# Reporting Chairman's/Airport Lounge as Gifts and Benefits

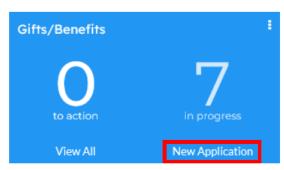
# **Entering Gift and Benefits in FMCS**

- 1. Go to FMCS
- 2. Use single sign-on to log in

Click here to login via single sign-on.

Login with Username and Password

3. Find the Gift/Benefits tile, and press New Application on the lower righthand side



4. Select Gift/Benefit offered/received from External Party

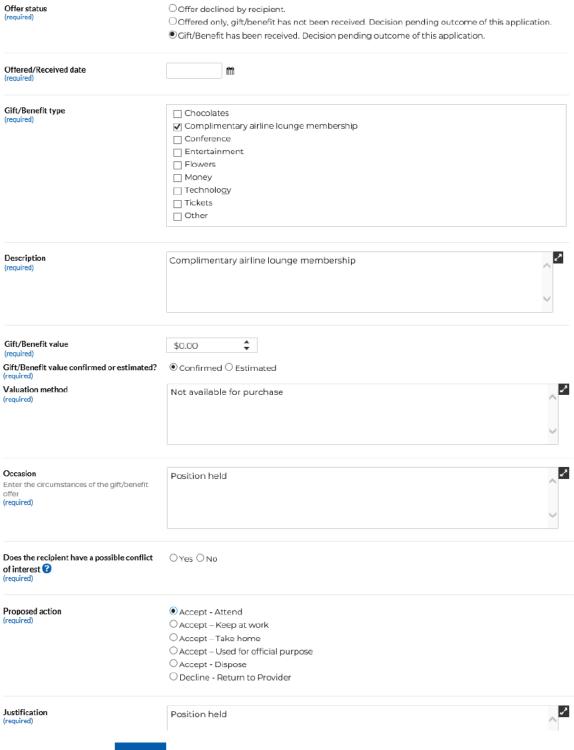
Application Type (required)

- Gift/Benefit offered/received from an External Party
- Cift/Benefit given on behalf of the organisation
- Offt/Benefit given on behalf of Australia
- 5. Fill in the Gift/Benefit Provider Details:

	Qantas Airlines Ltd	Virgin Australia Airlines Pty
ABN	16 009 661 901	36 090 670 965
Contact Name		
Ph	13 13 13	13 67 89
Country	Australia	Australia
Relationship to Recipient	Current Supplier	Current Supplier

6. In the Gift/Benefit Details section select the following:

Under Does the recipient have a possible conflict of interest select the answer that relates to you



7. Then select Submit in the bottom right of the page

8. The form will workflow to your Line Manager for approval

Please contact s47E(d) for any questions relating to FMCS or the Gifts/Benefits form

#### CFO DIVISION

- airline tickets
- a stay in a hotel
- providing free or discounted services.

# Accepting or declining gifts and benefits

Accepting gifts may result in an actual or perceived conflict of interest.

You must assess each situation carefully and, on a case-by-case basis. You must exercise judgement and common-sense. If you return a gift, do so in a way that will not offend the giver.

As outlined below, your manager needs to approve the acceptance of any gifts or benefits, other than <u>token, low</u> <u>value gifts</u>.

In extreme circumstances, a gift may be viewed as a bribe. Accepting a bribe may be an offence under the Criminal Code Act 1995 and/or a breach of the APS Code of Conduct.

## Money or financial benefits

You must not accept offers of cash, gift cards, lottery tickets (including instant lottery `scratch and win' tickets) or other monetary benefits in any circumstances. Such offers could be, or appear to be, payment for agency services or bribes for favours or advantage.

# Token gifts

There are some very limited situations where it may be appropriate to accept token gifts or hospitality. For example, where accepting the gift facilitates the efficient conduct of the agency's business and does not influence, or could not be seen to influence, your impartiality in undertaking your duties. These situations may include, but are not limited to:

- a one-off nominal gift, where the gifts are being distributed widely, such as pens or calendars
- low value Christmas gifts
- reasonable hospitality for normal social conventions, such as lunch, seminar or Christmas function
- small gifts from representatives of other nations (where refusal would cause offence).

If you can share a token gift, you should. For example, share a box of chocolates with the office.

Token gifts are assessed on case-by-case basis. As a guideline, token gifts may be \$20 or under. Gifts over \$100 in value are never token and are required to be reported externally.

At times, even minor gifts or benefits could compromise or be perceived to compromise impartiality and undermine public confidence. For example if:

- a tender is underway
- the giver is lobbying Ministers or government, or
- you have discretionary power or influence over a particular decision.

# Travel

Read the <u>Travel Policy</u> to learn about sponsored travel or gifts while on official business.

# Airport Lounge Memberships

Gifts of airline lounge memberships, including those that are invitation only, such as the Chairman's lounge may be accepted, noting that the value of the gift is unable to be determined, as these are not available for sale. Receipt of an airline lounge membership can be recorded at any stage through a <a href="Gifts and Benefits">Gifts and Benefits</a> form in Lighthouse. Airline lounge membership must also be confirmed on an annual basis though the <a href="SES">SES</a>. <a href="Conflict of Interest">Conflict of Interest</a> process.

# Disclosure for the acceptance of a gift or other benefit from a party external to the agency

#### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

#### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*. Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads: Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- date received
- date recorded
- · description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's <u>external Privacy internet page</u>, and the <u>Privacy and Secrecy intranet page</u>.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### Approval

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.

Please contact s47E(d) to confirm your relevant approver.

Identifier 11451	Outcome: Accept – Used for official purpose	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

## **Recipient Details** Recipient Russell Egan (s47E(d)) ( s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU (required) Classification SES 3 (required) SERVICES AUSTRALIA / CORPORATE ENABLING Zone/Branch/Division Gift/Benefit Provider Details Entity type Organisation Individual (required) Organisation name Qantas (required) ABN Leave blank if not known Contact name Unknown (required) Phone number Leave blank if not known Email address Leave blank if not known Country Australia (required) Relationship to recipient Customer Current Supplier Prospective Supplier Other Other details Service Provider to a Third Party Gift/Benefit Details Offer status Offer declined by recipient. (required) Offered only, gift/benefit has not been received. Decision pending outcome of this application. Gift/Benefit has been received. Decision pending outcome of this application. The provider must be advised their No document uploaded. information may be published on the register of gifts and benefits. Upload document advising the provider. Offered/Received date 1/07/2022 Gift/Benefit type Chocolates (required) Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment

Description (required)	Qantas Chairman's Lounge Membership
V - 4 m - m/	
\$ not applicable as this is not	available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method	
(required)	
Occasion	Offered to SESB3 officers
Enter the circumstances of the gift/benefit offer	
(required)	
Does the recipient have a possible	Yes No
conflict of interest ? (required)	
Nature of conflict of interest (required)	There may be a perception of a conflict of interest given my role in approving travel for others. There are
(required)	policies in place to ensure this does not materialize. I do not approve my own travel requests.
Ad onal Attachments	No additional attachments.
Submission	
Proposed Action (required)	Accept – Used for official purpose
Justification	Value for money to the Commonwealth as it avoids the Agency needing to purchase a lounge membership

	TOWELLY COOKED TRANSPORT	
Submitted by	Russell Egan Is47E(d) ) I s47E(d) ) s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Submitted	08 Nov 2023 09:37	
Submitter's Declaration	I declare that:  I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)  I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.  Declared by Russell Egan (REN043) on 08 Nov 2023 09:37	Î
Approval Gifts/benefits with a value of \$100 Approver (required)	O or under require line manager approval.  Christopher s47F(1) Birrer s47E(d)) s47E(d)  s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Approved Action (required)	Accept – Used for official purpose	
Justification	Value for money to the Commonwealth as it avoids the Agency needing to purchase a lounge membershi	р
Submitted	09 Nov 2023 14:01	
Approver's Declaration	If the form is to provide an approval for accepting the gift or benefit	Î

I confirm that I have the authority to approve this action:

Declared by Christopher s47F(1) Birrer s47E(d) ) on 09 Nov 2023 14:01

# Disclosure for the acceptance of a gift or other benefit from a party external to the agency

#### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

#### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*. Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads: Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- date received
- · date recorded
- · description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's <u>external Privacy internet page</u>, and the <u>Privacy and Secrecy intranet page</u>.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### Approval

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.

Please contact s47E(d) to confirm your relevant approver.

Identifier 11462	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

## **Recipient Details**

Recipient (required)	Angela Diamond (\$47E(d)   \$47E(d) \$47F(1) @SERVICESAUSTRALIA.GOV.AU		
Classification (required)	SES 2		
Zone/Branch/Division	SERVICES AUSTRALIA / CORPORATE ENABLING / CHIEF FINANCIAL OFFICER		
Gift/Benefit Provider Details			
Entity type (required)	Organisation Individual		
Organisation name (required)	Qantas Airlines Ltd		
<b>ABN</b> Leave blank if not known	16009661901		
Contact name (required)	Qantas		
Phone number Leave blank if not known	131313		
<b>Email address</b> Leave blank if not known			
Country (required)	Australia		
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other		
Gift/Benefit Details			
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.		
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.		
Offered/Received date (required)	1/01/2017		
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment		

Description (required)	Complimentary airline lounge membership.
\$ not applicable as this is not	available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method	
(required)	
Occasion	Complimentary Qantas airline lounge (Chairman) membership since 2017, initially provided in my role in
Enter the circumstances of the gift/benefit offer	Defence.
(required)	
Dear the regimient have a marrible	
Does the recipient have a possible conflict of interest (required)	Yes No
Adı ənal Attachments	No additional attachments.
Submission	
Proposed Action (required)	Accept - Attend
Justification	Positions held.
Submitted by	Angela Diamond  s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	13 Nov 2023 13:41

#### Submitter's Declaration

#### I declare that:

- I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)
- I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.

Declared by Angela Diamond (A8W) on 13 Nov 2023 13:41

## **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.

Approver (required)	Russell Egan   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Approved Action (required)	Accept - Attend	
Justification	Positions held.	
Submitted	13 Nov 2023 13:52	
Approver's Declaration	If the form is to provide an approval for accepting the gift or benefit	Î
	I confirm that I have the authority to approve this action:  Declared by Russell Egan ( s47E(d) on 13 Nov 2023 13:52	•

From: Diamond, Angela
To: \$47F(1)
Cc: Bernroider, Adrian

**Subject:** Qantas Chairman Lounge Membership [SEC=OFFICIAL:Sensitive]

Date: Thursday, 24 October 2024 5:34:40 PM

Attachments: <u>image001.png</u>

#### s47F(1)

Apologies for not updating my Qantas lounge memberships on the gift register by the due date of 18 October 2024.

I wish to advise that I continue to hold a Qantas Chairman lounge membership, which was issued in 2017.

Please let me know if you require any further details.

Please update the gift register accordingly.

Regards,

Angela		
	?	

# Disclosure for the acceptance of a gift or other benefit from a party external to the agency

#### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

#### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*.Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads; Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- · date received
- · date recorded
- · description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's external Privacy internet page, and the Privacy and Secrecy intranet page.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### **Approval**

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.
- "ase contact \$47E(d) to confirm your relevant approver.

Identifier 11486	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

Recipient Details		
Recipient (required)	Charles McHardie   S47E(d)   (S47E(d))   S47F(1)   @SERVICESAUSTRALIA.GOV.AU	
Classification (required)	SES 3	
Zone/Branch/Division (required)	SERVICES AUSTRALIA / TECHNOLOGY AND DIGITAL PROGRAMS	
Gift/Benefit Provider Details		
Entity type (required)	Organisation Individual	
Organisation name (required)	Qantas Airlines Ltd	
ABN Leave blank if not known	16009661901	
Contact name (required)	Qantas Airlines Ltd	
Phone number Leave blank if not known	131313	
<b>Email address</b> Leave blank if not known		
Country (required)	Australia	
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other	
Gift/Benefit Details		
Offer status	Offer declined by recipient.	
(required)	Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.	
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	① No document uploaded.	
Offered/Received date (required)	6/12/2023	
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment	Î

Description (required)	Complimentary airline lounge membership
V C C C C C C C C C C C C C C C C C C C	
\$ not applicable as this is not	available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method	
(required)	
Occasion Enter the circumstances of the gift/benefit offer	position held
(required)	
Does the recipient have a possible conflict of interest (? (required)	Yes No
Adı onal Attachments	No additional attachments.
Submission	
Proposed Action (required)	Accept - Attend
Justification	position held
Submitted by \$47E(d) \( \s47E(d) \)	
	s47F(1) (s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	06 Dec 2023 15:47

#### I declare that:

- I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)
- I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.

Declared by S47F(1) S47E(d) on 06 Dec 2023 15:47

#### **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.



# Disclosure for the acceptance of a gift or other benefit from a party external to the agency

#### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

#### Privacy and your personal information

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- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads: Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- · date received
- · date recorded
- · description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's <u>external Privacy internet page</u>, and the <u>Privacy and Secrecy intranet page</u>.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### Approval

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.

Please contact s47E(d) to confirm your relevant approver.

Identifier 11524	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

## **Recipient Details**

Recipient (required)	Charles McHardie   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Classification (required)	SES 3
Zone/Branch/Division	SERVICES AUSTRALIA / TECHNOLOGY AND DIGITAL PROGRAMS
Gift/Benefit Provider Details	
Entity type (required)	Organisation Individual
Organisation name (required)	Virgin Australia
<b>ABN</b> Leave blank if not known	36090670965
Contact name (required)	Virgin Australia
Phone number Leave blank if not known	136789
<b>Email address</b> Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.
Offered/Received date (required)	7/04/2022
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment

Description	Complimentary airline lounge membership
(required)	companies tally animo to an age members in p
\$ not applicable as this is not	available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method (required)	
Occasion	position held
Enter the circumstances of the gift/benefit offer	
(required)	
Does the recipient have a possible	Yes No
conflict of interest 😯	res No
(required)	
onal Attachments	Fwd_ Welcome to Virgin Australia Beyond.msg remove
Submission	
Proposed Action	Accept - Attend
(required)	
Justification	position held
Submitted by	s47F(1)   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	09 Jan 2024 12:34

#### Submitter's Declaration

#### I declare that:

- I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)
- I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.

Declared by s47F(1) (s47E(d) on 09 Jan 2024 12:34

## **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.

Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)	s47F(1)	@SERVICESAUSTRALIA.GOV.AU	0
Approved Action (required)	Accept - Attend			
Justification	position held			
Submitted	25 Jan 2024 06:21			
Approver's Declaration	If the form is to provide an approval for <b>accepting</b> the gift or benefit			
	I confirm that I have the authority to approve this action:	<b>a</b> : . a		
	Declared by s47F(1) David Hazlehurst ( s47E(d) on	25 Jan 2024 0	5:21	

# Acceptance and Disclosure of Gifts/Benefits offered by External Parties



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

#### Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.
- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

## Further information available:

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11686	Outcome: Accept - Attend		COMPLETI	E
Application Type (required)	Gift/Benefit offered/received from an E	kternal Party		
(required)	Gift/Benefit given on behalf of the orga	nisation		
	Gift/Benefit given on behalf of Australia			
o have an receive notifications.	interest in this application but who are not directly linked to the application	ication. People listed here w	ill also be able to access this appli	ication and
♠ No contacts.				
Recipient Details				
Recipient (required)	Charles McHardie (s47E(d)   s47E(d)	s47F(1) @SE	RVICESAUSTRALIA.GOV.AU	0
Classification (required)	SES 3			

Gift/Benefit Provider Details		
Entity type (required)	Organisation Individual	
Contact name (required)	Qantas	
Phone number Leave blank if not known		
Email address Leave blank if not known		
Country (required)	Afghanistan	
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other	
Gift/Benefit Details		
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.	
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.	
Offered/Received date (required)	1/01/2019	
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment	
Description (required)	Qantas Chairmans Lounge access	
\$ not applicable as this is not applicable as the not applicable as	confirmed Estimated	
(required)		

Valuation method (required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	ongoing
Does the recipient have a possible conflict of interest (required)	○ Yes
Adonal Attachments	No additional attachments.
Submission	
Proposed Action (required)	Accept - Attend
Justification	I am not a decision maker in respect to any contractual arrangements with Qantas
Submitted by	Charles McHardie s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	11 Oct 2024 14:36
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul> </li> <li>Declared by Charles McHardie   \$47E(d) on 11 Oct 2024 14:36</li> </ul>
<b>Approval</b> Gifts/benefits with a value of \$100 or u	nder require line manager approval.
Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Approved Action (required)	Accept - Attend
Justification	I am not a decision maker in respect to any contractual arrangements with Qantas
Submitted	14 Oct 2024 13:17

#### Approver's Declaration

If the form is to provide an approval for accepting the gift or benefit	Î
I confirm that I have the authority to approve this action:  Declared by s47F(1) David Hazlehurst ( s47E(d) on 14 Oct 2024 13:17	~

# Disclosure for the acceptance of a gift or other benefit from a party external to the agency

#### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

#### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*.Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads; Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- · date received
- · date recorded
- description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's external Privacy internet page, and the Privacy and Secrecy intranet page.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### **Approval**

If your gifts or benefits are worth more than \$100 you will need:

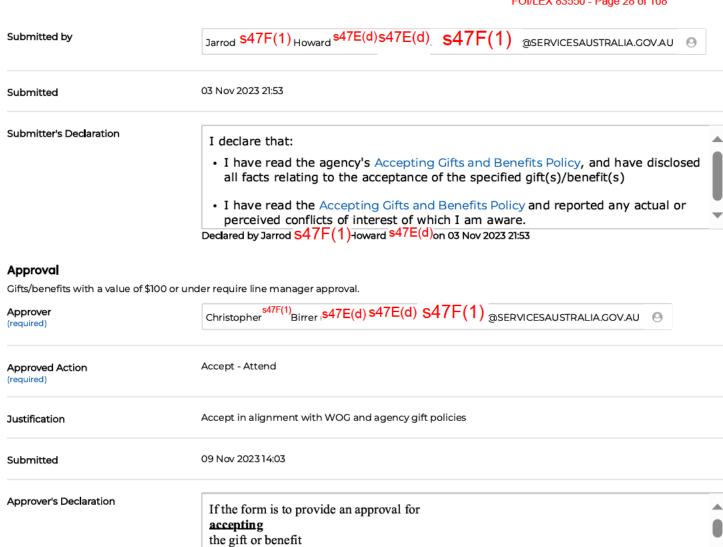
- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.
- Plase contact s47E(d) to confirm your relevant approver.

Identifier 11448	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

## **Recipient Details**

Recipient (required)	Jarrod S47F(1) Howard S47E(d) S47F(1) @SERVICESAUSTRALIA.GOV.AU
Classification (required)	SES 3
Zone/Branch/Division	SERVICES AUSTRALIA / CUSTOMER SERVICE DELIVERY
Gift/Benefit Provider Details	
Entity type (required)	Organisation Individual
Organisation name (required)	Qantas
ABN Leave blank if not known	
Contact name (required)	Qantas
Phone number Leave blank if not known	
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.
Offered/Received date (required)	3/11/2023
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment

Description (required)	Airline Membership
6 and an own	
\$ not applicable as this is not	available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method	
(required)	
Occasion	
Enter the circumstances of the gift/benefit offer	Membership offerred on achieving substanitve DCEO role.
(required)	
Does the recipient have a possible conflict of interest ?	● Yes ● No
(required)	
Nature of conflict of interest	Perceived conflict due to Qantas being a supplier. I am not a decision maker on the Qantas contract and
(required)	continue to utilise WOG travel rules.
Adı onal Attachments	
Adi Briaj Attachments	No additional attachments.
Submission	
Proposed Action	Accept - Attend
(required)	
Justification	Accept in alignment with WOG and agency gift policies



I confirm that I have the authority to approve this action:

Declared by Christopher s47F(1) Birrer s47E(d) on 09 Nov 2023 14:03

# Acceptance and Disclosure of Gifts/Benefits offered by External Parties



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

#### Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.
- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

## Further information available:

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11678	dicome: Accept - Attend		COMPLETE	
Application Type (required)	Gift/Benefit offered/received from an External Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	-		
o have an interreceive notifications.	rest in this application but who are not directly linked to the application.	People listed here v	will also be able to access this application	and
• No contacts.				
Recipient Details				
Recipient (required)	Jarrod s47F(1) Howard s47E(d)   s47E(d)	s47F(1)	@SERVICESAUSTRALIA.GOV.AU	0
Classification (required)	SES 3			

## Gift/Benefit Provider Details

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas
<b>ABN</b> Leave blank if not known	16009661901
Contact name (required)	Unsure
Phone number Leave blank if not known	131313
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	① No document uploaded.
Offered/Received date (required)	1/05/2023
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Complimentary Airline Lounge Membership - Qantas Chairmans Lounge



Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated	
Valuation method (required)		
Occasion Enter the circumstances of the gift/benefit offer (required)	position held	
Does the recipient have a possible conflict of interest (required)	○ Yes	
Ad onal Attachments	No additional attachments.	
Submission Proposed Action (required)	Accept - Attend	
Justification	Position held	
Submitted by	Jarrod s47F(1) Howard  s47E(d)   s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU ⊗	
Submitted	03 Oct 2024 11:25	
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul> </li> <li>Declared by Jarrod \$47F(1) Howard   \$47E(d) on 03 Oct 2024 11:25</li> </ul>	
Approval Gifts/benefits with a value of \$100 or ur	nder require line manager approval.	
Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Approved Action (required)	Accept - Attend	
Justification	Position held	

14 Oct 2024 13:17

#### Approver's Declaration

If the form is to provide an approval for accepting
the gift or benefit

I confirm that I have the authority to approve this action:

Declared by s47F(1) David Hazlehurst | s47E(d) on 14 Oct 2024 13:17

# Disclosure for the acceptance of a gift or other benefit from a party external to the agency

#### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

#### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*.Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads; Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- · date received
- · date recorded
- description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's external Privacy internet page, and the Privacy and Secrecy intranet page.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### **Approval**

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.
- Please contacts47E(d) to confirm your relevant approver.

ldentifier 11475	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

## **Recipient Details**

Recipient (required)	Kirsty s47F(1) Faichney s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Classification (required)	SES 3	
Zone/Branch/Division	SERVICES AUSTRALIA / PROGRAM DESIGN	
Gift/Benefit Provider Details		
Entity type (required)	Organisation Individual	
Organisation name (required)	QANTAS Airlines Ltd	
ABN Leave blank if not known	16009661901	
Contact name (required)	No contact	
Phone number Leave blank if not known	131313	
Email address Leave blank if not known		
Country (required)	Australia	
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other	
Gift/Benefit Details		
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.	
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.	
Offered/Received date (required)	16/11/2022	
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment	•

Description (required)	Complimentary airline lounge membership
\$ not applicable as this is no	t available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method	
(required)	
Occasion	Position held
Enter the circumstances of the gift/benefit offer (required)	
(	
Does the recipient have a possible conflict of interest (required)	Yes No
Adı onal Attachments	No additional attachments.
Submission	
Proposed Action (required)	Accept - Attend
Justification	Position held
Submitted by	Kirsty s47F(1)Faichney s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
	Allay Falcilley (17) GIERVICESAUSTRALIA, OUV, AU
Submitted	23 Nov 2023 16:55

#### Submitter's Declaration

#### I declare that:

- · I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)
- I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.

  Declared by Kirsty s47F(1) Faichney s47E(d) on 23 Nov 2023 16:55

#### **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.





Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

## Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.
- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11679	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party	
(required)	Gift/Benefit given on behalf of the organisation	
	Gift/Benefit given on behalf of Australia	
o have as receive notifications.	n interest in this application but who are not directly linked to the application. People listed	here will also be able to access this application and
♠ No contacts.		
Recipient Details		
Recipient (required)	Kirstys47F(1) Faichney   s47E(d)   s47E(d)   s47F(1)	@SERVICESAUSTRALIA.GOV.AU
Classification (required)	SES 3	
(rodanos)		

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas Airlines Ltd
ABN Leave blank if not known	16 009 661 901
Contact name (required)	s47F(1) (Manager Government Account)
Phone number Leave blank if not known	131313
Email address Leave blank if not known	s47F(1) @qantas.com.au
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient. Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Offered only, gift/benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.
Offered/Received date (required)	16/06/2022
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Complimentary Qantas Chairmans Lounge membership, unsure what the benefit value is.

Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method (required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	Position Held
Does the recipient have a possible conflict of interest (required)	○ Yes
Adı onal Attachments	No additional attachments.
Submission	
Proposed Action (required)	Accept - Attend
Justification	Position held
Submitted by	s47F(1)  s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	03 Oct 2024 16:38
Submitter's Declaration	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul> </li> <li>Declared by \$47F(1)   \$47E(d) on 03 Oct 2024 16:38</li> </ul>
<b>Approval</b> Gifts/benefits with a value of \$100 or us	nder require line manager approval.
Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Approved Action (required)	Accept - Attend
Justification	Position held

14 Oct 2024 13:18

### Approver's Declaration

If the form is to provide an approval for accepting
the gift or benefit

I confirm that I have the authority to approve this action:

Declared by s47F(1) David Hazlehurst | s47E(d) on 14 Oct 2024 13:18



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

## Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.

Zone/Branch/Division

- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

## Further information available:

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11680	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External P Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	
	nterest in this application but who are not directly linked to the application. Pe	eople listed here will also be able to access this application and
receive notifications.  •• No contacts.		
Recipient Details		
Recipient (required)	Susannah s47F(1) Smith s47E(d) s47E(d)	s47F(1) @SERVICESAUSTRALIA.GOV.AU
Classification (required)	SES 3	

SERVICES AUSTRALIA / STRATEGY AND PERFORMANCE

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas Airlines Ltd
ABN Leave blank if not known	16009661901
Contact name (required)	Not known
Phone number Leave blank if not known	
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.
Offered/Received date (required)	31/07/2023
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Complimentary Qantas Chairman's Lounge Membership

Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method (required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held
Does the recipient have a possible conflict of interest (required)	○ Yes
Ad onal Attachments	No additional attachments.
Submission Proposed Action (required)	Accept - Attend
Justification	Position held
Submitted by	Susannah s47F(1) Smith s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	04 Oct 2024 10:49
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul> </li> <li>Declared by Susannah s47F(1) Smith (s47E(d) on 04 Oct 2024 10:49</li> </ul>
Approval Gifts/benefits with a value of \$100 or ur	nder require line manager approval.
Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Approved Action (required)	Accept - Attend
Justification	Position held

14 Oct 2024 13:15

### Approver's Declaration

If the form is to provide an approval for accepting
the gift or benefit

I confirm that I have the authority to approve this action:

Declared by s47F(1) David Hazlehurst ( s47E(d) on 14 Oct 2024 13:15

## Disclosure of Gifts/Benefits offered by External Parties

## Disclosure for the acceptance of a gift or other benefit from a party external to the agency

### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*.Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads; Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- · date received
- · date recorded
- description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's external Privacy internet page, and the Privacy and Secrecy intranet page.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

### Approval

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.
- Please contact \$47E(d) to confirm your relevant approver.

Identifier 11494	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

o have an interest in this application but who are not directly linked to the application. People listed here will also be able to access this application and receive notifications.

## **Recipient Details**

Recipient (required)	Financial Policy (FinPol) () \$47E(d) @servicesaustralia.gov.au		
Classification (required)	EL1		
Zone/Branch/Division	/CORPORATE ENABLING/CHIEF FINANCIAL OFFICER/FINANCIAL ACCOUNTING		
Gift/Benefit Provider Details			
Entity type (required)	Organisation Individual		
Organisation name (required)	Qantas Airlines Ltd		
ABN Leave blank if not known	16009661901		
Contact name (required)	Qantas		
Phone number Leave blank if not known	131313		
<b>Email address</b> Leave blank if not known			
Country (required)	Australia		
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other		
Gift/Benefit Details			
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.		
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	1 No document uploaded.		
Offered/Received date (required)	30/10/2023		
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment		

Description (required)	Chris Birrer Complimentary airline lounge membership
\$ not applicable as this is not	available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method	
(required)	
Occasion Enter the circumstances of the gift/benefit	Chris Birrer Complimentary airline lounge membership
offer (required)	
Does the recipient have a possible conflict of interest (required)	Yes No
onal Attachments	FW_ Amendment to Guidance for Agency Heads – Gifts and Benefits SEC=OFFICIAL].pdf remove
Submission	
Proposed Action (required)	Accept - Attend
Justification	Chris Birrer Complimentary airline lounge membership
Submitted by	s47F(1) s47E(d)s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	07 Dec 202314:24

#### Submitter's Declaration

## I declare that:

- I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)
- I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.

  Declared by S47F(1) S47E(d) on 07 Dec 2023 14:24

## **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.

Approver (required)	s47F(1) s47E(d)s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Approved Action (required)	Accept - Attend	
Justification	Complimentary airline lounge membership	
Submitted	07 Dec 202314:28	
Approver's Declaration	If the form is to provide an approval for accepting the gift or benefit	Ô
	I confirm that I have the authority to approve this action:  Declared by S47F(1) s47E(d)on 07 Dec 2023 14:28	_



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

## Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.
- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11681	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	
o have an ir	nterest in this application but who are not directly linked to the application.	People listed here will also be able to access this application and
♠ No contacts.		
Recipient Details		
Recipient (required)	Christopher s47F(1) Birrer + s47E(d) + s47E(d) s	s47F(1) @SERVICESAUSTRALIA.GOV.AU 🕙
Classification (required)	SES 3	

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas Airlines Ltd
<b>ABN</b> Leave blank if not known	160009661901
Contact name (required)	Nil
Phone number Leave blank if not known	131313
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	① No document uploaded.
Offered/Received date (required)	4/10/2024
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Qantas Chairmans' Lounge membership



Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method (required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held
Does the recipient have a possible conflict of interest (required)	○ Yes
Adc onal Attachments	No additional attachments.
Submission Proposed Action (required)	Accept - Attend
Justification	Position held.
Submitted by	Christopher s47F(1) Birrer s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	04 Oct 2024 15:43
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul> </li> <li>Declared by Christopher \$47F(1) Birrer   \$47E(d) on 04 Oct 2024 15:43</li> </ul>
Approval Gifts/benefits with a value of \$100 or ur	nder require line manager approval.
Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Approved Action (required)	Accept - Attend
Justification	Position held.

14 Oct 2024 13:19

### Approver's Declaration

If the form is to provide an approval for accepting
the gift or benefit

I confirm that I have the authority to approve this action:

Declared by s47F(1) David Hazlehurst | s47E(d) on 14 Oct 2024 13:19



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

## Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

1) recommendation by your Line Manager, then

2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- Title of the relevant SES official.
- Date received.
- · Description.
- Estimated Value.
- Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

- Accountable Authority Instructions Section 2.9
- Gifts and Benefits Policy
- Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11627	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External F Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	•
o have an receive notifications.	interest in this application but who are not directly linked to the application. P	People listed here will also be able to access this application and
A No contacts.		
Recipient Details		
Recipient (required)	Randall Brugeaud s47E(d) s47E(d) s4	7F(1) @SERVICESAUSTRALIA.GOV.AU
Classification	SES 3	

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas Airlines Ltd
ABN Leave blank if not known	16 009 661 901
Contact name (required)	s47F(1)
Phone number Leave blank if not known	
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	① No document uploaded.
Offered/Received date (required)	1/07/2007
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Qantas Chairman's Lounge Membership

Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated		
Valuation method (required)			
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held		
Does the recipient have a possible conflict of interest (required)			
Nature of conflict of interest	There may be a perception that the membership may influence decision making		
Ado onal Attachments	No additional attachments.		
Submission			
Proposed Action (required)	Accept - Attend		
Justification	Position held		
Submitted by	Randall Brugeaud $s47E(d)s47E(d)$ $s47F(1)$ @SERVICESAUSTRALIA.GOV.AU		
Submitted	11 Jul 2024 15:07		
Submitter's Dec <b>l</b> aration	I declare that:  • I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)  • I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.  Declared by Randall Brugeaud \$47E(d) on 11 Jul 2024 15:07		

## **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.



## Acceptance and Disclosure of Gifts/Benefits offered by **External Parties**



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should NOT accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

## Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.
- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11684	Outcome: Accept - Attend COMPLETE	1
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	
o have an in receive notifications.	erest in this application but who are not directly linked to the application. People listed here will also be able to access this applic	ation and
Recipient Details		
Recipient (required)	Randall Brugeaud IS47E(d) S47E(d) S47F(1) @SERVICESAUSTRALIA.GOV.AU	0
Classification (required)	SES 3	

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas Airlines Ltd
<b>ABN</b> Leave blank if not known	16 009 661 901
Contact name (required)	s47F(1)
Phone number Leave blank if not known	13 13 13
Email address Leave blank if not known	s47F(1) @qantas.com.au
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	① No document uploaded.
Offered/Received date (required)	1/09/2023
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Complimentary Airline Lounge Membership/Qantas Chairman's Lounge Membership

Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated	
Valuation method (required)		
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held	
Does the recipient have a possible conflict of interest (required)	○ Yes	
Adc onal Attachments	No additional attachments.	
Submission Proposed Action (required)	Accept - Attend	
Justification	Position held	
Submitted by	Randall Brugeaud   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Submitted	09 Oct 2024 17:40	
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul> </li> <li>Declared by Randall Brugeaud (s47E(d) on 09 Oct 2024 17:40</li> </ul>	
<b>Approval</b> Gifts/benefits with a value of \$100 or ur	nder require line manager approval.	
Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Approved Action (required)	Accept - Attend	
Justification	Position held	

Submitted

14 Oct 2024 08:33

### Approver's Declaration

If the form is to provide an approval for accepting
the gift or benefit

I confirm that I have the authority to approve this action:

Declared by s47F(1) David Hazlehurst | s47E(d) on 14 Oct 2024 08:33

## Disclosure of Gifts/Benefits offered by External Parties

## Disclosure for the acceptance of a gift or other benefit from a party external to the agency

### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*.Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads; Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- · date received
- · date recorded
- · description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's external Privacy internet page, and the Privacy and Secrecy intranet page.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### **Approval**

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.
- s47E(d) to confirm your relevant approver.

Identifier 11525	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

o have an interest in this application but who are not directly linked to the application. People listed here will also be able to access this application and receive notifications.

## **Recipient Details** Financial Policy (FinPol) () \$47E(d) @servicesaustralia.gov.au Recipient (required) Classification EL2 (required) ... / CORPORATE ENABLING / CHIEF FINANCIAL OFFICER / FINANCIAL ACCOUNTING Zone/Branch/Division Gift/Benefit Provider Details Entity type Organisation Individual (required) Qantas Airlines Ltd Organisation name (required) ABN 16009661901 Leave blank if not known Contact name Qantas (required) Phone number 131313 Leave blank if not known Email address Leave blank if not known Country Australia (required) Relationship to recipient Current Supplier Customer (required) Other Prospective Supplier Gift/Benefit Details Offer status Offer declined by recipient. (required) Offered only, gift/benefit has not been received. Decision pending outcome of this application. Gift/Benefit has been received. Decision pending outcome of this application. The provider must be advised their No document uploaded. information may be published on the register of gifts and benefits. Upload document advising the provider. Offered/Received date 10/01/2024 (required) Gift/Benefit type Chocolates (required) Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment

Description (required)	David Hazlehurst Complimentary airline lounge membership	
\$ not applicable as this is not	available for purchase	
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated	
Valuation method		
(required)		
Occasion	David Hazlehurst Complimentary airline lounge membership	
Enter the circumstances of the gift/benefit offer		
(required)		
Does the recipient have a possible conflict of interest (required)	Yes No	
Adı onal Attachments	FW_ CEO airline lounge membership declaration SEC=OFFICIAL_Sensitive ACCESS=Personal-Privacy].pdf remove	
Submission		
Proposed Action (required)	Accept - Attend	
Justification	David Hazlehurst Complimentary airline lounge membership	
Submitted by	s47F(1) s47E(d) s47E(d), s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Submitted	10 Jan 2024 09:08	

#### Submitter's Declaration

### I declare that:

- I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)
- I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.

  Declared by \$47F(1) \$47E(d) on 10 Jan 2024 09:08

## **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.

Approver (required)	s47F(1) s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU	
Approved Action (required)	Accept - Attend	
Justification	David Hazlehurst Complimentary airline lounge membership	
Submitted	10 Jan 2024 09:08	
Approver's Declaration	If the form is to provide an approval for accepting the gift or benefit	Î
	I confirm that I have the authority to approve this action:  Declared by \$47E(d) \$47E(d) and 2024 09:08	▼



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

## Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

1) recommendation by your Line Manager, then

2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- Title of the relevant SES official.
- Date received.
- · Description.

(required)

- Estimated Value.
- Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11626 O	outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	
o have an inter receive notifications.	rest in this application but who are not directly linked to the application. People listed here	e will also be able to access this application and
⚠ No contacts.		
Recipient Details		
Recipient (required)	s47F(1) <sub>David Hazlehurst</sub> s47E(d) <sub>I</sub> s47E(d) <sub>I</sub> s47F(1)	@SERVICESAUSTRALIA.GOV.AU
Classification (required)	Agency Head	
Zone/Branch/Division	SERVICES AUSTRALIA	

Entity type (required)	Organisation Individual
Organisation name (required)	QANTAS
<b>ABN</b> Leave blank if not known	
Contact name (required)	s47F(1)
Phone number Leave blank if not known	s47F(1)
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Detai <b>l</b> s	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.
Offered/Received date (required)	31/05/2024
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Chairman's club membership

Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method (required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held
Does the recipient have a possible conflict of interest (required)	○Yes ○No
Adı onal Attachments	No additional attachments.
Submission Proposed Action (required)	Accept - Attend
Justification	Position held
Submitted by	s47F(1) David Hazlehurst s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	12 Jul 2024 18:19
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> </ul> </li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> <li>Declared by s47F(1) David Hazlehurst</li> </ul>
Approval Gifts/benefits with a value of \$100 or un	nder require line manager approval.
Approver (required)	Angela Diamond s47E(d) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Approved Action (required)	Accept - Attend
Justification	Position held

13 Aug 2024 15:02

## Approver's Declaration

If the form is to provide an approval for accepting
the gift or benefit I confirm that I have the authority to approve this action:

Declared by Angela Diamond \$47E(d) on 13 Aug 2024 15:02



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

## Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.
- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11697 Ou	utcome: Accept - Attend		COMPLETE	
Application Type (required)	Gift/Benefit offered/received from an External Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia			
o have an interreceive notifications.  • No contacts.	est in this application but who are not directly linked to the application. F	People listed here	will also be able to access this application a	nd
Recipient Details Recipient (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)	s47F(1)	@SERVICESAUSTRALIA.GOV.AU	0
Classification (required)	Agency Head			
Zone/Branch/Division	SERVICES AUSTRALIA			

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas Airlines Ltd
ABN Leave blank if not known	16009661901
Contact name (required)	s47F(1)
Phone number Leave blank if not known	131313
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	① No document uploaded.
Offered/Received date (required)	1/10/2024
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Chairman's Lounge membership



Gitt/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method (required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held
Does the recipient have a possible conflict of interest ? (required)	
Nature of conflict of interest	Major supplier
(required)	
Adı onal Attachments	No additional attachments.
Submission Proposed Action (required)	Accept - Attend
Justification	Position held
Submitted by	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	18 Oct 2024 14:40
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> </ul> </li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul>

Declared by s47F(1) David Hazlehurst ( s47E(d) on 18 Oct 2024 14:40

## **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.



## Disclosure of Gifts/Benefits offered by External Parties

## Disclosure for the acceptance of a gift or other benefit from a party external to the agency

#### IMPORTANT INFORMATION

Do not use this application for gifts and benefits given to agency officials by the agency. This application is for gifts and benefits given to the agency or agency officials by external parties.

For gifts and benefits given to agency officials by the agency, a <u>Staff Awards Approval Form</u> must be completed and must be attached to the credit card acquittal as part of the credit card reconciliation process, or to the tax invoice where payment is via a purchase order. The expenditure must be coded against general ledger account 41641 Staff Awards & Recognition and Gifts.

Gift cards, gift vouchers and other items with a redeemable value must be managed through an Accountable Forms register. This includes gift cards, gift vouchers and other items with a redeemable value purchased for the provision to customers as incentives for research and user testing.

For further information about the requirements for staff awards, refer to section 2.9 Staff awards, gifts and benefits of the Accountable Authority Instructions and to the <u>Staff Awards Quick Guide</u>.

#### Privacy and your personal information

Your personal information is protected by law, including the *Privacy Act 1988*.Information you provide about gifts and benefits is collected by the agency in line with:

- section 29 of the Public Governance, Performance and Accountability Act 2013 (PGPA Act)
- the Australian Public Service Commission Guidelines for Agency Heads; Gifts and Benefits (Guidelines).

If you disclose the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website. The register of accepted gifts will be published on a quarterly basis. The publicly disclosed information about the gift or benefit includes the:

- · date received
- · date recorded
- description
- · estimated value, and
- · giver of the gift/benefit.

You should notify the giver of the gift or benefit that their name and gift will be publicly disclosed. You can read the <u>Accepting Gifts and Benefits Policy</u> for more information.

Your information may be used by the agency, or given to other parties (such as the Australian Taxation Office and the Australian Public Service Commission) where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information, including our privacy policy, on the agency's external Privacy internet page, and the Privacy and Secrecy intranet page.

In line with the requirements of the Accepting Gifts and Benefits Policy, token, low value gifts and benefits do not need to be recorded. For further information, please refer to the <u>Accepting Gifts and Benefits Policy</u>.

#### Approval

If your gifts or benefits are worth more than \$100 you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES) or above.
- Plase contact \$47E(d) to confirm your relevant approver.

Identifier 11449	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Party Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	

o have an interest in this application but who are not directly linked to the application. People listed here will also be able to access this application and receive notifications.

#### **Recipient Details**

Recipient (required)	Jonathon ThorpeS47E(d) ;s47E(d) @SERVICESAUSTRALIA.GOV.AU (9)	
Classification (required)	SES 3	
Zone/Branch/Division	SERVICES AUSTRALIA / SERVICE DELIVERY EXCELLENCE	
Gift/Benefit Provider Details		
Entity type (required)	Organisation Individual	
Organisation name (required)	Qantas Airlines Ltd	
ABN Leave blank if not known	16 009 661 901	
Contact name (required)	s47F(1)	
Phone number Leave blank if not known	131313	
Email address Leave blank if not known	s47F(1) @qantas.com.au	
Country (required)	Australia	
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other	
Gift/Benefit Details		
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.	
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	No document uploaded.	
Offered/Received date (required)	17/10/2023	
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment	

Description (required)	Complimentary airline lounge membership
\$ not applicable as this is not	available for purchase
Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method	
(required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held
Does the recipient have a possible conflict of interest (required)	Yes No
onal Attachments	FW Qantas Chairmans Lounge EA actioning.msg remove
Submission	
Proposed Action (required)	Accept - Attend
Justification	Position held
Submitted by	s47F(1) s47E(d) s47F(1) @SERVICESAUSTRALIA.GOV.AU
Submitted	06 Nov 202314:08

#### Submitter's Declaration

#### I declare that:

- I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)
- I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.

  Declared by \$47F(1) \$47E(d) on 06 Nov 2023 14:08

#### **Approval**

Gifts/benefits with a value of \$100 or under require line manager approval.

Approver (required)	Christopher <sup>s47F(1)</sup> 3irrer <b>S47E(d)</b>	s47F(1)	@SERVICESAUSTRALIA.GOV.AU	9
Approved Action (required)	Accept - Attend			
Justification	Position held			
Submitted	09 Nov 202314:02			
Approver's Declaration	If the form is to provide an approva accepting the gift or benefit	1 for		0
	I confirm that I have the authority to approve this action.  Declared by Christophers 47F(1) Birrer s47E		2023 14:02	~

## Acceptance and Disclosure of Gifts/Benefits offered by External Parties



Do not use this application for gifts and benefits given to agency officials by the agency.

This application is for gifts and benefits given to the agency or agency officials by external parties.

#### IMPORTANT INFORMATION

Generally, officials should <u>NOT</u> accept gifts or benefits in the course of their work. Officials need to carefully consider the appropriateness of a gift or benefit before accepting or rejecting it.

Agency Officials must NOT accept offers of cash, gift cards, lottery tickets, scratchies, or any other monetary gift under any circumstances.



In extreme circumstances a gift may be viewed as a bribe, accepting a bribe can be considered an offence under the Criminal Code Act 1995 and under the APS Code of Conduct.

#### Approval - If your gifts or benefits are worth more than \$100 (GST exclusive) you will need:

- 1) recommendation by your Line Manager, then
- 2) approval by your National Manager (SES 1) or above.

#### Information Privacy and Publishing

After disclosing the acceptance of a gift or benefit with a value of over \$100 (GST exclusive), it will be published on our external website with the following required information:

- · Title of the relevant SES official.
- · Date received.
- · Description.
- Estimated Value.
- · Giver of the gift/benefit.

You should notify the giver of the gift or benefit that their gift will be publicly disclosed.

#### Further information available:

- Accountable Authority Instructions Section 2.9
- · Gifts and Benefits Policy
- · Australian Public Service Commission Gifts and Benefits
- Public Governance, Performance and Accountability Act 2013 Section 29

Identifier 11705	Outcome: Accept - Attend	COMPLETE
Application Type (required)	Gift/Benefit offered/received from an External Pa Gift/Benefit given on behalf of the organisation Gift/Benefit given on behalf of Australia	arty
o have an in	nterest in this application but who are not directly linked to the application. Per	ople listed here will also be able to access this application and
No contacts.		
Recipient Details		
Recipient (required)	Jonathon Thorpe  s47E(d)   s47E(d) s47F(1)	@SERVICESAUSTRALIA.GOV.AU
Classification	SES Band 3	

#### Gift/Benefit Provider Details

Entity type (required)	Organisation Individual
Organisation name (required)	Qantas Airlines Ltd
ABN Leave blank if not known	16009661901
Contact name (required)	s47F(1)
Phone number Leave blank if not known	131313
Email address Leave blank if not known	
Country (required)	Australia
Relationship to recipient (required)	Current Supplier Customer Prospective Supplier Other
Gift/Benefit Details	
Offer status (required)	Offer declined by recipient.  Offered only, gift/benefit has not been received. Decision pending outcome of this application.  Gift/Benefit has been received. Decision pending outcome of this application.
The provider must be advised their information may be published on the register of gifts and benefits. Upload document advising the provider.	① No document uploaded.
Offered/Received date (required)	30/10/2024
Gift/Benefit type (required)	Chocolates  Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership Conference Entertainment
Description (required)	Qantas Chairman's Lounge Membership



Gift/Benefit value confirmed or estimated? (required)	Confirmed Estimated
Valuation method (required)	
Occasion Enter the circumstances of the gift/benefit offer (required)	Position held
Does the recipient have a possible conflict of interest (required)	○ Yes
Adc onal Attachments	No additional attachments.
Submission Proposed Action (required)	Accept - Attend
Justification	Position held
Submitted by	s47F(1)  s47E(d)   s47E(d)   s47F(1)  @SERVICESAUSTRALIA.GOV.AU
Submitted	30 Oct 2024 09:46
Submitter's Declaration	<ul> <li>I declare that:         <ul> <li>I have read the agency's Accepting Gifts and Benefits Policy, and have disclosed all facts relating to the acceptance of the specified gift(s)/benefit(s)</li> <li>I have read the Accepting Gifts and Benefits Policy and reported any actual or perceived conflicts of interest of which I am aware.</li> </ul> </li> <li>Declared by \$47F(1)   \$47E(d) on 30 Oct 2024 09:46</li> </ul>
Approval Gifts/benefits with a value of \$100 or ur	nder require line manager approval.
Approver (required)	s47F(1) David Hazlehurst   s47E(d)   s47E(d)   s47F(1) @SERVICESAUSTRALIA.GOV.AU
Approved Action (required)	Accept - Attend
Justification	Position held

04 Nov 2024 07:10

#### Approver's Declaration

If the form is to provide an approval for accepting
the gift or benefit

I confirm that I have the authority to approve this action:

Declared by s47F(1) David Hazlehurst ( s47E(d) on 04 Nov 2024 07:10

From: Egan, Russell

To: Faichney, Kirsty; McHardie, Charles; Thorpe, Jonathon; Smith, Susie; Birrer, Chris; Higgins, Robert; Robertson, Bo; Howard, Jarrod

Cc: \$47E(d) ; \$47E(d) ; \$47E(d) ; \$47E(d) ; \$47E(d) ; \$47E(d) ;

S47E(d) Birrer, Chris

FW: FOR YOUR REVIEW AND ACTION – Updating your Conflict of Interest declaration [SEC=OFFICIAL]

**Date:** Friday, 20 October 2023 2:13:32 PM

Attachments: <u>image005.jpg</u>

image005.jpg SES Conflict of Interest - Information sheet.docx

image008.jpg image003.png

Importance: High

#### Colleagues

Subject:

In light of recent and continuing media focus on Qantas' invitation to high profile SES employees and agency heads to join the Qantas Chairman's Lounge, I encourage you to review and update as appropriate, your Conflict of Interest declaration to include membership of the Chairman's Lounge and/or Virgin's Australia Beyond lounge. While the APSC has committed to developing consistent guidelines for agencies by the end of 2023, it is imperative the agency maintain a central, transparent record of any memberships held by senior executive, in the meantime. Pending APSC guidance, relevant SES policies and the SES Hub are being updated to specifically address the reporting of invitation-only airline lounge memberships.

The attached information sheet also provides guidance on managing conflicts of interest. If you have any questions on the declaration process, please contact the <u>SES Unit</u>. Regards,

Russe

**Russell Egan, Chief Operating Officer** (He/Him)

Phone S47F(1) (Ext. S47F(1) Mobile S47F(1)

Corporate Enab ng Group

?

s47F(1)

Services Australia acknowledges the raditional Custodians of the lands we live on. We pay our respects to all lders, past and present, of all Aboriginal and orres Strait slander nations.

From: Egan, Russell < \$47F(1) @servicesaustralia.gov.au>

Sent: Friday, October 6, 2023 12:28 PM

To: s47E(d) @servicesaustralia.gov.au>

**Cc:** s47E(d) <u>@servicesaustralia.gov.au</u>>; s47E(d) <u>@servicesaustralia.gov.au</u>>;

s47E(d) @servicesaustralia.gov.au>; s47E(d)

s47E(d) @servicesaustralia.gov.au>; s47E(d) @servicesaustralia.gov.au>;

s47E(d) @servicesaustralia.gov.au>;

s47E(d) @servicesaustralia.gov.au>; s47E(d)

s47E(d) @servicesaustralia.gov.au>; s47E(d) @servicesaustralia.gov.au>; s47E(d)

s47E(d) @servicesaustralia.gov.au>

**Subject:** REMINDER: Update your SES Conflict of Interest declaration [SEC=OFFICIAL]

A blue background with white text 2 2 Description automatically generated

?

Colleagues,

#### **REMINDER: Update your SES Conflict of Interest declaration**

I am writing to remind you of your obligations in relation to updating your Conflict of Interest (COI) declaration. This needs to be done:

- at least annually
- whenever there is a change to your personal circumstances
- whenever you change roles for 3 months or more.

The COI declaration form can be accessed in the Financial Management Compliance System (FMCS).

Managers of SES are responsible for assessing and addressing any conflicts of interest declared by their SES employees. This includes determining and approving proposed mitigation measures that may be required. The attached information sheet also provides guidance on managing conflicts of interest.

If you have any questions on the declaration process, please contact the <u>SES Unit</u> Regards,
Russell
Russell Egan, Chief Operating Officer (He/Him) Phone s47F(1) (Ext. s47F(1)) Mobile s47F(1) Corporate Enab ng Group
2

s47F(1)
Services Australia acknowledges the raditional Custodians of the lands we live on. We pay our respects to all Iders, past and present, of all Aboriginal and orres Strait slander nations.

## **Information sheet: SES Conflict of Interest**

## Contents

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### Who is covered by this information sheet?

These requirements apply to all SES employees including non-SES employees acting in SES roles for more than three months.

### What employees need to know

This information sheet expands on the agency's Conflict of Interest Policy and is designed to provide guidance on the extra requirements for SES employees, and for managers of SES employees, in declaring and managing conflicts of interest.

All SES employees are required to complete a declaration of any material conflict of interest, whether it is actual, potential or perceived. This declaration must be completed on promotion/engagement and must be updated at least annually. Employees are also required to update their declaration when they change roles or when relevant personal circumstances change. SES managers are responsible for approving appropriate mitigation measures to address any conflicts of interest declared by their SES employees.

To be 'material', a personal interest needs to be of a type that can give rise to an actual or perceived conflict of interest and not simply a remote or theoretical possibility of conflict. If no reasonable person could draw a connection between the employee's personal interests and their duties, then the personal interest is not 'material'.

The interests of immediate family members, close personal friends or 'other relationships' could, or could be seen to, influence the decisions the employee is taking or the advice they are giving. These interests **must** also be declared.

Immediate family includes, but is not limited to:

- a partner, parent, child, grandparent, grandchild or sibling of the employee
- the parent, child, grandparent, grandchild or sibling of the employee's partner
- traditional kinship, where there is a relationship or obligation, under the customs and traditions of the community or group to which the employee belongs.

'Other relationships' can include those involving personal conflict, litigation or are overly negative in nature.

Conflicts of interest can arise due to:

- financial interests
- real estate investments commercial or residential
- personal relationships
- personal or former relationships potentially impacting any procurement or recruitment processes
- association with people of interest to law enforcement
- accepting or being offered gifts and hospitality
- outside or prospective employment outside of the agency
- membership of clubs or associations
- family or personal relationships with politicians or their staff, or members of the media
- relationships with anyone involved in fraud against the agency
- material conflict of interest situations involving procurement

#### Definition of conflict of interest

A conflict of interest occurs when an employee's interests conflict, or could be perceived as conflicting, with the performance of their duties. A conflict of interest can also arise if there could be a perception that an employee's interests could improperly influence the performance of their duties. A conflict of interest can also involve immediate family, close personal friends or other relationships.

A conflict of interest can be actual, perceived or potential:

- An *actual* conflict of interest occurs where there is a direct conflict between an employee's duties and responsibilities and their personal or financial interests.
- A perceived conflict of interest arises where it appears that an employee's personal or financial
  interests could improperly influence the performance of their duties at work, regardless of whether
  a conflict actually exists. The perception of a conflict of interest can be as damaging as an actual
  conflict of interest and it must be managed accordingly.
- A *potential* conflict of interest occurs where personal or financial interests could conflict with an employee's official duties in the future.

Family members should be consulted and provide their consent for any information disclosure. Where consent is not given, the employee should discuss with their manager, in general terms, that they believe that there is an actual or potential sensitivity.

A key test for identifying whether a conflict of interest exists is whether an impartial observer would reasonably question if the financial or personal interests of the employee (or their family member/ other relationship) might influence the way they behave and carry out their duties.

#### **Private interests**

An interest means anything that can have an impact on an individual or group. The term 'private interests' includes not only an individual's own personal, professional or business interests, but also the personal, professional or business interests of individuals or groups with whom they are closely associated. This can include partners, relatives, friends and associates. The term encompasses both positive and negative relationships and interests.

## Why is it important?

Under the Australian Public Service Code of Conduct (the Code), it is a legal requirement for employees to take reasonable steps to avoid any conflict of interest, actual or perceived, in connection with their employment. Where a conflict of interest cannot be avoided, the Code requires employees to disclose details of any material personal interest in connection with their employment. More details are available from the Australian Public Service Commission.

Similarly, under the *Public Governance, Performance and Accountability Act 2013,* an official of a Commonwealth entity who has a material personal interest that relates to the affairs of the entity must disclose details of the interest.

Identifying, reporting and appropriately managing any conflicts of interest helps the agency to maintain the highest levels of integrity and public trust. Failing to effectively manage a conflict of interest can lead to improper decision-making and corruption and can expose employees to adverse consequences or publicity.

It is important to acknowledge that agency employees are also private individuals with a wide range of private interests that could potentially conflict with their official duties. Having a conflict of interest is not

necessarily unusual or wrong but it is important that the conflict is disclosed and managed appropriately. This is for the employee's own protection, as well as the protection of the agency and the Australian Public Service. By disclosing actual or perceived conflicts, if an allegation of impropriety is made, it can be demonstrated that the situation was known and managed, and that the individual has performed their duties appropriately.

Other policies and guides that interact with the Conflict of Interest Policy include the Accepting Gifts and Benefits Policy, Outside Employment Policy, Social Media Policy, Conduct and Behaviour Policy and Security Contact Reporting Scheme.

Where a foreign national seeks to establish social contact outside of official meetings, provide a gift or benefit, or seeks to obtain information they do not need to know, employees should also contact the agency's security team to determine whether a report is required as part of the contact reporting scheme.

Section 1.2.3 of the agency's Accountable Authority Instructions also requires SES employees to maintain a current Declaration of Interests in the agency's register and to ensure compliance, within the employee's area of responsibility, with the PGPA Act and Rule, the Finance Minister's delegation and the agency's internal control framework.

### Responsibilities

#### **SES Employees**

It is the employee's responsibility to consider the impact their personal or financial interests may have on their official duties and to identify whether a conflict of interest could exist. Employees must also declare any immediate family members' interests where there is the potential for a conflict of interest. The declaration requires employees to advise whether the relevant family member has consented to the disclosure of their personal details to the agency.

SES employees new to their role, whether by engagement, movement or promotion, must complete a declaration within one month of commencement in an SES role. Employees acting in an SES role for more than three consecutive months must also complete a declaration. SES employees must update their declaration on an annual basis as well as when transferring to another position or when personal circumstances change. If the manager changes, the new manager must be informed of any declarations and mitigation measures currently in place.

#### **SES Managers**

Managers of SES employees are responsible for approving the appropriate mitigation measures to address any actual, perceived or potential conflict of interest. Managers must take appropriate action whether approving the mitigation plan suggested by the employee, modifying the suggested plan or determining a new mitigation plan. As part of their decision-making, managers must consider whether the trust placed in SES employees by the agency and the public will be diminished, or perceived to be diminished, by the situation. They must also consider what mitigation measures are required to demonstrate that decisions are made, and are seen to be made, for legitimate reasons and without bias.

Managers are also responsible for regularly monitoring and reviewing any measures they have approved.

Managers should use their judgement on whether to advise their manager and/or the Chief Executive Officer when a material conflict of interest is declared. The Chief Executive Officer should be advised, through the relevant SES Band 3, via email or minute.

#### What type of conflicts of interests need to be disclosed?

Types of conflicts of interests that could be seen to affect official responsibilities, or potentially impact your responsibilities that need to be disclosed to a manager and/or the Chief Executive Officer include:

- financial interests
- real estate investments commercial or residential
- personal relationships
- personal or former relationships potentially impacting any procurement or recruitment processes
- association with people of interest to law enforcement
- accepting or being offered gifts and hospitality
- outside or prospective employment outside of the agency
- membership of clubs or associations
- family or personal relationships with politicians or their staff, or members of the media
- relationships with anyone involved in fraud against the agency
- material conflict of interest situations involving procurement

The Chief Executive Officer does not need to be advised if the following conflicts of interest have been declared:

- the employee is interacting with the agency as a customer, member of the public or on behalf of a family member
- declarations requiring straight-forward mitigation measures or no further action
- general recruitment or procurement conflicts of interest
- offers or acceptance of minor gifts, hospitality or benefits

#### **Chief Executive Officer**

The Chief Executive Officer is responsible for determining any conflict of interest situations declared by SES Band 3 employees (or other direct reports).

The Chief Executive Officer is also responsible for determining any disputes unable to be resolved by a SES Band 3 or where the proposed mitigation measure involves the movement of an SES employee.

## **Mitigation options**

Before considering what measures should apply in managing a conflict of interest situation, managers should have a discussion with the employee. Managers and employees can use one or more of the following measures to manage a conflict of interest situation. Regular reviews of the situation will ensure the continued appropriateness of the measures especially if there is a change of circumstance that may impact on the previously approved mitigation measures.

SES Band 2 managers should consult with their SES Band 3 if they believe the Chief Executive Officer should be involved rather than advised.

#### Note but no further action

Formally noting the declaration may be an appropriate mitigation measure, if the issue is deemed immaterial or the risk is low and consequences minimal. This option allows the manager to be aware of the situation and the disclosure maintains transparency.

#### Note and ongoing monitoring

Some situations may require ongoing reporting, for example where close family members are of interest to law enforcement agencies. In this case, a formal reporting of each contact may be appropriate.

#### Restricting involvement

Restrictions may be placed on an employee's involvement in specific work activities. This approach is appropriate when an effective separation from the activity or process can be achieved or the conflict only arises on an infrequent or one-off basis. One example is during a one-off procurement exercise where the employee's family are a tenderer or when required to make decisions potentially affecting a family business.

#### Involve others

An impartial third party may be involved to oversee part or all of the process that deals with the matter. This is useful where the effects of the conflict are more significant and require higher levels of management but it is not appropriate or possible to remove the individual from the process. An example of this is appointing an additional person for any interactions between the employee and a service provider who is also a close personal friend.

#### Remove involvement

The employee is removed from the situation completely – for example, the work is allocated to another employee or work area. This option is appropriate where there is a significant risk and consequence. An example of this would be when the employee would be responsible over a sustained period for reviewing a framework/policy that would significantly impact on their family financial matters. In this situation, the employee should be removed from all involvement in the situation.

#### Divestment of interest

Where the conflict relates to financial matters, an employee may elect to relinquish or divest themselves of the interest that is creating the conflict. This strategy is most appropriate for ongoing conflicts of interest that are not able to be resolved through the alternative options. The degree of divestment required will need to be considered – for example, deciding whether transferring shares to a blind trust is sufficient compared to selling the shares. It should be noted that an employee cannot be forced to relinquish property. Failure to divest, however, may mean that it is not appropriate for the employee to remain in their current role.

#### Employee as customer restrictions

Employees may need to interact with the agency on private matters, either for themselves or on behalf of others. If an employee needs to conduct business as a customer of the agency, they should use the staff as customers contact options.

#### Re-assignment of duties

Where there is an ongoing conflict of interest situation, and the employee is unable or unwilling to resolve the conflict, it may be appropriate to seek alternative suitable positions for the employee (or other parties if the conflict of interest involves another employee). Alternative positions may be within Services Australia or another agency within the Australian Public Service. An example of when this may be necessary is where there is a close relationship (positive or negative) with a staff member and the relationship is causing issues within the workplace. Another example is when an immediate family member or close personal friend works for a media organisation or a politician with a close interest in the agency or the employee's area of responsibility. It should be noted that any re-assignment of duties requires the involvement and approval of the Chief Executive Officer.

## **Advice and Support**

Where a manager is unsure of the appropriate mitigation measure, they may seek guidance from a higher level manager.

Advice on policy or process is available from the SES Unit.

## **Disputes**

Where an SES Band 1 employee disagrees with their manager's mitigation decision, the employee can request the decision be reviewed by their SES Band 3. Disputed decisions affecting SES Band 2 employees can be referred to the Chief Executive Officer.

## **Confidentiality**

For information about how the agency treats the information collected on conflict of interest forms, refer to the privacy notice on the declaration form.

Access to completed declaration forms is restricted to the employee, their manager and senior members of the SES Unit.

## **Record keeping**

Completed conflict of interest forms are held in a secure electronic database. These records are retained until either the employee reaches age 75 or seven years after the last declaration, whichever is the later. This is a requirement under the *Archives Act 1983*.

#### References

Access to referenced policies is available on the Services Australia intranet.

Australian Public Service Commission: APS Values, Code of Conduct and Employment Principles.

Australian Public Service Commission Guidance.

## **Examples of conflict of interest situations**

An employee develops a close personal relationship with a subordinate. The situation leaves other staff feeling unable to raise issues or complaints, and it is causing a perception of favouritism.

The employee should discuss the situation with their manager. The manager should explore the options for one of the people in the relationship to be transferred elsewhere – this should not automatically be the subordinate.

The employee has a child that has started work as a media advisor in the office of an opposition politician. The child lives at home with the employee.

The manager needs to provide clear direction about what can and can't be discussed at home, and this should be followed up with regular reminders. The employee needs to advise their child of the restrictions that have been placed upon the employee.

The employee's partner is an opposition politician who has just been given responsibility for the shadow social services portfolio.

In this situation, it would be very difficult to mitigate the perception of a conflict of interest if the employee stayed in the agency. The safest mitigation measure would be to facilitate a transfer to an agency in another portfolio.

The employee has a social relationship with the Chief of Staff of a senator. The employee also has social connections to a senior political journalist.

The minimum mitigation measures would be a requirement to refuse to discuss any agency or government information, and for the employee to report any attempt to canvass an agency or government issue.

The employee is involved with a community outreach group. While previously not politically active, the group has recently become vocal in opposition to some proposed government reforms within the employee's area of responsibility.

While the employee may not be active in the group's campaign, there could be questions raised by the employee's continued involvement with the group. In this situation, it may be appropriate to request the employee to take a leave of absence or resign from the community group, especially if the employee has any type of a leadership role. This restriction should remain in place while the group's political campaign is active.

An agency employee manages a service delivery business area. The employee's son or daughter is a member of, or an association with, an outlaw motorcycle gang and the employee has regular contact, at least weekly.

The employee must report the association to their manager and it must be recorded on a declaration of interest form. The employee requires clear guidance on how to handle interactions and conversations.

This contact should also be declared to the Security team, if not previously declared.

A sibling of an employee's partner has been found guilty of Centrelink fraud, involving a significant amount of money over an extended timeframe.

The employee should not be involved in any decisions relating to relevant fraud investigations, debt recovery or repayments. The employee should also avoid any situations relating to future Centrelink payments that may affect the partner's sibling, to mitigate any public perception of a conflict of interest.

The employee has responsibility for developing policy affecting businesses providing care services. A family trust has a major interest in several businesses that provide these services. The employee is unable to divest the trust of these businesses.

There is a strong likelihood of a public perception of a conflict of interest in this situation. The employee should be allocated other policy work or be transferred to another area.

The employee's partner is the Managing Director of a research company that tenders for social research activities and also acts as an advisor to the agency from time to time.

The employee must remove them self from any procurement that the research company tenders for and avoid any approval of payments. The employee would also need to avoid any discussions at home about upcoming research programmes in the agency.

The employee is in a role that engages with Employment Network Providers but is also a close personal friend with the Managing Director of an Employment Network Provider.

While not all friendships need to be disclosed, disclosure is prudent where the friend is in a position of influence in a sector that the employee is required to both engage with and potentially make decisions about. In these circumstances, the social connection with the Managing Director may reasonably be thought to conflict with duties as part of the team responsible for engagement.

This may represent a scenario where oversight is an appropriate management plan. That is, for all engagement with the Employment Network Provider in question, a second senior employee is involved to monitor engagement and provide assurance that no inappropriate activities or favouritism take place.

The employee is involved in the selection of products or supplies for the agency, however the agency employee has an existing personal relationship with a vendor.

Where a relationship exists with a vendor which could influence procurement decisions, such employees should either remove themselves from the entire procurement process or separate themselves from relevant parts of the process.

If the relationship between the agency employee and the vendor is a high risk conflict of interest (for example, material shareholdings or an immediate family member having a position of influence in the vendor company), the agency employee should remove themselves from the procurement, evaluation and decision processes. If it is a medium or low risk conflict of interest (for example former employment), then separation from involvement in evaluation of the vendor in question may be sufficient.

In the normal course of their duties, the employee is required to make a decision affecting a person they are in litigation with.

The appropriate mitigation measures are to remove the employee from all dealings in respect of the other person.

An agency employee is an office holder in a professional or industry association.

Involvement with the professional or industry association should be disclosed. Depending on the role of the professional association and its engagement with the agency, it is possible that a conflict of interest may occur. An appropriate management plan in this circumstance may be for the employee to separate from any agency engagement or decision making with regard to sponsorship, membership or involvement with the professional body.

If the association starts campaigning for or against agency or government policies, it may be appropriate to expect the employee to resign their office in the association.

During the course of their usual duties, an employee is required to access information relating to their exspouse.

If this occurs, the employee must notify the situation to their manager as a conflict of interest and submit a declaration of interest form. The manager needs to ensure the employee avoids direct or indirect knowledge of any agency dealings with the person, with another employee being assigned to handle the work.

The employee has been offered a senior role with an IT company that provides services to the agency.

The manager would consider the:

- importance and sensitivity of the employee's role in the agency
- nature of the private sector appointment and its relationship to the employee's work
- relationship of the future employer with the agency for example, if the future employer could benefit from knowledge of government policy intentions
- period during which agency information or contacts would continue to be of value to the employee and their new employer (normally a maximum of 12 months).

The employee may have to be moved to other duties/responsibilities until the resignation/ retirement takes effect to avoid any actual or perceived conflict of interest. At the minimum, the employee should not be involved in any interactions with the company.

SES employees should also be aware of the special provisions restricting lobbying activities for 12 months after SES employees leave Commonwealth employment.

The employee has real estate investment properties in other jurisdictions.

The employee should declare their investment interest in the Conflict of Interest Declaration.

If the employee is required to travel to this region for business reasons they should:

- advise their manager prior to seeking travel approval
- not visit the properties during the working week

 From:
 Egan, Russell

 To:
 s47E(d)

Cc: s47E(d); s47E(d); s47E(d); s47E(d); s47E(d); s47E(d); s47E(d);

s47E(d)

Subject: FW: REMINDER: Update your SES Conflict of Interest declaration [SEC=OFFICIAL]

Date: Friday, 3 November 2023 3:01:17 PM

image002.jpg

Chairman"s Lounge FMCS Taskcard.pdf

#### Colleagues

I am writing to remind all SES employees of their obligation to declare gifts and benefits, drawing particular attention to the need to disclose gifted airline lounge memberships, including those which are invitation only such as the Chairman's lounge.

If you have a current airline lounge membership that has been gifted to you, you must declare it, in <u>FMCS</u>, by **COB 22 November 2023**. If you have accepted a gift of an airline lounge membership, your first and last name will be published on the agency's external website on **1 December 2023**.

The APSC has recently updated their <u>guidance</u> in relation to requirements for Agency Heads. As per the agency's <u>Gifts and Benefits Policy</u>, all employees (officials) must disclose gifts and benefits via <u>FMCS</u>. As a general rule, gifts and benefits should not be accepted where there is a connection with official duties. The agency publicly discloses all accepted gifts and benefits valued at over \$100 (excluding GST) on a quarterly basis. This will include gifts of airline lounge memberships moving forward.

Please find attached a task card to assist with uploading details onto FMCS. Further details can be found on the SES Hub, SES conflict of interest or by contacting the <u>SES Unit</u>.

Regards,

Russell

**Russell Egan, Chief Operating Officer** (He/Him)

Phone **S47F(1)** (Ext.**S47F(1)** Mobile **S47F(1)** 

Corporate Enab ng Group

s47F(1)

Services Australia acknowledges the raditional Custodians of the lands we live on. We pay our respects to all Iders, past and present, of all Aboriginal and orres Strait slander nations.

From: Egan, Russell

Sent: Friday, October 6, 2023 12:28 PM

To: s47E(d)

Cc: s47E(d) ; s47E(d) ; s47E(d) ; s47E(d) ;

s47E(d) ; s47E(d) ; s47E(d) ; s47E(d) ; s47E(d)

Subject: REMINDER: Update your SES Conflict of Interest declaration [SEC=OFFICIAL]

A blue background with white text 2 Description automatically generated



Colleagues

#### **REMINDER: Update your SES Conflict of Interest declaration**

I am writing to remind you of your obligations in relation to updating your Conflict of Interest (COI) declaration. This needs to be done:

- at least annually
- whenever there is a change to your personal circumstances
- whenever you change roles for 3 months or more.

The COI declaration form can be accessed in the Financial Management Compliance System (FMCS).

Managers of SES are responsible for assessing and addressing any conflicts of interest declared by their SES employees. This includes determining and approving proposed mitigation measures that may be required. The attached information sheet also provides guidance on managing conflicts of interest. If you have any questions on the declaration process, please contact the <u>SES Unit</u>.

Regards,

Russell	
Russell Egan, Chief Operating Officer (He/Him)	<b>-</b> (4)
Phone S47F(1) (Ext. S47F(1)) Mobile S47	F(1)
Corporate Enabling Group	
?	
-47E(4)	

s47F(1)
Services Australia acknowledges the Traditional Custodians of the lands we live on. We pay our respects to all Elders, past and present, of all Aboriginal and Torres Strait Islander nations.

# Reporting Chairman's/Airport Lounge as Gifts and Benefits

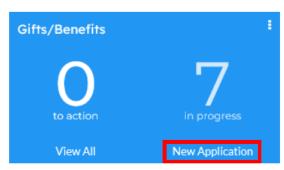
## **Entering Gift and Benefits in FMCS**

- 1. Go to FMCS
- 2. Use single sign-on to log in

Click here to login via single sign-on.

Login with Username and Password

3. Find the Gift/Benefits tile, and press New Application on the lower righthand side



4. Select Gift/Benefit offered/received from External Party

Application Type (required)

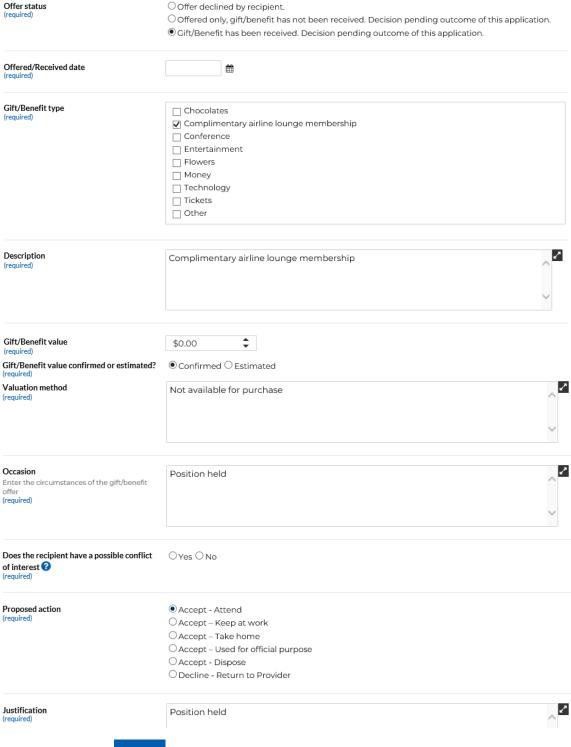
- Gift/Benefit offered/received from an External Party
- Cift/Benefit given on behalf of the organisation
- Gift/Benefit given on behalf of Australia

5. Fill in the Gift/Benefit Provider Details:

	Qantas Airlines Ltd	Virgin Australia Airlines Pty
ABN	16 009 661 901	36 090 670 965
Contact Name		
Ph	13 13 13	13 67 89
Country	Australia	Australia
Relationship to Recipient	Current Supplier	Current Supplier

6. In the Gift/Benefit Details section select the following:

Under Does the recipient have a possible conflict of interest select the answer that relates to you



- 7. Then select Submit in the bottom right of the page
- 8. The form will workflow to your Line Manager for approval

Please contact Financial. Policy for any questions relating to FMCS or the Gifts/Benefits form

 From:
 Diamond, Angela

 To:
 Brugeaud, Randall

 Cc:
 \$47E(d)
 \$47E(d)

**Subject:** COO Airline Lounge Membership Declaration [SEC=OFFICIAL]

**Date:** Thursday, 11 July 2024 1:23:00 PM

Attachments: image002.png

G&B Chairman"s Lounge v2.0 11.07.2024.pdf

#### Randal,

To ensure that your Airline Lounge memberships is appropriately recorded by the Agency, I have attached the process to report airline memberships on Lighthouse. Once your membership has been recorded on Lighthouse, your airline membership(s) will also be reported on the External Services Australia Gifts and Benefits Register, consistent with the Australian Public Service Commission (APSC) requirements.

Alternatively, my team can enter your airline memberships on your behalf, if you provide details of the Lounge Memberships you hold (i.e. Qantas and/or Virgin).

The Agency updated all SES lounge memberships in October 2023, and will review all SES memberships during August/September, consistent with the APSC's annual reporting requirements for lounge memberships.

In order to streamline this process, the CFO Division is working closely with the SES Unit to have the reporting of airline memberships as part of the annual SES Conflict of Interest and SES onboarding processes.

Happy to discuss.

Regards,

Angela		
	?	



## Reporting Chairman's/Airport Lounge as Gifts and Benefits

## **Entering Gift and Benefits in FMCS**

- Go to <u>FMCS</u>, use <u>single sign-on</u> to log in
- 2. Find the Gift/Benefits tile, and press New Application on the lower righthand side
- 3. Select Gift/Benefit offered/received from External Party

Application Type	<ul><li>Gift/Benefit offered/received from an External Part</li></ul>
(required)	Gift/Benefit given on behalf of the organisation
	<ul> <li>Gift/Benefit given on behalf of Australia</li> </ul>

Fill in the Gift/Benefit Provider Details:

	Qantas Airlines Ltd	Virgin Australia Airlines Pty
ABN	16 009 661 901	36 090 670 965
Contact Name		
Ph	13 13 13	13 67 89
Country	Australia	Australia
Relationship to Recipient	Current Supplier	Current Supplier

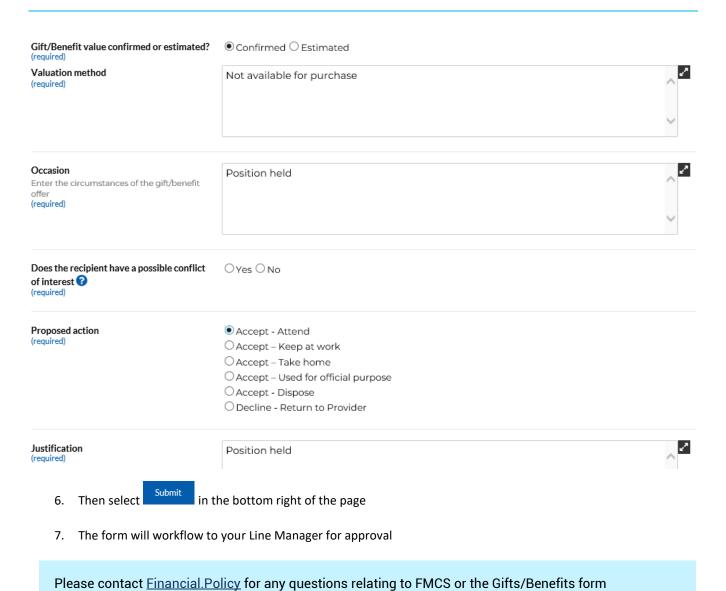
5. In the Gift/Benefit Details section select the following:

Under Does the recipient have a possible conflict of interest select the answer that relates to you Offer status Offer declined by recipient. Offered only, gift/benefit has not been received. Decision pending outcome of this application. Gift/Benefit has been received. Decision pending outcome of this application. Offered/Received date Gift/Benefit type ☑ Complimentary Airline Lounge Membership/ Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership ☐ Conference Entertainment ☐ Flowers ☐ Money ☐ Technology ☐ Tickets Other

Virgin Beyond Lounge Membership

Description

Complimentary Airline Lounge Membership / Qantas Chairman's Lounge Membership / 🛂



Page 2 of 2

Brugeaud, Randall From: To:

s47E(d) s47E(d) s47E(d) ; s47E(d) ; s47E(d) ; s47E(d) ; s47E(d) REMINDER: Airline Lounge Membership Declarations [SEC=OFFICIAL] Thursday, 3 October 2024 9:15:10 AM Subject:

Date: Attachments: image001.png GB Chairman"s Lounge v2.0 27.09.2024.pdf image002.jpg

Good af ernoon

#### RE: REMINDER: Airline Lounge Membership Declarations

his email is o remind all SES officials of he Aus ralian Public Service Commission (APSC) requiremen o declare all gif s and benefi s accep ed in he course of heir official du ies, in par icular, he requiremen o disclose free airline lounge memberships. his includes hose ha are invi a ion only such as he Chairman's lounge.

he APSC has provided guidelines in rela ion o he requiremen s for Agency Heads o declare all gif s or benefi s hey receive in rela ion o heir employmen, including he requiremen o ex ernally publish gif s and benefi s valued a \$100 or more on he agency's Regis er. he APSC also manda es ha airline lounge memberships mus be recorded in he agency's gif s and benefi s regis er annually or when circums ances change, such as a new or cancelled membership.

n order o mee hese requiremen s, if you hold a curren airline lounge membership ha has been gif ed o you, you mus re declare i in Ligh house by COB Friday 18 October 2024.

o assis wi h he reporting of any membership, instructions are a ached fyou require any further assistance, please contact s47F(1) (Direc or, Financial Policy, Assurance and raining) or s47E(d) @servicesaus ralia.gov.au.

#### Randall Brugeaud

Chief Opera ing Officer Services Aus ralia M: s47F(1)

s47F(1) Executive Assistant -Office of he Chief Opera ing Officer

s47F(1) P: s47F(1) M: s47F(1)

?

Tacknowledge the Traditional Custodians of the lands we live on Tpay my respects to all Elders, past and present, of all Aboriginal and Torres Strait Islander nations

# Reporting Chairman's/Airport Lounge as Gifts and Benefits

Entering Gift and Benefits in Lighthouse, the agency's Management and Compliance System (FMCS)

- 1. Go to Lighthouse (FMCS), use single sign-on to log in
- 2. Find the Gift/Benefits tile, and press New Application on the lower righthand side
- 3. Select Gift/Benefit offered/received from External Party

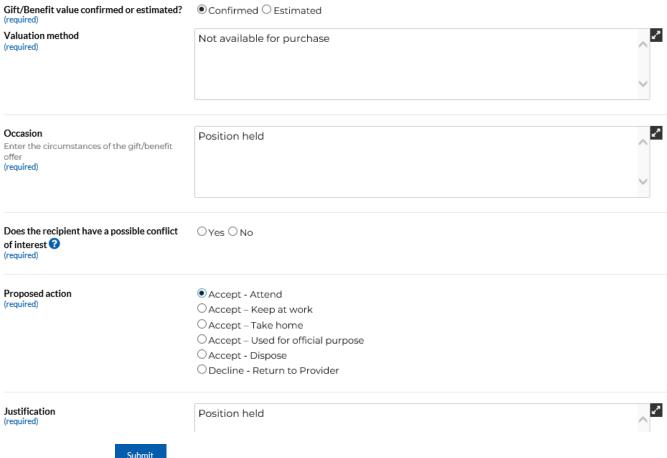
Application Type	<ul> <li>Gift/Benefit offered/received from an External Party</li> </ul>
(required)	Gift/Benefit given on behalf of the organisation
	<ul> <li>Gift/Benefit given on behalf of Australia</li> </ul>

4. Fill in the Gift/Benefit Provider Details:

	Qantas Airlines Ltd	Virgin Australia Airlines Pty
ABN	16 009 661 901	36 090 670 965
Contact Name		
Ph	13 13 13	13 67 89
Country	Australia	Australia
Relationship to Recipient	Current Supplier	Current Supplier

5. In the Gift/Benefit Details section select the following:

tatus d)	<ul> <li>Offer declined by recipient.</li> <li>Offered only, gift/benefit has not been received. Decision pending outcome of this application.</li> <li>Gift/Benefit has been received. Decision pending outcome of this application.</li> </ul>
Offered/Received date (required)	
Gift/Benefit type (required)	<ul> <li>□ Chocolates</li> <li>☑ Complimentary Airline Lounge Membership/ Qantas Chairman's Lounge Membership / Virgin Beyond Lounge Membership</li> <li>□ Conference</li> </ul>
	☐ Entertainment ☐ Flowers ☐ Money
	☐ Technology ☐ Tickets



- 6. Then select submit in the bottom right of the page
- 7. The form will workflow to your Line Manager for approval

Please contact Financial.Policy for any questions relating to Lighthouse or the Gifts/Benefits form

From: s47F(1) To: s47E(d)

Cc: Cooney, Stephen; s47E(d); s47F(1)

RE: FOR ACTION BY 12PM WEDNESDAY 30 OCTOBER - Airline upgrades and travel expenses Subject:

[SEC=OFFICIAL]

Date: Tuesday, 29 October 2024 5:06:31 PM

image002.png Attachments:

Hi s47F(1)

A free airline upgrade or membership is under the Gifts and Benefits Policy and register which is owned by the Financial Policy section in CFO. I have CC'ed the relevant director for visibility on the last dot point below.

I have some dot points that we think could be included in a broader brief:

- The agency Conflict of Interest Policy is regularly reviewed and maintained, it was last updated October 2024.
- All staff must identify, and take reasonable steps to manage or avoid, a real, perceived or potential conflict of interest.
- Staff report conflicts to their manager directly as soon as they are identified.
- For non-SES staff, this is done by email and a record kept securely.
- All SES officers must complete a declaration in the Financial Management Compliance System (FMCS) at least annually, where a conflict arises or circumstances change.
- Free airline upgrades and memberships are declared in line with the agency's Gifts and Benefits Policy and recorded in a register which available on the agency website.

Thank you

s47F(1)

s47F(1) , Director HR Policy

Phone: **\$47F(1)** 

Workplace Relation Branch, Welbeing and R Support Division



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s47F(1) @servicesaustralia.gov.au> On Behalf Of s47E(d) From:

Sent: Tuesday, 29 October 2024 3:45 PM

s47F(1) @servicesaustralia.gov.au>

s47F(1) **Cc:** Cooney, Stephen < @servicesaustralia.gov.au>; s47E(d)

@servicesaustralia.gov.au>

Subject: FW: FOR ACTION BY 12PM WEDNESDAY 30 OCTOBER - Airline upgrades and travel

expenses [SEC=OFFICIAL]

Importance: High

HI s47F(1)

Could you please have an **urgent** look at the below request from COO office, in

#### particular:

Information on how the agency manages all Conflict-of-Interest declarations in lighthouse and the policy

Any words (and attached policies) you have handy to help address the when and how questions that may be raised would help please.

```
s47F(1), Executive Officer
Phone s47F(1) | s47F(1)
```

Workforce Capability Division and Wellbeing and HR Support Division

From: s47F(1) @servicesaustralia.gov.au>

**Sent:** 29 October 2024 16:37

To: s47E(d) @servicesaustralia.gov.au>; Cooney, Stephen

s47F(1) @servicesaustralia.gov.au>

Cc: Viertmann, Lily \$47F(1) @servicesaustralia.gov.au>; \$47E(d)

@servicesaustralia.gov.au>; Diamond, Angela

s47F(1) <u>@servicesaustralia.gov.au</u>>; Gabriel, Melinda

s47F(1) @servicesaustralia.gov.au>; Martin, Sally

s47F(1) @servicesaustralia.gov.au>

**Subject:** RE: FOR ACTION BY 12PM WEDNESDAY 30 OCTOBER - Airline upgrades and travel expenses [SEC=OFFICIAL]

#### s47F(1)

Thanks for the email and the team are working through input to the response now – it was raised to me, however, that the Agency's conflict of interest policy is managed by Stephen Cooney's branch, Workplace Relations.

Stephen: Noting s47F(1) email below, happy if you wanted to have your team prepare a few words on "Informat on on how the agency manages...Conf ct of Interest...po cy . Otherw se, f preferred we can organ se a br ef d scuss on with myse f and s47F(1) f more context is required?

Regards,

s47F(1)

**Executive Officer to** 

**Angela Diamond | CFO** 

**Chief Financial Officer Division** 

Phone: **s47F(1)** 





Level 1 Doris Blackburn Building, 18 Canberra Avenue Forrest ACT 2603

s47F(1) @servicesaustralia.gov.au> On Behalf Of \$47E(d) From:

Sent: Tuesday, 29 October 2024 4:20 PM

@servicesaustralia.gov.au>; Gabriel, Melinda **To:** Diamond, Angela < s47F(1)

s47F(1) @servicesaustralia.gov.au>

@servicesaustralia.gov.au>: s47E(d) Cc: s47E(d)

> @servicesaustralia.gov.au>; s47F(1)

@servicesaustralia.gov.au>; Viertmann, Lily

@servicesaustralia.gov.au>; s47E(d) @servicesaustralia.gov.au>

Subject: FW: FOR ACTION BY 12PM WEDNESDAY 30 OCTOBER - Airline upgrades and travel expenses [SEC=OFFICIAL]

Me nda, s47F(1) and Ange a,

As discussed with Meinda and s47F(1) just now, can you please assist with the following additional nformation into the attached brief:

- Inc ude breakdown of f gures back to 2018/2019 CFO
- Include count of trips against air ne (Qantas, Virgin and other), international/domestic and bus ness/economy CCGSD

@D amond, Ange a - Randa has a so requested the following information in a separate document pease, tempate sattached:

- Number of SES who have dec ared a ounge membersh pin ghthouse, broken down to air ne
- Information on how the agency manages a Conflict of Interest declarations in lighthouse and the po cy

If this information

hank you, s47F(1)

(she/her) I Executive Officer to Randall Brugeaud

Phone: \$47F(1) \$47F(1) M: \$47F(1)

Off ce of the Ch ef Operat ng Off cer



#### SERVICES AUSTRALIA

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s47F(1)

Serv ces Austra a acknow edges the rad t ona Custod ans of the ands we ve on. We pay our respects to a Eders, past and present, of a Aborgina and orres Strait Is ander nations.

**From:** Gabriel, Melinda s47F(1) @servicesaustralia.gov.au>

Sent: Tuesday, 29 October 2024 3:29 PM

s47E(d) To: @servicesaustralia.gov.au>

s47E(d) @servicesaustralia.gov.au>; Viertmann, Lily Cc:

@servicesaustralia.gov.au>; s47E(d) @servicesaustralia.gov.au>

**Subject:** Airline upgrades and travel expenses [SEC=OFFICIAL]

Team

I have just attended the Senate Estimates prep meeting with the CEO and deputies on behalf of Lily.

In the room there was discussion about can we tell if staff are having their flights upgraded as a "perk" from the airline. The Whole of Government travel provider does not report to us any flight changes that do not come with a cost, the airlines do not report this to them. It is not possible for us to get this information from the travel provider/airlines, any reporting on changes to flight class would have to come from the traveller.

There was also discussion about updating the travel spend brief, I believe that CFO has prepared this, to include pre-COVID years and spend by carrier. Please let me know if my travel team and I can assist in getting this information together?

Regards

Mel

#### Melinda Gabriel National Manager

Payroll and Corporate Operations Branch, Corporate and Cross Government Services Division

Mobile s47F(1)



s47F(1)

Executive Assistant: \$47F(1) | Mb: \$47F(1) | E: \$47F(1) @servicesaustralia.gov.au or \$47E(d)

 From:
 Brugeaud, Randall

 To:
 \$47E(d)

 Cc:
 \$47E(d)

Subject: Accountability and public confidence in the APS - Proactively managing conflicts of interest and probity [SEC=OFFICIAL]

**Date:** Tuesday, 7 January 2025 4:43:00 PM

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Colleagues,

As a friendly reminder to start the new year, 'd like to remind you that as an SES officer in the agency, you have an ongoing obligation to:

- 1. Maintain your annual conflict of interest declaration, including for changes of circumstances
- 2. Complete a new declaration of interests at least annually, and
- 3. ndividually declare any conflicts in relation to other high-risk activities (listed below).

#### Accountability and public confidence in the APS

t is important that the public have confidence in the integrity of public officials, and to know that an APS employee's personal interests do not conflict with the public duties of that individual or the agency. t should be noted that any perception of a conflict of interest is just as important to instil confidence in public administration. The appearance of a conflict can be just as damaging to public confidence in public administration as a conflict which gives rise to a concern based on objective facts. As a result, it is important to record and manage any real, potential, or perceived conflicts appropriately.

#### Annual conflict of interest declarations

Your SES conflict of interest declaration is completed and maintained in the Lighthouse system, consistent with relevant agency

#### policy and SES guidance

The APS Code of Conduct (the Code) requires employees to take reasonable steps to avoid any conflict of interest, real or apparent, in connection with their employment.

Conflicts of interest cannot always be avoided. Where this is the case, the Code requires employees to disclose details of any material personal interest of the employee in connection with their employment. This fulfills our legal obligation to disclose interests under section 29 of the *Public Governance Performance and Accountability Act 2013* (PGPA Act).

#### What should be included in your annual conflict of interest declaration?

As a general guide, a conflict of interest means any real or perceived conflict between the agency or an employee's official duties and responsibilities, and their private interests. This includes declaring any interest that could, or could be seen to, influence the actions they are taking or the advice they are giving. In assessing what is an apparent or potentially perceived conflict of interest, a useful test is to consider how a reasonable member of the public would view the situation.

By way of example, it is expected that your declaration of your private interests and activities that could come into conflict with official duties of yourself or the agency would include consideration and declaration of:

- a) Political affiliations and activities
- b) Family, personal and social relationships
- c) Financial interests, including shares, directorships or other commercial and business interests
- d) Membership of or affiliations with community groups and non-government organisations
- e) Affiliations or contacts with professional lobbyists
- f) Secondary employment outside the APS, including unpaid and voluntary work
- g) Moving (or offers to move) from the APS to outside employment in a similar field
- h) Receipt of gifts or hospitality from third parties
- i) Giving gifts or hospitality to third parties, and
- j) Endorsement or promotion of a product or service from a third party.

#### Other declarations for high-risk activities

Your annual conflict of interest declaration does not replace the need to declare conflicts of interest in relation to other high-risk activities you are involved in where probity must be demonstrated, including:

- a) Procurement and contract management activities
- b) Recruitment processes
- c) Outside employment declarations, and
- d) Gifts and benefits.

Conflict of Interest declarations in relation to:

• Procurement and contract management activities must be stored in accordance with <u>Procurement Record Keeping</u>

#### practices

- Recruitment must be completed and sent to r s47E(d) <u>t@servicesaustralia.gov.au</u>, and
- $\bullet$  Outside employment and gifts and benefits can be declared in the  $\underline{\sf Lighthouse}$  system.

#### Delegate responsibilities

As an agency delegate you must also ensure that a confidentiality and conflict of interest declaration is completed by all officials who are involved in the following:

- A procurement exercise, from the procurement planning stage of the procurement, and updated as necessary during the
- An interview panel or for a potential labour hire or contract staff member, and
- Management of a contract.

For any queries, please contact the business owner of the relevant policies in CFO Division and/or Wellbeing and HR Support Division. Regards,

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I acknowledge the Traditional Custodians of the lands we live on. I pay my respects to all Elders, past and present, of all Aboriginal and Torres Strait Islander nations.