (if you have not already copied pages 11 and 12) copy and provide pages 13 and 14 for each additional child before completing the details for child 2.

▶ *Go to next question in the next page*

Child 2

62 Family name

First given name

Second given name

63 Has this child ever been known by any other names?

No *Go to next question*

Yes List the other names

64 Gender

Male

Female

65 Date of birth

66 What is this child's country of birth?

67 Has this child **ever** travelled outside Australia, including short trips and holidays?

This question will help us to verify this child's Australian residence.

No *Go to next question*

Not applicable – never travelled to Australia *Go to next question*

Yes Give details below

Year child last entered Australia

Passport number

Country of issue

68 Read this before answering the following question.

The term '**parent**' refers to a natural parent, adoptive parent or a person who is legally responsible for a child born through an artificial conception procedure or where a surrogacy court order is in place.

Which of the following best describes your relationship to this child?

Parent

Grandparent

Step parent

Foster carer

Other Give details below

69 Does this child currently live with you?

No

Yes

70 Do you (and/or your partner) share the care of this child with another person?

Do not include school/day care arrangements.

No *Go to next question*

Yes What is the percentage of your (or your partner's) care of this child?

 %

71 Does this child receive a payment from any Commonwealth, state or territory government?

No *Go to next question*

Yes Give details below

72 Is this child 5 years of age or older?

No *Go to 75*

Yes *Go to next question*

73 Is this child in full-time education?

No

Yes

74 Does this child have any income?

No *Go to next question*

Yes Amount

 \$ per

Child 2

75 Do you receive Family Tax Benefit for **this** child?

No



Provide proof of birth (for example, **birth certificate**) for this child if you have not previously provided it to us.

▶ *Go to next question*

Yes *Go to next question*

76 Do you have another dependent child?

No *Go to next question*

Yes



Provide details of each additional child.

▶ *Go to next question*

Tax details

77 Read this before answering the following questions.

You may not be paid if you do not give us your tax file number (TFN). If you have a partner, we will need their TFN too. If you or your partner do not have a TFN, or do not know what yours is, you can apply for one through the Australian Taxation Office. In giving us your (and your partner's) TFN in relation to this claim you authorise us to use your (and your partner's) TFN for other social security payments and services in future where necessary.

Have you (and your partner) given us your tax file number before?

No Go to next question

Not sure Go to next question

Yes **Go to 79**

78 Do you (and your partner) have a tax file number?

You

No Go to **ato.gov.au**

Yes Your tax file number

- -

Your partner

No Go to **ato.gov.au**

Yes Your partner's tax file number

- -

79 Read this before answering the following question.

If you think you will have to pay tax this year, you can ask us to deduct tax instalments from your taxable payment. You can change or cancel your tax deduction at any time using your Centrelink online account. If you are not sure how much tax to have taken out of your payment, contact the Australian Taxation Office.

Do you want tax taken out each fortnight?

No Go to next question

Yes Give details below

Tick one only

A set amount (must be whole dollars) \$.00 per fortnight

A percentage (%) of my payment % per fortnight

About your home

80 In the last 14 days:

- have you (and/or your partner) claimed or been paid a Social Security payment, and
- did you (and/or your partner) provide us with your **accommodation** details **and** those details have not changed?

No Go to next question

Not sure Go to next question

Yes **Go to 105**

The answers to these questions are used to work out your rate of payment and eligibility for rent assistance.

81 Do you (and/or your partner) own a home that you do not live in?

No **Go to 83**

Yes Go to next question

82 What is the reason you do not live in the home you own?

You or your children are studying

Receiving medical treatment

Receiving care from a person in a private home

Receiving care in a nursing home

Providing care to a person in a private home

Overseas absence

Other Give details below

83 Which of the following best describes where you live?

In a place where you (and/or your partner) pay private rent – this includes when you live in a caravan park and pay site fees or live on a vessel and pay mooring fees Go to 97

In a home you (and/or your partner) own or you own jointly with another person – this can include:
• paying it off (mortgage)
• a caravan, mobile home or boat Go to 84

In a home owned by:
• a company in which you (and/or your partner) are a shareholder or director
• a trust in which you (and/or your partner) or a member of your family are a potential beneficiary or are named in the trust deed Go to 105

In public housing, for example, housing owned by the Housing Authority. This does not include paying rent to a community housing organisation. Go to 88

In a boarding house, guest house, hostel, hotel, campus, refuge, emergency or supported accommodation or similar Go to 98

In a hospital or home for people with disabilities Go to 98

In accommodation which you (and/or your partner) have the right to use for life Go to 91


In accommodation where you pay no rent Go to 105

Other (for example, this could be where you (and your partner) do not have a fixed address) Give details below

▶ Go to 97

84 Is your (and/or your partner's) home situated on a block of land larger than 2 hectares (5 acres)?

No Go to next question

Yes  You will need to complete and return a **Real estate details (Mod R)** form. If you do not have this form, go to **servicesaustralia.gov.au/forms**
▶ Go to 86

85 Is your home situated on more than one title?


No Go to next question

Yes  You will need to complete and return a **Real estate details (Mod R)** form. If you do not have this form, go to **servicesaustralia.gov.au/forms**

86 Is any part of the home used to produce income?

Do not include rent from boarders or lodgers.

No Go to next question

Yes  You will need to complete and return a **Business details (Mod F)** form and a **Real estate details (Mod R)** form. If you do not have these forms, go to **servicesaustralia.gov.au/forms**

87 Do you pay site or mooring fees for your (and your partner's) home (this could be for a caravan, mobile home or boat)?

No Go to 105

Yes Go to 97

88 Is your (or your partner's) name on the rental contract or lease agreement?

No Go to next question

Yes Go to 105

89 Is the primary tenant paying the market rate of rent?

No Go to next question

Not sure Go to next question

Yes Go to 97

90 Do you (and your partner) live with the primary tenant **and** your (and/or your partner's) income has been taken into account by the public housing authority when calculating the rent?

No Go to 105

Yes Go to 97

Life interest

91 Did you (and/or your partner) pay any money or transfer any assets in return for this right to accommodation for life?

No Go to next question

Yes **Go to 93**

92 Which option describes how you (and/or your partner) obtained a life interest in a home without any exchange of money or transfer of assets?

Inherited the life interest **Go to 105**

A formal agreement documenting the life interest **Go to 105**

An informal agreement, no rent paid **Go to 105**

An informal agreement to live at a child's home and pay rent **Go to 97**

Other Give details below

.....

.....

Go to 97

93 Who was transferred the money or assets in return for the right to accommodation for life?

Full name (of the person or organisation)

Address

.....

.....

Postcode

94 What was the amount paid?

\$

95 What (if any) assets were transferred?

.....

.....

96 What was the market value of assets transferred?

\$

Living with other people

Sharing your accommodation means that you have the right to use a kitchen, bedroom or bathroom with one or more persons. This includes **all** family members (except your partner and dependent children), people who regularly stay at your accommodation and people who work away from home, for example, truck drivers, miners, flight attendants or members of the armed forces.

97 Do you (and your partner) share your accommodation with other people?

No Go to next question

Yes Give details below

1 Person's name Age

Date they moved in Relationship to you

/ /

Their share of the rent/lodgings Do they own the home?

\$ per

No Yes

2 Person's name Age

Date they moved in Relationship to you

/ /

Their share of the rent/lodgings Do they own the home?

\$ per

No Yes

3 Person's name Age

Date they moved in Relationship to you

/ /

Their share of the rent/lodgings Do they own the home?

\$ per

No Yes

4 Person's name Age

Date they moved in Relationship to you

/ /

Their share of the rent/lodgings Do they own the home?

\$ per

No Yes

If you need more space, provide a separate sheet with details.

Paying for accommodation

98 Do you (and/or your partner) pay board and/or lodgings?

Board means you (and your partner) are provided with some regular meals.
Lodgings means the amount you (and your partner) pay for your accommodation.

No Go to 100

Yes Go to next question

99 Can you separate the amounts you (and your partner) pay for board and/or lodgings?

No Total board and lodgings charged per day, week, fortnight, 4 weeks or calendar month

\$ _____ per

▶ Go to 101

Yes Amount paid for board (meals) per day, week, fortnight, 4 weeks or calendar month

\$ _____ per

Amount paid for lodgings (accommodation only) per day, week, fortnight, 4 weeks or calendar month

\$ _____ per

▶ Go to 101

100 What is the amount **you** (and **your partner**) pay per day, week, fortnight, 4 weeks or calendar month, for example, rent, maintenance or site fees?

This would be the total you (and your partner) pay for the property minus any subsidy/rebate, rent amount claimed as a business expense for taxation purposes **or** contribution from another person or organisation.

\$ _____ per

101 On what date did you (and your partner) start paying these fees?

____ / ____ / ____

102 What type of accommodation do you (and your partner) live in?

Boarding house/hostel/private hotel, hospital or disability housing Go to 104

Private house or townhouse/unit/flat

Community housing

Defence housing

Caravan/cabin/mobile home

Boat

Other Give details below

Go to next question

▶ Go to next question

103 What is the **total amount** being charged per day, week, fortnight, 4 weeks or calendar month?

\$ _____ per

104 Do you (and/or your partner) have a formal lease or tenancy agreement?

No Go to next question

Yes Provide a full copy of your signed lease or tenancy agreement.

105 In the **last 14 days:**

- have you (and/or your partner) claimed or been paid an income support payment, and
- did you (and/or your partner) provide us with your assets, income and other financial information details **and** those details have not changed?

No Go to next question

Not Sure Go to next question

Yes **Go to 151**

106 Read this before answering the following question.

The **current market value** of an item is what you would get if you sold it. It is not the replacement or insured value.

Include:

- all furniture (including soft furnishings such as curtains), antiques and works of art
- electrical appliances such as televisions and fridges
- jewellery for personal use and hobby collections (for example, stamps, coins).

Do not include:

- fixtures such as stoves and built-in items.

What is your estimate of the current market value of your (and/or your partner's) household contents and personal effects?

Current market value	Amount owed
\$ <input type="text"/>	\$ <input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

107 Do you (and/or your partner) own, partly own or have a financial interest in any motor vehicles, motor cycles or trailers?

No Go to next question

Yes Give details below

1 Type of asset (for example, car)	Make (for example, Ford)
<input type="text"/>	<input type="text"/>
Model (for example, Focus)	Year
<input type="text"/>	<input type="text"/>
Current market value	Balance of loan(s) taken to purchase
\$ <input type="text"/>	\$ <input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

2 Type of asset (for example, car)	Make (for example, Ford)
<input type="text"/>	<input type="text"/>
Model (for example, Focus)	Year
<input type="text"/>	<input type="text"/>
Current market value	Balance of loan(s) taken to purchase
\$ <input type="text"/>	\$ <input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

If you need more space, provide a separate sheet with details.

108 Do you (and/or your partner) own, partly own or have a financial interest in any boats or caravans/motor homes?

Do not include a boat or caravan that is your principal home.

No **Go to next question**

Yes **Give details below**

1 Type of asset (for example, boat)	Make (for example, Quintrex)
<input type="text"/>	<input type="text"/>
Model (for example, Coastrunner)	Year
<input type="text"/>	<input type="text"/>
Current market value	Balance of loan(s) taken to purchase
\$ <input type="text"/>	\$ <input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

2 Type of asset (for example, caravan)	Make (for example, Jayco)
<input type="text"/>	<input type="text"/>
Model (for example, Heritage)	Year
<input type="text"/>	<input type="text"/>
Current market value	Balance of loan(s) taken to purchase
\$ <input type="text"/>	\$ <input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

If you need more space, provide a separate sheet with details.

109 Do you (and/or your partner) have an interest in any other real estate in and/or outside Australia?

No **Go to 111**

Yes **Go to next question**

110 How many other properties in and/or outside Australia do you (and/or your partner) own or have an interest in?



You will need to complete and return a **Real estate details (Mod R)** form for each property. If you do not have this form, go to servicesaustralia.gov.au/forms

111 Give details below of any **other** accounts held by you (and/or your partner) in banks, building societies or credit unions.

Include:

- savings accounts
- cheque accounts
- term deposits
- joint accounts
- accounts you hold in trust or under any other name
- money held in church or charitable development funds.

Accounts and term deposits outside Australia should be included, with the current balance in the type of currency in which it is invested. We will convert this into Australian dollars.

Do not include

- shares
- managed investments
- an account used exclusively for funding from the National Disability Insurance Scheme.



Provide evidence from your financial institution that shows your current account balance, account number and account holder name(s) for each account held. Copies can be provided.

ATM slips are not acceptable.

1 Name of bank, building society or credit union	<input type="text"/>
Account number (this may not be your card number)	<input type="text"/>
Current balance of account	<input type="text"/>
Currency if not AUD	<input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

2 Name of bank, building society or credit union	<input type="text"/>
Account number (this may not be your card number)	<input type="text"/>
Current balance of account	<input type="text"/>
Currency if not AUD	<input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

3 Name of bank, building society or credit union	<input type="text"/>
Account number (this may not be your card number)	<input type="text"/>
Current balance of account	<input type="text"/>
Currency if not AUD	<input type="text"/>
Your share <input type="text"/> %	Partner's share <input type="text"/> %

Continued

4	Name of bank, building society or credit union	<input type="text"/>
	Account number (this may not be your card number)	<input type="text"/>
	Current balance of account	<input type="text"/>
	Currency if not AUD	<input type="text"/>
	Your share <input type="text"/> %	Partner's share <input type="text"/> %

5	Name of bank, building society or credit union	<input type="text"/>
	Account number (this may not be your card number)	<input type="text"/>
	Current balance of account	<input type="text"/>
	Currency if not AUD	<input type="text"/>
	Your share <input type="text"/> %	Partner's share <input type="text"/> %

If you need more space, provide a separate sheet with details.

112 Do you (and/or your partner) have a life insurance policy that can be cashed in?

Include


- policies with a surrender value (for example, whole of life, paid up and endowment policies).

Do not include:

- friendly society bonds or life insurance bonds
- details of home, contents, car, mortgage or similar policies.

No Go to next question

Yes Give details below

 Provide copies of the policy document and the latest statement for each policy.

1	Name of insurance company		<input type="text"/>
	Policy number	Surrender value	<input type="text"/>
	<input type="text"/>	\$	<input type="text"/>
	Your share <input type="text"/> %	Partner's share	<input type="text"/> %

2	Name of insurance company		<input type="text"/>
	Policy number	Surrender value	<input type="text"/>
	<input type="text"/>	\$	<input type="text"/>
	Your share <input type="text"/> %	Partner's share	<input type="text"/> %

If you need more space, provide a separate sheet with details.

113 Do you (and/or your partner) have any bonds or debentures?

Bonds refer to government and semi-government bonds.

Include:

- investments in and/or outside Australia.


Bonds or debentures outside Australia should be included, with the current balance in the type of currency in which it is invested. We will convert this into Australian dollars.

Do not include:

- friendly society bonds, funeral bonds or life insurance bonds
- accommodation bonds for residing in an aged care facility.

No Go to next question

Yes Give details below

 Provide a copy of a document which gives details for each bond or debenture.

1 Name of company

Type of investment

Current amount invested

Currency if not AUD

Your share %

Partner's share %

2 Name of company

Type of investment

Current amount invested

Currency if not AUD

Your share %

Partner's share %

3 Name of company

Type of investment

Current amount invested

Currency if not AUD

Your share %

Partner's share %


If you need more space, provide a separate sheet with details.

114 Do you (and/or your partner) have any funeral bonds or funeral investments?

Include pre-paid funerals.

No Go to 116

Yes Give details below

 Provide a copy of the document which gives details for each bond or investment.

1 Name of company

Name of product

Purchase price including instalments but not interest

Current value as per latest statement

\$

\$

Your share %

Partner's share %

2 Name of company

Name of product

Purchase price including instalments but not interest

Current value as per latest statement

\$

\$

Your share %

Partner's share %

If you need more space, provide a separate sheet with details.

115 Do you (and/or your partner) have a contract to have funeral services provided for which an agreed sum has already been paid to the provider or used to buy funeral bonds assigned to the provider?

No Go to next question

Yes

 Provide a copy of each contract.


116 Have you (and/or your partner) lent money to another person or organisation?

Include all loans, whether they are made to family members, other people or organisations or trusts.

Do not include loans to get accommodation in a hostel.

No Go to next question

Yes Give details below

 Provide a copy of a document which gives details for each loan (if available).

1 Who did you lend the money to?

Date lent	Amount lent
<input type="text" value=" / /"/>	<input type="text" value="\$"/>

Current balance on loan	Lent by you	Lent by your partner
<input type="text" value="\$"/>	<input type="text" value=" %"/>	<input type="text" value=" %"/>

2 Who did you lend the money to?

Date lent	Amount lent
<input type="text" value=" / /"/>	<input type="text" value="\$"/>

Current balance on loan	Lent by you	Lent by your partner
<input type="text" value="\$"/>	<input type="text" value=" %"/>	<input type="text" value=" %"/>

3 Who did you lend the money to?

Date lent	Amount lent
<input type="text" value=" / /"/>	<input type="text" value="\$"/>

Current balance on loan	Lent by you	Lent by your partner
<input type="text" value="\$"/>	<input type="text" value=" %"/>	<input type="text" value=" %"/>

If you need more space, provide a separate sheet with details.

117 Do you (and/or your partner) own any shares, options, rights, convertible notes or other securities **listed** on a stock/securities exchange in and/or outside Australia?

Include:

- futures
- options
- derivatives
- rights
- convertible notes.

Do not include:

- managed investments
- investments purchased with a margin loan.

No Go to next question

Yes Give details below

 Provide the latest statement for each share holding.

1 Name of the public company or ASX code

Number of shares held	Country if not Australia
<input type="text"/>	<input type="text"/>

Your share	<input type="text" value=" %"/>	Partner's share	<input type="text" value=" %"/>
------------	---------------------------------	-----------------	---------------------------------

2 Name of the public company or ASX code

Number of shares held	Country if not Australia
<input type="text"/>	<input type="text"/>

Your share	<input type="text" value=" %"/>	Partner's share	<input type="text" value=" %"/>
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3 Name of the public company or ASX code

Number of shares held	Country if not Australia
<input type="text"/>	<input type="text"/>

Your share	<input type="text" value=" %"/>	Partner's share	<input type="text" value=" %"/>
------------	---------------------------------	-----------------	---------------------------------

If you need more space, provide a separate sheet with details.


118 Do you (and/or your partner) own any shares, options or rights in public companies, **not listed** on a stock exchange?

Do not include:

- managed investments
- investments purchased with a margin loan

No Go to next question

Yes Give details below

 Provide the latest statement detailing your share holding for each company (if available).

1 Name of public company

Type of shares Number of shares

Current market value Your share % Partner's share %

\$ % %

2 Name of public company

Type of shares Number of shares

Current market value Your share % Partner's share %

\$ % %

If you need more space, provide a separate sheet with details.

119 Do you (and/or your partner) own any managed investments in and/or outside Australia?

Include:

- investment trusts
- personal investment plans
- life insurance bonds
- friendly society bonds.


Do not include:

- conventional life insurance policies
- funeral bonds
- superannuation or rollover investments.

APIR code – is commonly used by fund managers to identify individual financial products.

No Go to next question

Yes Give details below

 Provide a copy of a document which gives details (for example, certificate with number of units or account balance) for each investment.

1 Name of company

Name of product and product option

Number of units held (if applicable)

APIR code (if known)

Value of the investment

Currency if not AUD

Your share %

Partner's share %

2 Name of company

Name of product and product option

Number of units held (if applicable)

APIR code (if known)

Value of the investment

Currency if not AUD

Your share %


Partner's share %

If you need more space, provide a separate sheet with details.

120 Do you (and/or your partner) own any managed investments or securities purchased with a margin loan?

No Go to next question

Yes Give details below

 Provide a copy of the latest statement detailing your margin loan(s) for each investment.

1 Name of margin loan company

Current portfolio value

APIR code (if known)

Your share %

Partner's share %

2 Name of margin loan company

Current portfolio value

APIR code (if known)

Your share %

Partner's share %

If you need more space, provide a separate sheet with details.

121 In the last 5 years, have you (and/or your partner) given away, sold for less than their market value or surrendered a right to any cash, assets, property or income?

Include:

- forgiven loans
- shares in private companies
- transfer of business or farm ownership.

No Go to next question

Yes Give details below

1 What you gave away or sold for less than its market value (for example, money, car, second home, land, farm)

Date given or sold

What it was worth

What you got for it

Your share

Partner's share

Was this gift to a Special Disability Trust? No Yes

2 What you gave away or sold for less than its market value (for example, money, car, second home, land, farm)

Date given or sold

What it was worth

What you got for it

Your share

Partner's share

Was this gift to a Special Disability Trust? No Yes

Continued

3 What you gave away or sold for less than its market value (for example, money, car, second home, land, farm)

Date given or sold

What it was worth

What you got for it

Your share

Partner's share

Was this gift to a Special Disability Trust? No Yes

If you need more space, provide a separate sheet with details.

122 In the last 12 months have you (and/or your partner) borrowed an amount which is secured against your home?

Include:


- Home Equity Conversion Loan
- Reverse Equity Mortgage.

Do not include:

- a mortgage taken out to purchase your home.

No Go to next question

Yes Give details below

 Provide a copy of the loan agreement or contract.

Name of the organisation agreement entered into with

Address of the organisation

Postcode

Entered into by: You Your partner

If you need more space, provide a separate sheet with details.

123 Read this before answering the following question.

You and/or your partner should answer this question **only** if you and/or your partner are over Age Pension age.

To work out if you (or your partner) are Age Pension age, use the table below.

Date of birth	Qualifying age at
1 July 1955 to 31 December 1956	66 years and 6 months
From 1 January 1957	67 years


Do you (or your partner) have any money invested in superannuation where the fund is still in accumulation phase and not paying a pension?

Include:

- superannuation funds such as, retail, industry, corporate or employer and public sector
- retirement savings accounts
- Self Managed Superannuation Funds (SMSF) and small APRA Funds (SAF) if the funds are complying.

No Go to next question

Yes Give details below

 Provide a copy of the latest statement for each superannuation investment. If you have a SMSF or SAF, provide the financial returns and member statement for the fund.

1 Name of institution/fund manager

Name of fund

Date of joining/investment

Current market value

 / /
 \$

Owned by: You Your partner

2 Name of institution/fund manager

Name of fund

Date of joining/investment

Current market value

 / /
 \$

Owned by: You Your partner

If you need more space, provide a separate sheet with details.

124 Read this before answering the following question.

An **income stream product** is a regular series of payments which may be made for a lifetime or a fixed period by:

- a financial institution
- a retirement savings account
- a superannuation fund
- a Self Managed Superannuation Fund (SMSF)
- a small APRA Fund (SAF).


Types of income streams include:

- account-based pension (also known as account-based income stream or allocated income stream)
- market-linked pension (also known as term allocated pension)
- Annuities
- defined benefit pension (for example, ComSuper pension, State Super pension)
- superannuation pension (non-defined benefit).

Do you (and/or your partner) receive income from any income stream products?

No Go to next question

Yes Give details below

 You will need to return a schedule, **Details of income stream product (SA330)** form or a similar schedule, for each income stream product. The form or similar schedule must be completed by your product provider or the trustee of the SMSF or SAF or the SMSF administrator. If you do not have this form, go to servicessaustralia.gov.au/forms

1 Name of product provider/SMSF/SAF

Type of income stream

Product reference number

Commencement date

 / /

Owned by: You Your partner

2 Name of product provider/SMSF/SAF

Type of income stream

Product reference number

Commencement date

 / /

Owned by: You Your partner

If you need more space, provide a separate sheet with details.

125 Do you (and/or your partner) have any money invested in, or do you (and/or your partner) receive income from, any other investments not declared elsewhere on this form?

Include:

- all investments from outside Australia (including superannuation) not declared elsewhere on this form

Do not include:

- income from real estate in or outside Australia, private trusts, private companies or business
- social security payments
- an account used exclusively for funding from the National Disability Insurance Scheme.

No Go to next question

Yes Give details below

 Provide a copy of a document which gives details for each investment.

1 Type of investment

Name of organisation/company

Current value of investment

Income received in last 12 months

Currency if not AUD

Your share

Partner's share

 %

 %

2 Type of investment

Name of organisation/company

Current value of investment

Income received in last 12 months

Currency if not AUD

Your share

Partner's share

 %

 %

3 Type of investment

Name of organisation/company

Current value of investment

Income received in last 12 months

Currency if not AUD

Your share

Partner's share

 %

 %

If you need more space, provide a separate sheet with details.

126 Do you (and/or your partner) own any other assets (in or outside Australia) that you have not already told us about on this form?

Include:

- taxi plates
- time shares
- racehorses
- greyhounds
- travellers cheques
- cyber currency (for example, bitcoin)
- collectables (for example, stamps, coins, wine, art, antiques)
- commercial licences (for example, fishing, hunting).

Do not include an account used for funding from the National Disability Insurance Scheme.

No Go to next question

Yes Give details below

1 Description of asset

Current market value

Balance of loan(s) taken to purchase

Currency if not AUD

Your share

Partner's share

 %

 %

2 Description of asset

Current market value

Balance of loan(s) taken to purchase

Currency if not AUD

Your share

Partner's share

 %


 %

If you need more space, provide a separate sheet with details.

127 Do you (and/or your partner) receive payments from an income protection policy?

No Go to next question

Yes Give details below


 Provide a copy of the policy document and the latest statement for this policy.

128 Are you (and/or your partner) currently paid or expecting to be paid any income from work other than self-employment?

Gross income from employment **includes** amounts voluntarily salary sacrificed into superannuation and the value of employer provided fringe benefits.

No Go to 130

Yes Give details in the next column

 Provide a copy of payslip(s) for the last 8 weeks from each employer.

Continued

1 Employer's name

Address

Postcode

Phone number

Australian Business Number (ABN)

Who works for this employer? You Your partner

Is this work:
 Full-time Part-time Seasonal Casual

Personnel, service or clock-card number

Hours worked per fortnight per fortnight

Gross amount paid per fortnight before tax and other deductions \$ per fortnight

Is this your usual wage? No Yes

2 Employer's name

Address

Postcode

Phone number

Australian Business Number (ABN)

Who works for this employer? You Your partner

Is this work:
 Full-time Part-time Seasonal Casual

Personnel, service or clock-card number

Hours worked per fortnight per fortnight

Gross amount paid per fortnight before tax and other deductions \$ per fortnight

Is this your usual wage? No Yes

If you need more space, provide a separate sheet with details.

129 Do you (and/or your partner) get any fringe benefits provided by an employer (for example, use of a car as part of a salary package, rent/mortgage paid)?

Fringe benefits – means a benefit received as part of employment income but not as a wage or salary.

No Go to next question

Yes



Provide details that indicate the type of fringe benefit and its value, and whether or not the amount provided is 'grossed up' or not 'grossed up'.

130 In the last 12 months, have you (and/or your partner) stopped working for any employers (including self-employment)?

No Go to next question

Yes Give details below



Provide documents which confirm that you stopped work (for example, letter from employer or **Employment Separation Certificate (SU001)** form).

If you do not have this form, go to servicesaustralia.gov.au/forms

1 Employer's name

Address

Postcode

Phone number Date stopped

Who worked for this employer? You Your partner

2 Employer's name

Address

Postcode

Phone number Date stopped

Who worked for this employer? You Your partner

If you need more space, provide a separate sheet with details.

131 In the last 12 months, have you (and/or your partner) received or do you (and/or your partner) expect to receive, any leave entitlement payments from an employer you have worked for?

Include:

- annual leave
- maternity leave
- long service leave or sick leave you received when you stopped work
- redundancy payments
- entitlements that you cashed in before you stopped work
- money in a long-service leave fund or scheme that you have not cashed in.

No Go to next question

Yes



Provide documents which confirm each leave entitlement payment (for example, letter from employer or **Employment Separation Certificate (SU001)** form).

If you do not have this form, go to servicessaustralia.gov.au/forms

1 Type of leave entitlement payment

Number of working days covered by the payment

Amount (before tax and other deductions)

 \$

Date paid or date payable

 / /

Leave entitlement for

You Your partner

Employer's details

Name of business

Australian Business Number (ABN)

 - - -

Address

 Postcode

Phone number

Job description

Continued

2 Type of leave entitlement payment

Number of working days covered by the payment

Amount (before tax and other deductions)

 \$

Date paid or date payable

 / /

Leave entitlement for

You Your partner

Employer's details

Name of business

Australian Business Number (ABN)

 - - -

Address

 Postcode

Phone number

Job description

If you need more space, provide a separate sheet with details.

132 Have you (and/or your partner) received a redundancy payment in the last 2 years?

No Go to next question

Yes



Provide documents which confirm any redundancy payment (for example, letter from employer or **Employment Separation Certificate (SU001)** form).

If you do not have this form, go to servicessaustralia.gov.au/forms

133 Read this before answering the following question.

Seasonal work is work that is available for part or parts of the year at approximately the same time each year.

Contract work is any intermittent work that is performed under a contract for a specific function and/or period including sub-contract work.

Intermittent work is work that is available from time to time, can reasonably be predicted to end or not be available for a period, is less than a year in duration and does not accrue leave entitlements.

In the last 6 months have you (and/or your partner) done any seasonal, contract, or intermittent work?

No Go to next question

Yes



You will need to complete and return a **Seasonal, Contract and Intermittent Work Details (SU496)** form.

If you do not have this form, go to servicessaustralia.gov.au/forms

134 In the last 12 weeks have you become voluntarily unemployed?

No Go to next question

Yes Date employment ceased

Int

Reason you became voluntarily unemployed

135 In the last 12 weeks have you been dismissed from employment due to misconduct?

No Go to next question

Yes Date employment ceased

Int

136 Do you receive payments from sources other than income support payments from Centrelink?

For example:

- a payment from Department of Veterans' Affairs (DVA), or
- New Enterprise Incentive Scheme (NEIS).

No Go to next question

Yes Give details below



Provide a letter or other document(s) that shows the reference number and details for each payment (other than payments made by us).

1 Type of payment

Who pays it?

Reference number (if known)

Date commenced (if known)

Paid to:

You

Your partner

2 Type of payment

Who pays it?

Reference number (if known)

Date commenced (if known)

Paid to:

You

Your partner

If you need more space, provide a separate sheet with details.


137 Do you (and/or your partner) receive payments from an authority or agency outside Australia?

Include pensions from other countries, benefits, allowances, superannuation, compensation and war related payments.

You must include details of pensions, allowances and other payments even if they are not taxable in the country of payment.

No Go to next question

Yes Give details below

 Provide a document from the issuing authority or agency which gives details including the amount in the foreign currency (for example, latest pension certificate) for each payment.

1 Type of payment

Country which pays it?

Authority or agency which pays it?

Date commenced (if known)

 / /

Paid to:

You Your partner

2 Type of payment

Country which pays it?

Authority or agency which pays it?

Date commenced (if known)

 / /

Paid to:

You Your partner

3 Type of payment

Country which pays it?

Authority or agency which pays it?

Date commenced (if known)

 / /

Paid to:

You Your partner

If you need more space, provide a separate sheet with details.

138 Do you (or your partner) receive money from any boarders or lodgers living with you?

Include boarders or lodgers who live with you or in accommodation at the property you live in (for example, granny flat).

Do not include immediate family members (child or parent).

No Go to next question

Yes Give details below

1 Name of person

Relationship to you Number of meals you provide each day

Amount paid per fortnight Date started paying

\$ / /

Your share % Partner's share %

2 Name of person

Relationship to you Number of meals you provide each day

Amount paid per fortnight Date started paying

\$ / /

Your share % Partner's share %

If you need more space, provide a separate sheet with details.

139 Read this before answering the following question.

You may be, or have been involved in a trust as:

- a trustee
- an appointor
- a beneficiary

or have:

- made a loan to a private trust
- made a gift of cash, assets, or private property to a private trust in the last 5 years
- relinquished control of a private trust in the last 5 years
- a private annuity
- a life interest
- an interest in a deceased estate.

A private trust includes a non-complying Self Managed Superannuation Fund or a non-complying Small APRA Fund.


Are you or have you (and/or your partner) been involved in a private trust in any of the ways detailed above?

No Go to 145

Yes Go to next question

140 Is the private trust now vested?

No *Go to next question*

Yes  You will need to provide evidence of the vesting.
▶ *Go to next question*

141 Have you (and/or your partner) made any type of gift involving a private trust (either active or vested) in the last 5 years?

No *Go to 144*

Yes *Go to next question*

142 Have you completed a **Private Trust (Mod PT)** form or a **Special Disability Trust (Mod SDT)** form in the last 5 years?

No *Go to next question*


Yes *Go to 144*

143 Is the private trust a Special Disability Trust?

No  You will need to complete and return a **Private Trust (Mod PT)** form.
If you do not have this form, go to servicessaustralia.gov.au/forms

Yes  You will need to complete and return a **Special Disability Trust (Mod SDT)** form.
If you do not have this form, go to servicessaustralia.gov.au/forms

144 Have you provided us with a copy of the most recent Income Tax Return and financial statements for the trust?

No  Provide copies of the most recent Income Tax Return and financial statements for the trust.
▶ *Go to next question*

Yes *Go to next question*

145 Read this before answering the following question.

You may be, or have been in the last 5 years:

- a director of a company
- a shareholder of a company

or have:

- made a loan to a private company
- transferred shares in a private company
- made a gift of cash, assets or property to a private company.


Are you or have you (and/or your partner) been involved with a private company in any of the ways detailed above?

No *Go to 150*

Yes *Go to next question*

146 Is the private company now deregistered with the Australian Securities and Investments Commission (ASIC)?

No *Go to next question*

Yes  You will need to provide evidence of deregistration.
▶ *Go to next question*

147 Have you (and/or your partner) made any type of gift involving a private company (either registered or deregistered) in the last 5 years?

No


Yes

148 Have you completed a **Private Company (Mod PC)** form in the last 5 years?

No  You will need to complete and return a **Private Company (Mod PC)** form.
If you do not have this form, go to servicessaustralia.gov.au/forms
▶ *Go to next question*

Yes *Go to next question*

149 Have you provided us with a copy of the most recent Income Tax Return and financial statements for the company?

No  Provide copies of the most recent Income Tax Return and financial statements for the company.
▶ *Go to next question*

Yes *Go to next question*

150 Are you (and/or your partner) involved in any type of business?

Include:

- farming
- self-employed
- sole trader
- partnership
- sub-contractor.

No *Go to next question*

Yes  You will need to complete and return a **Business details (Mod F)** form. If the business owns real estate you will also need to complete and return a **Real estate details (Mod R)** form for each property.
If you do not have these forms, go to servicessaustralia.gov.au/forms

151 Read this before answering the following questions.

Compensation, insurance and damages include:

- workers' compensation
- motor vehicle
- criminal injuries/victims compensation
- sporting injury
- public liability
- medical negligence
- personal accident and sickness insurance
- income replacement insurance.

Have you (or your partner) ever:

- received
- claimed, or
- been able to claim

compensation, insurance and/or damages?

No **Go to 153**

Yes **Go to next question**

152 Have you (or your partner) told us about this before?

No

 You will need to complete and return a **Compensation and damages (Mod C)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ **Go to next question**

Yes **Go to next question**

153 Do you have a disability that prevents you from using public transport without substantial assistance for the next 12 months or longer, or need to travel to and from your home as part of your work, training or job seeking?

You may qualify for an additional payment of Mobility Allowance.

No **Go to next question**

Yes

 You will need to complete and return a **Claim for Mobility Allowance (MA001)** form. If you do not have this form, go to servicesaustralia.gov.au/mobilityallowance

154 In the last 12 months, have you (or your partner) received a lump sum payment that you have not already advised on this form?

Do not include:

- compensation, insurance or damages lump sum payments
- funding from the National Disability Insurance Scheme.

No **Go to next question**

Yes **Give details below**

1 Type of lump sum

Who paid it?

Amount paid

Date paid

\$

/ /

Who received this lump sum payment?

You Your partner

If you need more space, provide a separate sheet with details.

155 Do you (and/or your partner) receive any payments from other sources that you have not already advised us about on this form?

Include:

- gratuities
- match or sporting payments
- other income or payment from other countries
- payment in kind, such as non-monetary payments for services
- scholarships, educational assistance or allowance
- any other income.

Do not include

- funding from the National Disability Insurance Scheme
- regular gifts received from an immediate family member (a parent, child, brother or sister).

No Go to next question

Yes Give details below



Provide the most recent statement/certificate that gives details for each type of payment.

1 Type of payment

Who pays it?

Amount per fortnight Your share Partner's share

\$ <input type="text"/>	<input type="text"/> %	<input type="text"/> %
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2 Type of payment

Who pays it?

Amount per fortnight Your share Partner's share

\$ <input type="text"/>	<input type="text"/> %	<input type="text"/> %
-------------------------	------------------------	------------------------

3 Type of payment

Who pays it?

Amount per fortnight Your share Partner's share

\$ <input type="text"/>	<input type="text"/> %	<input type="text"/> %
-------------------------	------------------------	------------------------

If you need more space, provide a separate sheet with details.

156 Are you a single principal carer who is currently undertaking full-time or part-time study?

You may qualify for an additional payment of Pensioner Education Supplement.

No Go to next question

Yes



You will need to complete and return a **Claim for Pensioner Education Supplement (PES) (SY004)** form.

If you do not have this form, go to servicesaustralia.gov.au/pensionereducation

157 Which of the following forms and documents are you (and/or your partner) providing with this form?

Where you are asked to supply documents, provide original documents. In some circumstances copies may be accepted as detailed in the below checklist.

If you are not sure, check the question to see if you should provide the documents.

Identity documents for you (and your partner) For a full list of acceptable documents, go to servicesaustralia.gov.au/identity	<input type="checkbox"/>
Authorising a person or organisation to enquire or act on your behalf (SS313) form (If you answered Yes at question 15)	<input type="checkbox"/>
Copies of documents from finance institution showing your current account balance, BSB code, account number and account holder name(s) (Required at question 28)	<input type="checkbox"/>
Relationship details – Separated under one roof (SS293) form (Completed by you and one completed by your partner if you answered No at question 38)	<input type="checkbox"/>
(Completed by you ONLY if you answered Yes at question 38)	<input type="checkbox"/>
Dependent children proof of birth (If you answered No at question 75)	<input type="checkbox"/>
Details of additional children (If you answered No at question 76)	<input type="checkbox"/>
Real estate details (Mod R) form (If you answered Yes at question 84 and/or question 85)	<input type="checkbox"/>
Business details (Mod F) form and Real estate details (Mod R) form (If you answered Yes at question 86)	<input type="checkbox"/>
Full copy of your signed lease or tenancy agreement (if you answered Yes at question 104)	<input type="checkbox"/>
Real estate details (Mod R) form (If you answered Yes at question 109 and completed question 110)	<input type="checkbox"/>
Copies of documents from finance institution showing your current account balance, account number and account holder name(s) for each account held (Required at question 111)	<input type="checkbox"/>
Copies of insurance policy documents and latest statements (If you answered Yes at question 112)	<input type="checkbox"/>
Copies of investment bond/debenture documents (If you answered Yes at question 113)	<input type="checkbox"/>
Copies of funeral bonds or funeral investments (If you answered Yes at question 114)	<input type="checkbox"/>
A copy of funeral bond contract(s) (If you answered Yes at question 115)	<input type="checkbox"/>
Copies of money on loan documents (if available) (If you answered Yes at question 116)	<input type="checkbox"/>
Copy of the latest statement for each shareholding listed on a stock exchange (If you answered Yes at question 117)	<input type="checkbox"/>

Copy of the latest statement for each shareholding not listed on a stock exchange (If you answered Yes at question 118)	<input type="checkbox"/>
Copies of managed investment certificates or similar documents (If you answered Yes at question 119)	<input type="checkbox"/>
Copies of the latest statement for margin loans for each investment (If you answered Yes at question 120)	<input type="checkbox"/>
Copy of the loan agreement or contract (If you answered Yes at question 122)	<input type="checkbox"/>
Copies of the latest statements for approved deposit funds, deferred annuities, rollover funds and superannuation funds, tax returns and member's statements for SMSF and SAF funds, and latest council rates notices for real estate held by those funds (If you answered Yes at question 123)	<input type="checkbox"/>
Latest schedules for income stream products or Details of income stream product (SA330) form (If you answered Yes at question 124)	<input type="checkbox"/>
Copies of documents with details of investments (If you answered Yes at question 125)	<input type="checkbox"/>
Copies of income protection policy documents and latest statements (If you answered Yes at question 127)	<input type="checkbox"/>
Copies of payslip(s) for the last eight weeks from each employer (If you answered Yes at question 128)	<input type="checkbox"/>
Copy of Fringe Benefit details (If you answered Yes at question 129)	<input type="checkbox"/>
Documents which confirm you stopped work OR Employment Separation Certificate (SU001) form (If you answered Yes at question 130)	<input type="checkbox"/>
Documents which confirm leave entitlement payment OR Employment Separation Certificate (SU001) form (If you answered Yes at question 131)	<input type="checkbox"/>
Documents which confirm redundancy payment OR Employment Separation Certificate (SU001) form (If you answered Yes at question 132)	<input type="checkbox"/>
Seasonal, Contract and Intermittent Work Details (SU496) form (If you answered Yes at question 133)	<input type="checkbox"/>
Copies of letters/documents with details of other Australian government payments (If you answered Yes at question 136)	<input type="checkbox"/>
Copies of documents with details of payments by authorities or agencies outside Australia (If you answered Yes at question 137)	<input type="checkbox"/>
Copy of evidence of the vesting of the private trust (If you answered Yes at question 140)	<input type="checkbox"/>
Private Trust (Mod PT) form (If you answered No at question 143)	<input type="checkbox"/>
Special Disability Trust (Mod SDT) form (If you answered Yes at question 143)	<input type="checkbox"/>
Copies of the most recent Income Tax Return and financial statements for the trust. (If you answered No at question 144)	<input type="checkbox"/>

Continued

A copy of evidence of the deregistration of the private company (If you answered Yes at question 146)	<input type="checkbox"/>
Private Company (Mod PC) form (If you answered No at question 148)	<input type="checkbox"/>
Copies of the most recent Income Tax Return and financial statements for the company. (If you answered No at question 149)	<input type="checkbox"/>
Business details (Mod F) form and Real estate details (Mod R) form (If you answered Yes at question 150)	<input type="checkbox"/>
Compensation and damages (Mod C) form (If you answered No at question 152)	<input type="checkbox"/>
Claim for Mobility Allowance (MA001) form (If you answered Yes at question 153)	<input type="checkbox"/>
Copies of documents with details of other payments (If you answered Yes at question 155)	<input type="checkbox"/>
Claim for Pensioner Education Supplement (PES) (SY004) form (If you answered Yes at question 156)	<input type="checkbox"/>

Privacy notice

158 You (and your partner) need to read this

Privacy and your personal information

The privacy and security of your personal information is important to us, and is protected by law. We collect this information so we can process and manage your applications and payments, and provide services to you. We only share your information with other parties where you have agreed, or where the law allows or requires it. For more information, go to servicesaustralia.gov.au/privacy

159 Declaration

This declaration must be read and signed by you (and your partner).

I declare that:

- the information I have provided in this claim is complete and correct.

I understand that:

- I must return **all** supporting documents at the same time as I lodge my claim form. If I do not return all documents, my claim may not be accepted. The only exception will be if I am waiting for medical evidence or other documents from a third party.
- I may be required to enter into a Job Plan and will take all reasonable steps to meet the terms of this Plan.
- a Job Plan means an Employment Pathway Plan under the *Social Security Act 1991*.
- Mutual Obligation Requirements means Activity Test or participation requirements under the *Social Security Act 1991*.
- I must notify Centrelink of any changes to this information, **within 14 days** of the change(s) occurring.
- Centrelink can make enquiries necessary to make sure I receive the correct entitlement.
- giving false or misleading information is a serious offence.

Your signature

Date

/ /

Partner's signature

Date

/ /

Returning this form

Return this form and any supporting documents:

- online** (excluding identity documents) using your Centrelink online account. For more information, go to servicesaustralia.gov.au/centrelinkuploaddocs
- by post to:
 - Services Australia
 - Families
 - PO Box 7802
 - CANBERRA BC ACT 2610
- in person at one of our service centres.

OFFICE USE ONLY

CRN

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Date of receipt

/ /