

This form lets us know about your partner's details.

When to use this form



Use this form if you are:

- claiming a payment or concession card and cannot provide your partner's details within your claim
- currently getting a payment or concession card and cannot provide your partner's details over the phone or in person. If you can provide your partner's details over the phone or in person, your partner must be with you when you call or attend in person
- currently getting Parenting Payment at the single rate and you are still the principal carer of a child under 6 years of age.

You may be required to complete this form if we have assessed you as having a partner.

Do **not** use this form if you are:

- currently getting Parenting Payment at the single rate and you are no longer the principal carer of a child under 6 years of age, you must claim another payment. For more information, go to servicessaustralia.gov.au/paymentfinder
- living outside Australia. Complete a **Partner details (AUS174)** form instead. If you do not have this form, go to servicessaustralia.gov.au/forms

Having a partner

You have a partner if we consider you a member of a couple. We consider you a member of a couple if you are either:

- married
- in a registered relationship, or
- in a de facto relationship.

A registered relationship is where your relationship is registered under a law of a state or territory. A de facto relationship is where you and your partner are in a relationship similar to a married couple but are not married or in a registered relationship.

We may still consider you a member of a couple if you are not physically living with your partner. For example, your partner may fly-in fly-out or live away for work, like military or oil rig workers.

If you have been separated from your current partner, you need to tell us the date you most recently reconciled for us to correctly assess any entitlement to payments or services.

For more information, go to servicessaustralia.gov.au/moc

What else you may need to provide

Your partner **may** need to provide identity documents. For a list of acceptable documents, go to servicessaustralia.gov.au/identity

Partner Permitted to Enquire

Allowing your partner to enquire on your behalf may save you time when dealing with us. It will let you and your partner use more self-service functions online and over the phone.

If you give your partner **permission to enquire**, it will allow your partner to ask questions about your Centrelink payments and services. They could ask us:

- your current rate of payment
- the reason your payment has stopped
- the reason your payment has gone up or down, for example, income and assets, debt and back payment information.

They **can** tell us how much employment income you were paid, changes in your circumstances and view your details online.

They **cannot**:

- act on your behalf with Centrelink
- apply for payments for you
- complete and sign forms and statements on your behalf
- come to appointments for you.

You have a right to have your personal information kept private. For more information, go to **servicessaustralia.gov.au/privacy**

You can give or remove who you give permission to enquire to, at any time. You can do this online or by calling us.

If your partner would like to give you permission to enquire on their behalf, they can do this via their Centrelink online account or by calling us.

Additional services



If you need to call us, go to **servicessaustralia.gov.au/phoneus**

To speak to us in your language, call **131 202**.

Call charges may apply.

We can translate documents you need for your claim or payment for free.

If you have a hearing or speech impairment, you can contact the **TTY service** Freecall™ **1800 810 586**. A TTY phone is required to use this service.

Returning this form



Return this form and any supporting documents:

- **online** (excluding identity documents) using your Centrelink online account. For more information, go to **servicessaustralia.gov.au/centrelinkuploaddocs**
- in person at one of our service centres, if you are unable to use your Centrelink online account.

Important note: If you are making a claim, you must return this form and **all** supporting documents at the same time you lodge your claim form. If you do not return all documents, your claim may not be accepted. The only exception will be if you are waiting for medical evidence or other documents from a third party.

Filling in this form

You can complete this form on your computer, print and sign it.

If you have a printed form:

- Use black or blue pen.
- Print in BLOCK LETTERS.
- Where you see a box like this Go to 1 skip to the question number shown.

About you

1 Your Customer Reference Number (if known)

- - -

2 Your name

Family name

First given name

Second given name

3 Your date of birth

/ /

4 Tick **ONE** of the boxes below to tell us about your relationship status right now.

For more information on relationship status, read page 1 of the Notes.

If you have **ever been separated**, give the date that you most recently got back together (reconciled) with your partner.

Married

Date married or last reconciled with your partner

/ /

▶ Go to next question

Registered relationship

(your relationship is registered under Australian state or territory law)

Date registered or last reconciled with your partner

/ /

▶ Go to next question

De facto

(your relationship is similar to a married couple but you are not married or in a registered relationship)

Date you started your relationship or last reconciled with your partner

/ /

▶ Go to next question

5 Has your phone number changed since you last told us?

No Go to next question

Yes Phone number

6 Do you give permission for your partner to speak with us on your behalf?

For more information, read page 2 of the Notes.

No

Yes

7 Read this before answering the following question.

Carer Allowance is a fortnightly supplement if you give additional daily care to someone who has a disability, serious illness, or is frail aged.

Commonwealth Seniors Health Card is a concession card to get cheaper health care and some discounts if you have reached Age Pension age.

Low Income Health Care Card is a concession card to get cheaper health care and some discounts if you are on a low income.

Do you **only** get or are you **only** claiming:

- Carer Allowance
- Commonwealth Seniors Health Card, or
- Low Income Health Care Card?

If you are **only** getting or claiming any of the above, tick 'Yes'.

If you are getting another Centrelink payment (with or without any of the above), tick 'No'.

No Go to next question

Yes Go to 11

8 Read this before answering the following question.

Family Tax Benefit is a 2 part payment that helps with the cost of raising children.

Child Care Subsidy is assistance to help you with the cost of child care.

Do you **only** get Family Tax Benefit and/or Child Care Subsidy?

If you are **only** getting Family Tax Benefit and/or Child Care Subsidy, tick 'Yes'.

If you are getting another Centrelink payment (with or without Family Tax Benefit and/or Child Care Subsidy), tick 'No'.

No Go to next question

Yes Go to 11



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9 Has your address or accommodation details changed since you last told us?

No Go to next question

Yes

 You will need to complete and return an **Accommodation details (Mod AC)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ Go to next question

10 Have there been any changes to your income or assets since the date you became partnered or last reconciled, that you have not already told us about?

No Go to next question

Yes

 You will need to complete and return an **Income and Assets (Mod iA)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ Go to next question

11 Is your partner currently getting an income support payment from us?

An income support payment is a regular payment that helps you with living costs.

For information on the relevant income support payments, go to servicesaustralia.gov.au/incomesupportpayments

No Go to next question

Yes

 You will need to complete and return an **Income and Assets (Mod iA)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ Go to next question

About your partner

12 Your partner's Customer Reference Number (if known)

- - -

13 Your partner's name

Mr Mrs Miss Ms Other

Family name

First given name

Second given name

14 Has your partner been known by any other name(s)?

Include:

- name at birth
- name before marriage
- previous married name
- Aboriginal or skin name
- alias
- adoptive name
- foster name.

No Go to next question

Yes Give details below

1 Other name

Type of name (for example, name at birth)

2 Other name

Type of name (for example, name before marriage)

If you need more space, provide a separate sheet with details.

15 Your partner's gender

Male

Female

16 Your partner's date of birth

/ /

17 Does your partner need an interpreter when dealing with us?
This includes an interpreter for people who have a hearing or speech impairment.

No **Go to 20**

Yes **Go to next question**

18 What is your partner's preferred spoken language?

19 What is your partner's preferred written language?

20 Read this before answering the following question.

Providing a mobile phone number or an email address means your partner may receive SMS or emails from us. To read the terms and conditions, go to servicesaustralia.gov.au/em

Your partner's contact details

Home phone number ()

Is this a silent number? No Yes

Mobile phone number

Work phone number ()

Alternative phone number ()

Email

21 Is your partner currently living, or will live, in the same home as you?

No **Go to next question**

Yes **Go to 25**

22 What is your partner's address?

Your partner's permanent address

Postcode

Your partner's postal address (if different to above)

Postcode

23 Why is your partner not living with you?

Your/your partner's employment

Your/your partner's illness

You are/your partner is in respite care

You are/your partner is in psychiatric confinement

You are/your partner is in prison

Other **Give details below**

24 Period your partner is not living with you

From / /

To / / **OR Indefinite**

25 Does your partner **only** get

- Carer Allowance, or
- Commonwealth Seniors Health Card?

No **Go to next question**

Yes **Go to 83**

26 Is your partner currently claiming or getting an income support payment **or** a Low Income Health Care Card from us?

An income support payment is a regular payment that helps you with living costs.

For information on the relevant income support payments, go to servicesaustralia.gov.au/incomesupportpayments

No **Go to 28**

Yes **Go to next question**

27 Read this before answering the following question.

As your partner is receiving an income support payment or a Low Income Health Care Card, we need to know if your partner's income and assets have changed so we can work out your entitlements.

Have there been any changes to your partner's income or assets since the date you became partnered or last reconciled, that you have not already told us about?

No **Go to 83**

Yes  You will need to complete and return an **Income and Assets (Mod iA)** form. If you do not have this form, go to servicesaustralia.gov.au/forms **Go to 83**

28 Read this before answering the following question.

This question is voluntary and will not affect any payments you or your partner get or are claiming. If you do answer, the information will help us to continue to improve services to Aboriginal and Torres Strait Islander Australians.

Is your partner of Aboriginal or Torres Strait Islander Australian descent?

If they are of both Aboriginal and Torres Strait Islander Australian descent, tick both 'Yes' boxes.

No

Yes – Aboriginal Australian

Yes – Torres Strait Islander Australian

29 Read this before answering the following question.

This question is voluntary and will not affect any payments you or your partner get or are claiming. If you do answer, the information will help us to continue to improve services to people of Australian South Sea Islander descent.

Australian South Sea Islanders are the descendants of Pacific Islander labourers brought from the Western Pacific in the 19th Century.

Is your partner of Australian South Sea Islander descent?

No

Yes

30 What country is your partner currently living in?

The country of residence is where your partner normally lives on a long term basis.

Australia Go to next question

Other Country of residence

31 Has your partner **ever** travelled outside Australia, including short trips and holidays?

This question will help us to verify their Australian residence.

No Go to next question

Not applicable – never travelled to Australia Go to next question

Yes Give details below

Year last entered Australia

Passport number

Country of issue

32 Is your partner an Australian citizen **who was born in Australia**?

No Go to next question

Yes Go to 38

33 What is your partner's country of birth?

34 What is your partner's country of citizenship?

Australia Date citizenship granted

Go to 38

Other Give details below

Country of citizenship

Date citizenship granted

35 Has your partner ever lived in Australia?

No Go to 39

Yes Go to next question

36 What type of visa did your partner arrive on?

Permanent Go to next question

Temporary Go to next question

New Zealand passport (Special Category visa) Go to 38

Not sure Go to 38

37 Your partner's current visa details

Visa sub class

Date visa granted

38 Read this before answering the following question.

We need to know if your partner has lived in any countries other than Australia. 'Lived' means where your partner or their family made their home or spent a long period of time – it does not include places your partner visited for a holiday.

Has your partner **ever** lived outside Australia for any period?

No Go to next question

Yes List **all** countries your partner has lived in since birth and the date they started living in each country.

Include when your partner started living in **Australia**.

Do not include short trips or holidays.

Country	Date from
	/ /
	/ /
	/ /

If you need more space, provide a separate sheet with details.

39 Read this before answering the following questions.

You may not be paid if your partner does not give us your tax file number (TFN). If your partner does not have a TFN, or does not know what it is, they can apply for one through the Australian Taxation Office.

In giving us your partner's TFN in relation to this claim they authorise us to use their TFN for other social security payments and services in future where necessary.

Has your partner given us their tax file number before?

No Go to next question

Not sure Go to next question

Yes Go to 41

40 Does your partner have a tax file number?

No Go to www.ato.gov.au

Go to next question

Yes Your partner's tax file number

41 Do you only get:

- Family Tax Benefit and/or Child Care Subsidy
- Commonwealth Seniors Health Card?

No Go to next question

Yes Go to 83

42 Does your partner have any income and/or assets listed below?

Include income in and/or outside Australia.

Tick all that apply

- Bonds or debentures
- Money on loan to another person or organisation
- Shares, options or rights in **public** companies **not listed** on a stock exchange
- Managed investments

Include:

- investment trusts
- personal investment plans
- life insurance bonds
- friendly society bonds.

Do not include:

- conventional life insurance policies
- investment purchased with a margin loan.

Continued ►

Continued

Income from any income stream products

An income stream product is a regular series of payments which may be made for a lifetime or a fixed period by:

- a financial institution
- a retirement savings account
- a superannuation fund
- a Self Managed Superannuation Fund (SMSF)
- a Small APRA Fund (SAF).

Types of income streams include:

- account-based pension (also known as allocated pension)
- market-linked pension (also known as term allocated pension)
- annuities
- defined benefit pension (for example, ComSuper pension, State Super pension)
- superannuation pension (non-defined benefit).

Payments from an authority or agency outside Australia

Include pensions from other countries, benefits, allowances, superannuation, compensation and war related payments.

You must include details of pensions, allowances and other payments even if they are not taxable in the country of payment.

Money from any boarders or lodgers living with you and/or your partner

Include boarders or lodgers who live with you and/or your partner or in accommodation at the property you and/or your partner lives in (for example, granny flat).

Do not include immediate family members (son, daughter, parent/guardian).

A lump sum payment received in the last 12 months that you have not already advised on this form

Do not include:

- compensation, insurance or damages lump sum payments
- funding from the National Disability Insurance Scheme.

Your partner has given away, sold for less than their market value, or surrendered a right to, any cash, assets, property or income in the last 5 years

Include forgiven loans and shares in private companies.

43 Did you tick any boxes at question 42?

No Go to next question


Yes You will need to complete and return an **Income and Assets (Mod iA)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
► Go to 83

Employment related income

44 Is your partner currently paid or expecting to be paid any income from work other than self-employment?

No **Go to 46**

Yes Give details below

 Provide copies of payslip(s) from the date you became partnered, if you have not already told us your partner's income.

1 Employer's name

Address

Postcode

Phone number

Australian Business Number (ABN)

Is this work:

Full-time Part-time Seasonal Casual

Personnel, service or clock-card number

Hours worked per fortnight

 per fortnight

Gross amount paid per fortnight (before tax and other deductions)

\$ per fortnight

Do they get the same amount each pay day?

No Yes

Continued

2 Employer's name

Address

Postcode

Phone number

Australian Business Number (ABN)

Is this work:

Full-time Part-time Seasonal Casual

Personnel, service or clock-card number

Hours worked per fortnight

 per fortnight

Gross amount paid per fortnight (before tax and other deductions)

\$ per fortnight

Do they get the same amount each pay day?

No Yes

If you need more space, provide a separate sheet with details.

45 Please read this before answering the following question.

Fringe benefits – means a benefit received as part of employment income but not as a wage or salary.


Does your partner get any fringe benefits provided by an employer?

Include:

- use of a car as part of a salary package
- rent/mortgage paid
- home phone
- school fees for children
- child care expenses paid
- health insurance premiums.

No **Go to next question**

Yes

 Provide a copy of the details that show the type of fringe benefit, its value and if the amount is 'grossed up' or not 'grossed up'.

46 Are you filling in this form as part of your **claim** for one of the following payments:

- Carer Payment
- Disability Support Pension (including Disability Support Pension Blind if claiming Rent Assistance)
- Farm Household Allowance?

No **Go to 48**

Yes **Go to next question**

47 **Read** this before answering the following question.

Seasonal work is work that is available for part or parts of the year at approximately the same time each year.

Contract work is any intermittent work that is performed under a contract for a specific function and/or period including sub-contract work.


Intermittent work is work that is available from time to time. This includes work that:

- can reasonably be predicted to end or not be available for a period
- is less than 1 year in duration and does not accrue leave entitlements.

In the last 6 months, has your partner done any seasonal, contract or intermittent work?

No **Go to 52**

Yes

 You will need to complete and return a **Seasonal, Contract and Intermittent Work Details (SU496)** form.

If you do not have this form, go to **servicesaustralia.gov.au/forms**

▶ **Go to 52**

48 Are you **getting** one of the following payments:

- Austudy
- Disability Support Pension (including Disability Support Pension Blind claiming Rent Assistance)
- Farm Household Allowance
- JobSeeker Payment
- Parenting Payment
- Special Benefit
- Widow Allowance
- Youth Allowance?

No **Go to 52**

Yes **Go to next question**

49 In the last 12 months, has your partner stopped working for any employers (including self-employment)?

No **Go to next question**

Yes **Give details below**



Provide documents which confirm:

- that your partner stopped work (for example, **Employment Separation Certificate (SU001)** form or letter from the employer), or
- your partner's business has stopped trading.

If you do not have this form, go to **servicesaustralia.gov.au/forms**

1 Employer or business name

Australian Business Number (ABN)

2 Employer or business name

Australian Business Number (ABN)

If you need more space, provide a separate sheet with details.

50 In the last 12 months, did your partner get or do they expect to get, any leave entitlement payments from an employer?

Include:

- annual leave
- maternity leave
- long service leave or sick leave your partner got when they stopped work
- entitlements that your partner cashed in before they stopped work
- money in a long service leave fund or scheme that your partner has not cashed in.

No **Go to next question**

Yes **Give details below and next column**



Provide documents which confirm each leave entitlement payment (for example, **Employment Separation Certificate (SU001)** form or letter from the employer).

If you do not have this form, go to **servicesaustralia.gov.au/forms**

Continued

1 Type of leave entitlement payment

Amount (before tax and other deductions) Number of working days covered by the payment

\$ _____

Date paid or date payable

____ / ____ / ____

Employer's details

Name of business

Australian Business Number (ABN)

____ - ____ - ____ - ____

Phone number

2 Type of leave entitlement payment

Amount (before tax and other deductions) Number of working days covered by the payment

\$ _____

Date paid or date payable

____ / ____ / ____

Employer's details

Name of business

Australian Business Number (ABN)

____ - ____ - ____ - ____

Phone number

If you need more space, provide a separate sheet with details.

51 Did your partner get a redundancy payment in the last 2 years?

No Go to next question

Yes  Provide documents which confirm any redundancy payments (for example, **Employment Separation Certificate (SU001)** form or letter from the employer). If you do not have this form, go to servicesaustralia.gov.au/forms

Business interests

52 Is your partner involved in any type of business?

Include:

- farming
- self-employed
- sole trader
- partnership
- sub-contractor.

For more information, go to servicesaustralia.gov.au/businesses

No Go to next question

Yes  You will need to complete and return a **Business details (Mod F)** form. If the business owns real estate you will also need to complete and return a **Real estate details (Mod R)** form for each property. If you do not have these forms, go to servicesaustralia.gov.au/forms

53 Read this before answering the following question.

Your partner may be, or has been involved in a trust as:

- a trustee
- an appointor
- a beneficiary

OR has:

- made a loan to a private trust
- made a gift of cash, assets, or private property to a private trust in the last 5 years
- relinquished involvement in a private trust in the last 5 years
- a private annuity
- a life interest
- an interest in a deceased estate.

A private trust includes a non-complying Self Managed Superannuation Fund or a non-complying Small APRA Fund.

For more information, go to servicesaustralia.gov.au/trustsandcompanies


Is, or has, your partner been involved in a private trust in any of the ways detailed above?

No Go to 59

Yes Go to next question

54 Is the private trust now vested?

No Go to 56

Yes  You will need to provide a copy of evidence of the vesting.
▶ Go to next question

55 Has your partner made any type of gift involving a private trust (either active or vested) in the last 5 years?

Include:

- forgiving a loan
- transfer of assets to or from a trust for less than their value
- forgoing distributions.

No Go to 59

Yes Go to next question

56 Has your partner completed a **Private Trust (Mod PT)** form or a **Special Disability Trust (Mod SDT)** form in the last 5 years?

No Go to next question

Yes Go to 58

57 Is the private trust a Special Disability Trust (SDT)?

No


 You will need to complete and return a **Private Trust (Mod PT)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ Go to 59

Yes

 You will need to complete and return a **Special Disability Trust (Mod SDT)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ Go to 59

58 Has your partner provided the most recent financial documents to us?

No

 Provide copies of the most recent financial documents (for example, an Income Tax Return).
▶ Go to next question

Yes Go to next question

59 Read this before answering the following question.

Your partner may be, or has been in the last 5 years:

- a director of a company
- a shareholder of a company

OR has:

- made a loan to a private company
- transferred shares in a private company
- made a gift of cash, assets or property to a private company.

For more information, go to servicesaustralia.gov.au/trustsandcompanies

Is, or has, your partner been involved with a private company in any of the ways detailed above?


No Go to 64

Yes Go to next question

60 Is the private company now deregistered with the Australian Securities and Investments Commission (ASIC)?

No Go to 62

Yes

 You will need to provide a copy of evidence of deregistration.
▶ Go to next question

61 Has your partner made any type of gift involving a private company (either registered or deregistered) in the last 5 years?

Include:

- forgiving a loan
- transfer of assets to or from a private company for less than their value
- forgoing distributions.

No Go to 64

Yes Go to next question

62 Has your partner completed a **Private Company (Mod PC)** form in the last 5 years?


No

 You will need to complete and return a **Private Company (Mod PC)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ Go to 64

Yes Go to next question

63 Has your partner provided the most recent financial documents to us?

No

 Provide copies of the most recent financial documents (for example, an Income Tax Return).
▶ Go to next question

Yes Go to next question

Compensation

64 Read this before answering the following question.

Compensation, insurance and damages include:

- worker's compensation
- motor vehicle
- criminal injuries/victims compensation
- sporting injury
- public liability
- medical negligence
- personal accident and sickness insurance
- income replacement insurance.

Has your partner ever:

- received
- claimed, or
- been able to claim

compensation, insurance and/or damages?

No Go to 67

Yes Go to next question

65 Has your partner told us about this before?

No

 You will need to complete and return a **Compensation and damages (Mod C)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
▶ Go to next question

Yes Go to next question

66 Does your partner get payments from an income protection policy?

No Go to next question

Yes  Provide a copy of the policy document and the latest statement for this policy.

Other money received

67 Does your partner get payments from **outside Australia**?

Include:


- pensions from other countries
- benefits
- allowances
- superannuation
- compensation, and
- war related payments.

You must include details of pensions, allowances and other payments even if:

- they are not taxable in the country of payment, and/or
- your partner has arranged for their payment to be made to a third party.

No Go to next question

Yes Give details below

 Provide a copy of the document (for example, latest pension certificate – not a bank statement) from each issuing authority or agency which gives details including the gross amount in the foreign currency and frequency of the payment.

1 Type of payment

Country which pays it?

Who pays it?

Date commenced (if known)

2 Type of payment

Country which pays it?

Who pays it?

Date commenced (if known)

If you need more space, provide a separate sheet with details.

Bank accounts

- 68** Give details of all accounts held by your partner in banks, building societies or credit unions.


Include:

- savings accounts
- cheque accounts
- term deposits
- joint accounts
- accounts held in trust or under any other name
- money held in church or charitable development funds.

Accounts and term deposits outside Australia should be included, with the current balance in the type of currency in which it is invested. We will convert this into Australian dollars.

Do not include:

- shares
- managed investments
- an account used exclusively for funding from the National Disability Insurance Scheme.

 Provide evidence from your partner's financial institution that shows the current account balance, BSB code, account number and account holder name(s) for each account held. Copies can be provided. ATM slips are not acceptable.

1 Name of bank, building society or credit union

Branch number (BSB)

Account number (this may not be your card number)

Current balance of account

Currency if not AUD

Your partner's share %

2 Name of bank, building society or credit union

Branch number (BSB)

Account number (this may not be your card number)

Current balance of account

Currency if not AUD

Your partner's share %

Continued

3 Name of bank, building society or credit union

Branch number (BSB)

Account number (this may not be your card number)

Current balance of account

Currency if not AUD

Your partner's share %

4 Name of bank, building society or credit union

Branch number (BSB)

Account number (this may not be your card number)

Current balance of account

Currency if not AUD

Your partner's share %

5 Name of bank, building society or credit union

Branch number (BSB)

Account number (this may not be your card number)

Current balance of account

Currency if not AUD

Your partner's share %

6 Name of bank, building society or credit union

Branch number (BSB)

Account number (this may not be your card number)

Current balance of account

Currency if not AUD

Your partner's share %

If you need more space, provide a separate sheet with details.

Assets

- 69** What is your partner's estimate of the current market value of their household contents and personal effects?

The **current market value** is the price that your partner would expect to get if they sold the item. It is not the replacement or insured value.

Include:

- all furniture (including soft furnishings such as curtains), antiques and works of art
- electrical appliances such as televisions and fridges
- jewellery for personal use and hobby collections (for example, stamps, coins).

Do not include:

- fixtures such as stoves and built-in items.

Current market value	Balance of loan(s) taken to purchase
\$	\$
Your partner's share	%

- 70** Does your partner own, partly own or have a financial interest in any motor vehicles, motor cycles or trailers?

No Go to next question

Yes Give details below

1 Type of asset (for example, car)	Make (for example, Ford)
Model (for example, Focus)	Year
Current market value	Balance of loan(s) taken to purchase
\$	\$
Your partner's share	%

2 Type of asset (for example, car)	Make (for example, Holden)
Model (for example, Astra)	Year
Current market value	Balance of loan(s) taken to purchase
\$	\$
Your partner's share	%

If you need more space, provide a separate sheet with details.

- 71** Does your partner own, partly own or have a financial interest in any boats or caravans/motor homes?

Do not include a boat or caravan that your partner lives in.

No Go to next question

Yes Give details below

1 Type of asset (for example, boat)	Make (for example, Quintrex)
Model (for example, Coastrunner)	Year
Current market value	Balance of loan(s) taken to purchase
\$	\$
Your partner's share	%

2 Type of asset (for example, caravan)	Make (for example, Jayco)
Model (for example, Heritage)	Year
Current market value	Balance of loan(s) taken to purchase
\$	\$
Your partner's share	%

If you need more space, provide a separate sheet with details.

- 72** Does your partner own, or are they buying, or do they have a life interest in their home?

A **life interest** means your partner has the right to reside in their home for life.

No Go to 76

Yes Go to next question

- 73** Is the home on a block of land larger than 2 hectares (5 acres)?

No Go to next question

Yes  You will need to complete and return a **Real estate details (Mod R)** form. If you do not have this form, go to servicesaustralia.gov.au/forms
Go to 75

74 Does the property that your partner lives on have more than one title document?

No Go to next question

Yes

 You will need to complete and return a **Real estate details (Mod R)** form. If you do not have this form, go to servicesaustralia.gov.au/forms

75 Is any part of the home property used for income producing purposes?

Do not include rent from boarders or lodgers.

No Go to next question

Yes

 You will need to complete and return a **Real estate details (Mod R)** form. If you do not have this form, go to servicesaustralia.gov.au/forms

76 Does your partner have an interest in any other real estate in and/or outside Australia?

No Go to 78

Yes Go to next question

77 How many other properties in and/or outside Australia does your partner own or have an interest in?

 You will need to complete and return a **Real estate details (Mod R)** form for each property. If you do not have this form, go to servicesaustralia.gov.au/forms

Superannuation

78 Read this before answering the following question.

Answer this question **only** if your partner is Age Pension age otherwise, **Go to 79**

To work out if they are Age Pension age, use the table below.

Date of birth	Qualifying age at
1 July 1952 to 31 December 1953	65 years and 6 months
1 January 1954 to 30 June 1955	66 years
1 July 1955 to 31 December 1956	66 years and 6 months
From 1 January 1957	67 years

Does your partner have any money invested in superannuation in Australia where the fund is not paying a pension?


Include:

- superannuation funds such as:
 - retail
 - industry
 - corporate
 - employer
 - public sector
- retirement savings accounts
- Self Managed Superannuation Funds (SMSF) and Small APRA Funds (SAF) if the funds are complying.

SPIN code – is commonly used for fund managers to identify superannuation products.

No Go to next question

Yes Give details below

 Provide a copy of the latest statements for superannuation funds and retirement savings accounts. If your partner has a SMSF or SAF, provide the financial statement including income tax return and member statement.

1 Name of institution/fund manager or SPIN code

Name of fund

Product reference number

Date of joining/investment

Current market value

2 Name of institution/fund manager or SPIN code

Name of fund

Product reference number

Date of joining/investment

Current market value

If you need more space, provide a separate sheet with details.

Financial assets

79 Does your partner own any shares, options, rights, convertible notes or other securities **listed** on a stock/securities exchange in and/or outside Australia?

Include:

- futures
- options
- derivatives
- rights
- convertible notes.

Do not include:

- managed investments
- investments purchased with a margin loan.

No Go to next question

Yes Give details below

 Provide a copy of the latest statement detailing the shareholding in each company.

1 Name of the public company or ASX code

Number of shares held

Country if not Australia

Your partner's share %

2 Name of the public company or ASX code

Number of shares held

Country if not Australia

Your partner's share %

3 Name of the public company or ASX code

Number of shares held

Country if not Australia

Your partner's share %

4 Name of the public company or ASX code

Number of shares held

Country if not Australia

Your partner's share %

If you need more space, provide a separate sheet with details.

80 Does your partner have a life insurance policy that can be cashed in?

Include:


- policies with a surrender value (for example, whole of life, paid up and endowment policies).

Do not include:

- friendly society bonds
- life insurance bonds
- details of home, contents, car, mortgage or similar policies.

No Go to next question

Yes Give details below

 Provide a copy of the policy document and the latest statement for each policy.

1 Name of insurance company

Policy number

Surrender value

 \$

Your partner's share %

2 Name of insurance company

Policy number

Surrender value

 \$

Your partner's share %

If you need more space, provide a separate sheet with details.

Other income and assets

81 Does your partner get any payments that you have not already told us about on this form?

Include:

- Department of Veterans' Affairs (DVA) payments
- New Enterprise Incentive Scheme (NEIS) Allowance
- gratuities
- match or sporting payments
- non-monetary payments for services
- scholarships, educational assistance or allowance
- any other income.

Do not include:

- funding from the National Disability Insurance Scheme
- Parental Leave Pay
- Dad and Partner Pay.

No Go to next question

Yes Give details below



Provide a copy of the most recent statement/certificate that gives details for each type of payment.

1 Type of payment

Who pays it?

Amount per fortnight \$ / Date commenced (if known) / /

Your partner's share %

2 Type of payment

Who pays it?

Amount per fortnight \$ / Date commenced (if known) / /

Your partner's share %

3 Type of payment

Who pays it?

Amount per fortnight \$ / Date commenced (if known) / /

Your partner's share %

If you need more space, provide a separate sheet with details.

82 Does your partner own any other assets (in or outside Australia) that you have not already told us about on this form?

Include:

- taxi plates
- time share
- racehorses
- greyhounds
- travellers cheques
- crypto currency (for example, bitcoin)
- collectables (for example, stamps, coins, wine, art, antiques)
- commercial licences (for example, fishing, hunting)
- water assets including rights, allocations or licences not associated with land owned by your partner.

Do not include an account used exclusively for funding from the National Disability Insurance Scheme.

No Go to next question

Yes Give details below

1 Description of asset

Current market value	Balance of loan(s) taken to purchase
<input type="text"/>	<input type="text"/>
Currency if not AUD	Your partner's share
<input type="text"/>	<input type="text"/> %

2 Description of asset

Current market value	Balance of loan(s) taken to purchase
<input type="text"/>	<input type="text"/>
Currency if not AUD	Your partner's share
<input type="text"/>	<input type="text"/> %

If you need more space, provide a separate sheet with details.

About your family

83 Do you and/or your partner have any children in your care under 20 years of age?

No **Go to 89**

Yes Go to next question

84 Do you and/or your partner get Family Tax Benefit and/or Child Care Subsidy for the child(ren) in your care?

No You and/or your partner may be eligible for Family Tax Benefit and/or Child Care Subsidy.

For more information, go to servicesaustralia.gov.au/families

Go to 88

Yes Go to next question

Taxable income for Family Tax Benefit and/or Child Care Subsidy purposes

85 Read this before answering the following questions.

We use your family income estimate to work out how much Family Tax Benefit and/or Child Care Subsidy we pay you.
 Your estimated annual income should be based on your and your partner's income components as listed in the tables.
 For more information on what to include in your family income estimate, go to servicesaustralia.gov.au/familyincomeestimate

Use the following table to estimate your and your partner's annual taxable income for the **current** financial year.
 If you did not get income from any of the following sources, write **\$0** in the appropriate boxes.

	You	Your partner
A Estimated taxable income from salary and wages	\$ <input style="width: 100%;" type="text"/>	\$ <input style="width: 100%;" type="text"/>
B Estimated taxable income from Australian Government payments	\$ <input style="width: 100%;" type="text"/>	\$ <input style="width: 100%;" type="text"/>
C Other estimated taxable income	AUD <input style="width: 100%;" type="text"/>	AUD <input style="width: 100%;" type="text"/>
Total estimated taxable income (total of A to C)	= \$ <input style="width: 100%;" type="text"/>	\$ <input style="width: 100%;" type="text"/>

86 Provide details of how much you and your partner expect to get from any of the following sources in the **current** financial year.
 If you do not get income from any of the following sources, write **\$0** in the appropriate boxes.

	You	Your partner
A Exempt reportable fringe benefits	Estimated amount \$ <input style="width: 100%;" type="text"/>	Estimated amount \$ <input style="width: 100%;" type="text"/>
B All other reportable fringe benefits	Estimated amount \$ <input style="width: 100%;" type="text"/>	Estimated amount \$ <input style="width: 100%;" type="text"/>
C Reportable superannuation contributions	Estimated amount \$ <input style="width: 100%;" type="text"/>	Estimated amount \$ <input style="width: 100%;" type="text"/>
D Total net investment losses	Estimated amount - \$ <input style="width: 100%;" type="text"/>	Estimated amount - \$ <input style="width: 100%;" type="text"/>
E Tax free pensions and benefits	Estimated amount \$ <input style="width: 100%;" type="text"/>	Estimated amount \$ <input style="width: 100%;" type="text"/>
F Foreign income	Estimated amount AUD <input style="width: 100%;" type="text"/>	Estimated amount AUD <input style="width: 100%;" type="text"/>
G Tax exempt foreign income	Estimated amount AUD <input style="width: 100%;" type="text"/>	Estimated amount AUD <input style="width: 100%;" type="text"/>
H Child support you and/or your partner pay	Estimated amount \$ <input style="width: 100%;" type="text"/>	Estimated amount \$ <input style="width: 100%;" type="text"/>

Eligible Child Care Subsidy hours

87 Read this before answering the following questions.

We use your and/or your partner's activity levels to work out how much Child Care Subsidy we pay you.
 Your estimated activity levels should be based on your and/or your partner's activity components as listed below.
 For more information, see how to manage your payment at servicesaustralia.gov.au/childcaresubsidy

Do you and/or your partner get Child Care Subsidy for your children?

No ► Go to next question


Yes ► Give details below

Use the following table to update your and/or your partner's activity details for Child Care Subsidy for the fortnight that your child(ren) attends approved child care.

Activity	Tick if this applies to you	Tick if this applies to your partner	Total number of hours spent on this activity per fortnight	Date this activity will start/started
Paid work	Full-time <input type="checkbox"/>			/ /
	Part-time <input type="checkbox"/>			/ /
	Casual <input type="checkbox"/>			/ /
		Full-time <input type="checkbox"/>		/ /
		Part-time <input type="checkbox"/>		/ /
		Casual <input type="checkbox"/>		/ /
Study	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Training	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Volunteering	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Unpaid work experience or internship	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Unpaid work in family owned business	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Setting up a business	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Looking for work	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Paid leave	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Unpaid parental leave	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
Unpaid leave	<input type="checkbox"/>			/ /
		<input type="checkbox"/>		/ /
None of the above	<input type="checkbox"/>	<input type="checkbox"/>		

88 Do you and/or your partner **share** the care of your children **with someone else** and/or has the care arrangements of children in your care changed since you last told us?

No If your care arrangements change, you will need to contact us to update your details.
 ▶ *Go to next question*

Yes  You will need to complete and return a **Details of your child's care arrangement (FA012)** form.
 If you do not have this form, go to servicesaustralia.gov.au/forms

Checklist

89 Which of the following forms and documents are you and/or your partner providing with this form?

Where you are asked to supply documents, provide original documents. In some circumstances, copies may be accepted as detailed in the below checklist.

If you are not sure, check the question to see if you should provide the documents.

Accommodation details (Mod AC) form (If you answered Yes at question 9)	<input type="checkbox"/>
Income and Assets (Mod iA) form (If you answered Yes at question 10, 11, 27 or 43)	<input type="checkbox"/>
Copies of payslip(s) from the date you became partnered from each employer (If you answered Yes at question 44)	<input type="checkbox"/>
Copies of documents with details of the fringe benefits (If you answered Yes at question 45)	<input type="checkbox"/>
Seasonal, Contract and Intermittent Work Details (SU496) form (If you answered Yes at question 47)	<input type="checkbox"/>
Employment Separation Certificate (SU001) form, letter from the employer or documents confirming your business has stopped trading (If you answered Yes at question 49)	<input type="checkbox"/>
Employment Separation Certificate (SU001) form or letter from the employer (If you answered Yes at question 50 or 51)	<input type="checkbox"/>
Business details (Mod F) form and Real estate details (Mod R) form for each property (If you answered Yes at question 52)	<input type="checkbox"/>
Copy of evidence of the vesting (If you answered Yes at question 54)	<input type="checkbox"/>
Private Trust (Mod PT) form (If you answered No at question 57)	<input type="checkbox"/>
Special Disability Trust (Mod SDT) form (If you answered Yes at question 57)	<input type="checkbox"/>
Copy of the most recent financial documents (If you answered No at question 58 and/or question 63)	<input type="checkbox"/>
Copy of evidence of deregistration (If you answered Yes at question 60)	<input type="checkbox"/>
Private Company (Mod PC) form (If you answered No at question 62)	<input type="checkbox"/>
Compensation and damages (Mod C) form (If you answered No at question 65)	<input type="checkbox"/>
Copy of the policy document and the latest statement for this policy (If you answered Yes at question 66)	<input type="checkbox"/>
Copies of documents with details of payments from outside Australia (If you answered Yes at question 67)	<input type="checkbox"/>

Continued

Copies of documents with details of bank, building society or credit union account balances (Required at question 68)	<input type="checkbox"/>
Real estate details (Mod R) form (If you answered Yes at question 73, 74, and/or 75 or if required at question 77)	<input type="checkbox"/>
Copies of the latest statements for superannuation funds and retirement savings accounts or, financial statement including income tax return and member statement for SMSFs and SAFs (If you answered Yes at question 78)	<input type="checkbox"/>
Copies of the latest statement for each shareholding listed on a stock/securities exchange (If you answered Yes at question 79)	<input type="checkbox"/>
Copies of insurance policy documents and latest statements (If you answered Yes at question 80)	<input type="checkbox"/>
Copy of the most recent statement/certificate that gives details for each type of payment (If you answered Yes at question 81)	<input type="checkbox"/>
Details of your child's care arrangement (FA012) form (If you answered Yes at question 88)	<input type="checkbox"/>

Privacy notice

90 You and your partner need to read this

Privacy and your personal information

The privacy and security of your personal information is important to us, and is protected by law. We need to collect this information so we can process and manage your applications and payments, and provide services to you. We only share your information with other parties where you have agreed, or where the law allows or requires it. For more information, go to servicesaustralia.gov.au/privacy

Declaration

91 We declare that:

- the information we have provided in this form is complete and correct.

We understand that:

- if submitting this form as part of a claim, the claim may not be accepted, unless supporting documents are lodged at the same time as the claim. The only exception will be if we are waiting for medical evidence or other documents from a third party.
- Centrelink can make relevant enquiries to make sure we get the correct entitlement.
- giving false or misleading information is a serious offence.

Your signature (the person named at question 2)

Date

/ /

Your partner's signature (the person named at question 13)

Date

/ /

Next steps

Check that you have done the following:

- answered all the questions that you need to
- provided all requested information and any additional forms. If your partner does not have a tax file number, go to www.ato.gov.au for more information.
- you and your partner have signed and dated this form.
- refer to 'Returning this form' on page 2 of the Notes.