

centrelink

- This form is part of your partner's claim or ongoing entitlement for payment. The information requested on this form is needed so that Services Australia can decide whether to pay your partner a pension, benefit or allowance.
- The authority to request this information is contained in the Australian *Social Security (Administration) Act 1999*.
- This form is not a claim for payment.
- All questions must be answered.

Having a partner

You have a partner if we consider you a member of a couple. We consider you a member of a couple if you are:

- married
- in a registered relationship, or
- in a de facto relationship.

A registered relationship is where your relationship is registered under a law of an Australian state or territory.

If your relationship is registered outside Australia, we do not recognise it as a registered relationship. You can use it as evidence for a de facto relationship.

A de facto relationship is where you and your partner are in a relationship similar to a married couple but are not married or in a registered relationship.

If you identify yourself as a member of a couple we will not generally undertake an assessment of your relationship. Where an assessment is required, establishing whether two people are members of a couple involves consideration of the financial and social aspects of the relationship, nature of the household, presence or absence of a sexual relationship, and nature of the commitment. Evidence relating to these factors is considered, although not all factors need to be present for a decision that a person is in a de facto relationship to be made.

You can get more information by going to our website servicesaustralia.gov.au/moc

This form is to be completed by

Partner of

Payment type

Centrelink Customer
Reference Number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------

Return this form:

to **Services Australia**
International Services
PO Box 7809
Canberra BC ACT 2610
AUSTRALIA

Day Month Year
by



CLK0AUS174 2209

Personal details

1 Your details

Title

Mr Mrs Miss Ms Other

Family name

First given name

Second given name

Date of birth

Day Month Year

Gender

Male Female

Country of birth

Country of citizenship

Home Address

Postcode

How long have you lived at this address?

Years Months

2 Have you been known by any other name(s)?

Include:

- name at birth
- alias
- name before marriage
- adoptive name
- previous married name
- foster name.
- Aboriginal or skin name

1 Other name

Type of name (for example, name at birth)

2 Other name

Type of name (for example, name before marriage)

If you need more space, provide a separate sheet with details.

Relationship status

3 Tick **one** of the boxes to tell us about your relationship status right now.

For more information about relationship status, read page 1 of the Notes.

If you **have ever been separated**, give the date that you most recently got back together (reconciled) with your partner.

Married

Date married or last reconciled with your partner

Day Month Year

Registered relationship

(relationship registered under Australian state or territory laws)

Date registered or last reconciled with your partner

Day Month Year

De facto

(your relationship is similar to a married couple but you are not married or in a registered relationship)

Date you started your relationship or last reconciled with your partner

Day Month Year

4 Are you living apart indefinitely because of illness or infirmity?

No

Yes

Dependent children

5 Supply details of all children under 16 years of age who have been to Australia.

1 Name

Date of birth Day Month Year

2 Name

Date of birth Day Month Year

3 Name

Date of birth Day Month Year

If you need more space, provide a separate sheet with details.

Australian residence

- 6 List details of all countries (including Australia) where you have lived since birth.

'Lived' means you lived permanently or long term in that country (do not include holidays or short trips).

1 Country of residence

From Day Month Year

2 Country of residence

From Day Month Year

3 Country of residence

From Day Month Year

4 Country of residence

From Day Month Year

5 Country of residence

From Day Month Year

6 Country of residence

From Day Month Year

If you need more space, provide a separate sheet with details.

Income and assets details

- 7 Read this before answering the following question.

Market value is what you would get if you sold your household contents and personal effects. It is not the replacement or insured value.

Household contents include:

- all normal furniture, such as soft furnishings (for example, curtains)
- electrical appliances (other than fixtures, such as stoves and built-in items)
- antiques and works of art.

Personal effects include:

- jewellery for personal use
- hobby collections (for example, stamps, coins).

What is your estimate of the net value of your normal household contents and personal effects?

Total net value	Currency (if not in Australian dollars)
<input type="text"/>	<input type="text"/>
Your share of total value <input type="text"/> %	Your partner's share of total value <input type="text"/> %


- 8 Do you have any life insurance policies that can be cashed in?

Do not include details of life office or friendly society insurance bonds in this question. You will be asked about this in a later question.

No Go to next question

Yes Give details below

AND

 Provide the policy document and the latest statement for each policy listed below.

1 Name of insurance company

Policy number

Surrender value

Currency

2 Name of insurance company

Policy number

Surrender value

Currency

Continued

3 Name of insurance company

Policy number

Surrender value Currency

4 Name of insurance company

Policy number

Surrender value Currency

If you need more space, provide a separate sheet with details.

9 Do you own any motor vehicles, boats, caravans or trailers?

Do not include a motor vehicle, boat, caravan or trailer in which you live.

No Go to next question

Yes Give details below

1 Make (for example, Ford) Model (for example, Focus)

Year Market value

Balance of loan(s) taken to purchase Currency

Percentage owned by:
Your share % Partner's share %

2 Make (for example, Ford) Model (for example, Focus)

Year Market value

Balance of loan(s) taken to purchase Currency

Percentage owned by:
Your share % Partner's share %

Continued

3 Make (for example, Ford) Model (for example, Focus)

Year Market value

Balance of loan(s) taken to purchase Currency

Percentage owned by:
Your share % Partner's share %

4 Make (for example, Ford) Model (for example, Focus)

Year Market value

Balance of loan(s) taken to purchase Currency

Percentage owned by:
Your share % Partner's share %

If you need more space, provide a separate sheet with details.

10 Do you have any other assets?

For example, timeshare, taxi plates, race horses, gold bullion, investment collections (for example, wine, art, books, coins, jewellery). Provide estimated value and currency.

No Go to next question

Yes Give details below

1 Asset

Market value Currency

2 Asset

Market value Currency

3 Asset

Market value Currency

If you need more space, provide a separate sheet with details.

11 Do you have money deposited in bank accounts or other similar organisations?

This includes money held in term deposits or joint accounts, and accounts you hold in any other name.

No Go to next question

Yes Give details below

AND



Provide the latest statement for each account.

1 Name of institution

Type of account (for example, savings)

Account number

Name of account holder(s)

Account balance

Currency

2 Name of institution

Type of account (for example, savings)

Account number

Name of account holder(s)

Account balance

Currency

3 Name of institution

Type of account (for example, savings)

Account number

Name of account holder(s)

Account balance

Currency

Continued

4 Name of institution

Type of account (for example, savings)

Account number

Name of account holder(s)

Account balance

Currency

If you need more space, provide a separate sheet with details.

12 Do you receive money from:

- employment? No Yes Give details below
- boarders and lodgers? No Yes Give details below
- other government payments? No Yes Give details below
- pensions/superannuation or retirement benefits? No Yes Give details below



If you answered yes, provide details of the payments on a separate sheet, including amounts and how often received. For example, pay slips, statements.

13 Do you have money invested in:

- bonds/debentures/loans? No Yes Give details below
- shares? No Yes Give details below
- superannuation? No Yes Give details below
- employer pensions? No Yes Give details below
- approved deposit funds? No Yes Give details below
- investment trusts? No Yes Give details below



If you answered yes, provide details of the payments on a separate sheet, including amounts and how often received. For example, pay slips, statements.

14 Prior to the commencement of your current relationship, what was your main source of income?

Main source of income

If you need more space, provide a separate sheet with details.

Will this income continue?

No Give details below

Please explain why this income will not continue

▶ Go to next question

Yes Go to next question

15 Do you own or partly own any property or real estate, apart from the home in which you live?

No Go to next question

Yes

 You will need to complete and return a **Real estate details (Mod R)** form. A separate form must be used for each property. If you do not have this form, go to our website servicesaustralia.gov.au/forms

16 Have you received or are you receiving or able to claim compensation or damages as a result of injury, illness or accident?

For example, accident at work, work related illness, motor vehicle accident or public liability claim.

No Go to next question

Yes

 You will need to complete and return a **Compensation and damages (Mod C)** form. If you do not have this form, go to our website servicesaustralia.gov.au/forms

17 Are you, or have you been, involved in a private trust?

You may be, or have been:

- a trustee
- an appointor
- a beneficiary

or have

- made a loan to a private trust
- made a gift of cash, assets, or private property to a private trust in the last 5 years
- relinquished control of a private trust in the last 5 years
- a private annuity
- a life interest
- an interest in a deceased estate.

No Go to next question

Yes



You will need to complete and return a **Private Trust (Mod PT)** form. If you do not have this form, go to our website servicesaustralia.gov.au/forms

18 Are you, or have you been, involved in a private company?

You may be, or have been:

- a director
- a shareholder
- or have
- made a loan to a private company
- transferred shares in a private company in the last 5 years
- made a gift of cash, assets, or property to a private company in the last 5 years.

No Go to next question

Yes



You will need to complete and return a **Private Company (Mod PC)** form. If you do not have this form, go to our website servicesaustralia.gov.au/forms

19 Are you involved in any other type of business (this includes a farm) as:

- a sole trader?

No

Yes

 You will need to complete and return a **Business details (Mod F)** form and a **Real estate details (Mod R)** form. If you do not have these forms, go to our website servicesaustralia.gov.au/forms

- a partnership?

No

Yes

 You will need to complete and return a **Business details (Mod F)** form and a **Real estate details (Mod R)** form. If you do not have these forms, go to our website servicesaustralia.gov.au/forms

- a sub-contractor?

No

Yes

 You will need to complete and return a **Business details (Mod F)** form and a **Real estate details (Mod R)** form. If you do not have these forms, go to our website servicesaustralia.gov.au/forms

Your declaration

21 I declare that:

- the information I have provided in this form is complete and correct.

I understand that:

- Centrelink can make relevant enquiries to make sure I get the correct entitlement.
- giving false or misleading information is a serious offence.

Your signature



Date

Day

Month

Year

Privacy notice

20 You need to read this

Privacy and your personal information

The privacy and security of your personal information is important to us, and is protected by law. We collect this information so we can process and manage your applications and payments, and provide services to you. We only share your information with other parties where you have agreed, or where the law allows or requires it. For more information, go to servicesaustralia.gov.au/privacy